

April 16, 2018

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Trilogy Metals Inc. (the “Company”)
Prospectus Supplement to Short Form Base Shelf Prospectus – Consent of Expert**

In connection with the Company’s shelf prospectus supplement, dated April 16, 2018, to a short form base shelf prospectus, dated November 21, 2017, including the documents incorporated by reference therein (the “**Prospectus**”), we hereby consent to the use of our firm name in connection with references to our involvement in the preparation of: (i) the technical report entitled “*Arctic Project, Northwest Alaska, USA, NI 43-101 Technical Report on Pre-Feasibility Study*” dated April 6, 2018, with an effective date of February 20, 2018 (the “**2018 Arctic Report**”); (ii) the technical report entitled “*NI 43-101 Technical Report on the Arctic Project, Northwest Alaska, USA*” dated November 9, 2017, with an effective date of April 25, 2017 (the “**2017 Arctic Report**”); and (iii) the technical report entitled “*Amended NI 43-101 Technical Report on the Bornite Project, Northwest Alaska, USA*” dated October 12, 2017, with an effective date of April 19, 2016 (the “**Bornite Report**”, and together with the 2018 Arctic Report and 2017 Arctic Report, the “**Technical Reports**”), and to references to the Technical Reports, or portions thereof, in the Prospectus and to the inclusion of information derived from the Technical Reports in the Prospectus.

We also hereby confirm that we have read the Prospectus, and we have no reason to believe there are any misrepresentations in the information contained therein that are derived from the Technical Reports or that are within our knowledge as a result of the services we performed in connection with the Technical Reports.

Yours truly,

INTERNATIONAL METALLURGICAL & ENVIRONMENTAL INC.

(signed) “Jeffrey B. Austen”

Per: Jeffrey B. Austen