

ARGENT ENERGY TRUST

**Notice Declaring Intention to be Qualified
under National Instrument 44-101
Short Form Prospectus Distributions
("NI 44-101")**

September 17, 2012

To: Alberta Securities Commission (*as Principal Regulator*) and each of the other securities commissions or similar regulatory authorities in each of the provinces of Canada

Argent Energy Trust (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**ARGENT ENERGY LTD., as Administrator of
ARGENT ENERGY TRUST**

(Signed) "*Sean Bovingdon*"

Sean Bovingdon
Chief Financial Officer