



**British Columbia
Securities Commission**

Corporate Finance
SEDAR Electronic Correspondence

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RECEIPT

Branco Resources Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated CPC Prospectus** dated **October 22, 2012** (the amended prospectus) amending and restating the **CPC Prospectus** of the above Issuer dated **July 26, 2012**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

October 24, 2012

Michael L. Moretto

Michael L. Moretto, CA
Manager
Corporate Finance

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