

SOL GLOBAL INVESTMENTS CORP.

NOTICE OF CHANGE OF AUDITOR

TO: HDCPA Professional Corporation
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

SOL Global Investments Corp. (the “**Corporation**”) hereby delivers the following notice in accordance with Section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”):

1. The Corporation’s auditor, HDCPA Professional Corporation (the “**Former Auditor**”) resigned as the Corporation’s auditor on March 26, 2026.
2. The Corporation has not yet appointed a successor auditor, however the Corporation is in discussions with potential successor auditors.
3. The Former Auditor has not provided any audit reports in respect of any of the financial statements of the Corporation.
4. In the opinion of the Board of Directors of the Corporation, no “reportable event” (as defined in NI 51-102) has occurred in connection with the audits of the most recently completed fiscal year of the Corporation, being the only period for which the Former Auditor was appointed as auditor of the Corporation.

DATED April 1, 2026.

SOL GLOBAL INVESTMENTS CORP.

Per: _____/s/ “*Pad Gopal*”

Name: Pad Gopal

Title: Interim Chief Executive Officer
Chief Financial Officer