

# Market Announcement

21 December 2020

## Benz Mining Corp. (ASX: BNZ) – Admission and Commencement of Official Quotation

### Description

Benz Mining Corp. ('BNZ') was admitted to the Official List of ASX Limited ('ASX') today, on Monday, 21 December 2020.

Official quotation of BNZ's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 11.30 AM (AEDT) on Wednesday, 23 December 2020.

BNZ raised \$2,000,000 pursuant to the offer under its prospectus dated 12 November 2020 ('Prospectus') by the issue of 4,000,000 shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.50 per CDI.

### Quotation information

|                                |                                                                                                                                                                                                                           |
|--------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Quoted Securities:</b>      | 4,000,000 fully paid ordinary shares (equivalent to 4,000,000 CDIs)                                                                                                                                                       |
| <b>CDI Ratio:</b>              | 1:1                                                                                                                                                                                                                       |
| <b>ASX Code:</b>               | BNZ                                                                                                                                                                                                                       |
| <b>Time:</b>                   | 11.30 (AEDT)                                                                                                                                                                                                              |
| <b>Date:</b>                   | Wednesday, 23 December 2020                                                                                                                                                                                               |
| <b>ASX Trade Abbreviation:</b> | BENZMINING                                                                                                                                                                                                                |
| <b>ISIN:</b>                   | AU0000118796                                                                                                                                                                                                              |
| <b>Home Branch:</b>            | Perth                                                                                                                                                                                                                     |
| <b>Registered Office:</b>      | Benz Mining Corp.<br>Address: Suite 23, 513 Hay Street, Subiaco<br>Phone: +61 (08) 6143 6702<br>Email: info@konkera.com.au                                                                                                |
| <b>Company Secretary:</b>      | Oonagh Malone                                                                                                                                                                                                             |
| <b>Share Registry:</b>         | Computershare Investor Services Pty Ltd<br>Address: Level 11, 172 St Georges Terrace, Perth WA 6000<br>Phone: Australia (1300 850 505) and Outside Australia (+61 3 9415 4000)<br>Email: web.queries@computershare.com.au |
| <b>Balance Date:</b>           | 30 April                                                                                                                                                                                                                  |
| <b>CHESS:</b>                  | Participating. CHESS and Issuer Sponsored.                                                                                                                                                                                |
| <b>Place of Incorporation:</b> | British Columbia, Canada                                                                                                                                                                                                  |
| <b>Dividend Policy:</b>        | See section 2.7 of the Prospectus                                                                                                                                                                                         |

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| <b>Activities:</b>                  | Mining and exploration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>Lead Manager:</b>                | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Underwriter:</b>                 | N/A                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>ASX Restricted Securities:</b>   | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Other Securities Not Quoted:</b> | <p>93,954,491 ordinary fully paid shares.</p> <p>23,917,720 warrants exercisable at C\$0.120 expiring on 27 April 2023.</p> <p>12,000,000 warrants exercisable at C\$0.170 expiring on 1 June 2023.</p> <p>4,000,000 warrants exercisable at C\$0.120 expiring on 27 April 2023.</p> <p>7,628,571 warrants exercisable at C\$1.00 expiring on 29 October 2023.</p> <p>2,115,652 compensation warrants exercisable at C\$0.076 expiring on 27 April 2023.</p> <p>1,440,000 compensation warrants exercisable at C\$0.170 expiring on 1 June 2023.</p> <p>9,713 options exercisable at C\$3.00 expiring 18 January 2025.</p> <p>70,000 options exercisable at C\$0.076 expiring 3 March 2025.</p> <p>2,214,000 options exercisable at C\$0.120 expiring 27 April 2025.</p> <p>1,155,000 options exercisable at \$0.210 expiring 1 June 2025.</p> <p>156,250 options exercisable at C\$0.265 expiring 31 August 2027.</p> <p>3,900,000 options exercisable at C\$0.64 expiring 2 October 2023.</p> |

### What do I need to do and by when?

Please refer to BNZ's Prospectus.

### Need more information?

For further information, please call the +1 604 617 1239 or +61 (08) 6143 6702 (within Australia).

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Daniel Nicholson**

Adviser, Listings Compliance (Perth)