



February 12, 2018

**B.C. Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Manitoba Securities Commission
Saskatchewan Financial and Consumer Affairs Authority (FCAA)**

Dear Sirs:

The attached technical report entitled "TECHNICAL REPORT on the "43-101 Technical Report on the Providence Gold Mines Property, Toulumne County, California" dated February 12, 2018, by David Visagie P.Geo, is being filed on SEDAR for information purposes only.

The Company's news releases dated September 25, 2017, November 1, 2017 and January 3, 2018 provide background information.

Yours truly,

PROVIDENCE GOLD MINES INC.

(sgd.) "Ronald Coombes"
President and Chief Executive Officer