



Delivered by SEDAR

March 5, 2020

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Pasha Brands Ltd. (the “Company”) Proposed 12 for 1 Share Consolidation & Confirmation of Record Date – March 10, 2020

The Company has its common shares listed and trading on the Canadian Securities Exchange (“CSE”). The Company’s ISIN # is CA70259T1075 and its CUSIP # is 70259T107.

Pursuant to CSE Policy 9, please be advised that on March 10, 2020, the record date, the Company will consolidate its common shares on the basis of one (1) post-consolidation common share for every twelve (12) pre-consolidation common shares.

Following the consolidation, the Company’s ISIN # will be CA70259T2065 and its CUSIP # will be 70259T206.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

PASHA BRANDS LTD.

Per: “*Patrick Brauckmann*”

Patrick Brauckmann
President & Chairman