

DMG BLOCKCHAIN SOLUTIONS INC.

Suite 490, 1090 Homer Street
Vancouver, BC V6B 2W9

To: Charlton & Company LLP, Chartered Professional Accountants
MNP LLP, Chartered Professional Accountants

Re: DMG Blockchain Solutions Inc. (the "**Corporation**")
Notice of Change of Auditor (the "**Notice**")

In compliance with Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations ("**NI 51-102**"), please be advised as follows:

1. The Board has determined it is in the best interests of the Corporation to change its auditor from Charlton & Company LLP of Suite 1375, 555 Burrard Street, Vancouver, BC V7X 1M9 to MNP LLP of Suite 2200, 1021 West Hastings Street, Vancouver, BC V6E 0C3;
2. The effective date of said change of auditor is November 1, 2018;
3. Charlton & Company LLP have resigned at the request of the Corporation;
4. The resignation of Charlton & Company LLP and the appointment of MNP LLP has been approved by the Corporation's Board of Directors.
5. None of the reports of Charlton & Company LLP on any of the Corporation's financial statements relating to the "relevant period" (as such term is defined in section 4.11(1) of NI 51-102) expressed a modified opinion.
6. There has not been a "reportable event" (as such term is defined in section 4.11(1) of NI 51-102), which occurred in connection with the audit of the financial years ended September 30, 2017, and March 31, 2017, or for any period subsequent thereto.

Please review this Notice and prepare a letter identifying whether you agree, disagree and the reasons why, or have no basis to agree or disagree with each statement contained in this Notice, addressing your response to the relevant securities regulatory authorities (British Columbia, Alberta and Ontario). Please deliver the response to the Corporation within seven (7) days from the date of this Notice.

This Notice and your reply will be part of the reporting package that will be filed with the applicable regulator or relevant securities administrators.

Dated this 1st day of November, 2018.

DMG BLOCKCHAIN SOLUTIONS INC.

/s/ "*Dan Reitzik*"

Dan Reitzik
Director & CEO