

February 18, 2022

Ontario Securities Commission
British Columbia Securities Commission

Dear Sirs/Mesdames:

Re: Deveron Corp. (the “Company” or “Deveron”)

We refer to the short form prospectus dated November 30, 2021 and the prospectus supplement dated February 18, 2022 (together the “Prospectus”) relating to the proposed offer for sale and issue of up to \$11,500,000 in aggregate offering amount (the “Offering”) of Deveron Corp.

We consent to being named and to the use, through incorporation by reference in the above-mentioned Prospectus, of our audit report to the shareholders of Deveron Corp. dated March 31, 2021, on the following financial statements:

- Audited financial statements of Deveron Corp. as at December 31, 2020 and 2019, which comprise the statements of financial position as at December 31, 2020 and 2019, and the statements of comprehensive loss, statements of changes in equity and statements of cash flows for the years then ended, and the related notes comprising a summary of significant accounting policies and other explanatory information; and

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,



Chartered Professional Accountants
Licensed Public Accountants