

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

Datable Technology Corporation (the "Company")
Unit 301, 1062 Homer Street
Vancouver, British Columbia
V6B 2W9

Item 2. Date of Material Change

May 30, 2019

Item 3. News Release

A news release dated May 30, 2019 was disseminated via Cission and filed on SEDAR on May 30, 2019.

Item 4. Summary of Material Change

The Company announced that it has today closed its non-brokered private placement of 6,754,000 units of the Company (the "Units") at \$0.08 per Unit for gross proceeds of \$540,320 (the "Offering").

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

The Company announced that it has today closed its non-brokered private placement of 6,754,000 Units at \$0.08 per Unit for gross proceeds of \$540,320.

Each Unit consists of one common share in the capital of the Company (a "Share") and one-half of a Share purchase warrant (each whole Share purchase warrant, a "Warrant"). Each Warrant entitles the holder to purchase one additional Share (a "Warrant Share") at a price of \$0.15 per Warrant Share until May 30, 2021.

The net proceeds of the Offering will be used for sales and marketing, product development and for working capital.

The Company paid an eligible finder a cash commission in the aggregate amount of approximately \$3,824 on the Offering within the amount permitted by the policies of the TSX

Venture Exchange. In addition, 398,400 Units were issued to an eligible finder along with 398,400 non-transferable finder's warrants (the "Finder's Warrants"). Each Finder's Warrant entitles the holder to purchase one additional Share (a "Finder's Warrant Share") at a price of \$0.15 per Finder's Warrant Share until May 30, 2021. Another eligible finder also received 45,045 Finder's Warrants.

Kim Oishi, Executive Chairman of the Company, subscribed to 3,672,750 Units which participation is considered as a "related party transaction" as such term is defined by Multilateral Instrument 61 101 – *Protection of Minority Security Holders in Special Transactions* ("MI 61 101"). The Company is relying on an exemption from the requirement to obtain formal valuation and minority shareholder approval as the fair market value of the participation in the Offering by Mr. Oishi does not exceed 25% of the market capitalization of the Company, as determined in accordance with MI 61 101.

All securities issued in connection with the Offering will be subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51–102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Roland Sartorius, Chief Financial Officer

(604) 639-5440

Item 9. Date of Report

June 3, 2019