

BINOVI TECHNOLOGIES CORP.

Suite 1500, 1055 West Georgia Street
Vancouver, British Columbia V6E 4N7
Telephone: 604 368-3551

(the “Company”)

NOTICE OF CHANGE OF AUDITOR

(the “Notice”)

To: DMCL, Chartered Professional Accountants

And To: Saturna Group Chartered Professional Accountants LLP (“Saturna Group”)

1. DMCL, Chartered Professional Accountants, have resigned as auditors of the Company effective May 30, 2022, and had not started the audit of the Company’s financial statements for its fiscal year ended February 28, 2022; and
2. the directors of the Company proposes to appoint Saturna Group as auditors of the Company, effective July 25 2022, and to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company confirms that:

1. DMCL, Chartered Professional Accountants, have resigned as auditor of the Company, effective May 30, 2022;
2. DMCL, Chartered Professional Accountants, have not reviewed the Company’s two most recently completed fiscal years, being the fiscal years ended February 28, 2021 and February 29, 2020 of the Company, as audited by Smythe LLP, nor had DMCL started the audit of the Company’s financial statements for the Company’s fiscal year ended February 28, 2022;
3. the Company have engaged Saturna Group as the Company’s auditors, effective July 25, 2022; and
4. the Notice and Auditors’ Letters have been reviewed by the Board of Directors.

Dated as of the 8th day of August, 2022.

BINOVI TECHNOLOGIES CORP.



Jatinder Dhaliwal,
Interim Chief Financial Officer