

CWN MINING ACQUISITION CORPORATION
NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON DECEMBER 29, 2017

NOTICE IS HEREBY GIVEN that the annual and special meeting (the “**Meeting**”) of the holders of common shares of CWN Mining Acquisition Corporation (the “**Company**”) will be held at **#2033 – 1177 W. Hastings St., Vancouver BC V6E 2K3 at 11:00 am (PST) on Friday, December 29, 2017** for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended June 30, 2017 and the accompanying report of the auditors;
2. to set the number of directors of the Company for the ensuing year at five;
3. to elect directors of the Company for the ensuing year;
4. to re-appoint MNP LLP as auditors of the Company and to authorize the Board of Directors to fix their remuneration;
5. to ratify and approve the continuation of the rolling incentive stock option plan for the Company;
6. to transact such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders are reminded to review the Circular prior to voting. *Registered shareholders* who are unable to attend the Meeting in person are requested to complete, date and sign the enclosed form of proxy and send it in the enclosed envelope to the Company’s transfer agent, TSX Trust Company (the “**TSX Trust**”), 301 - 100 Adelaide Street West, Toronto, Ontario M5H 4H1, or by fax (1-416-595-9593). *Non-registered shareholders* who receive these materials through their broker or other intermediary should complete and send the enclosed voting instruction form in accordance with the instructions provided by their broker or intermediary.

To be effective, a proxy must be received by TSX Trust **not later than 11:00 am (PST) on Wednesday, December 27, 2017**, or in the case of any adjournment of the meeting, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays in B.C.) preceding the date of the Meeting, or delivered to the chairman on the day of the Meeting or any adjournment or postponement thereof.

DATED the 23rd day of November, 2017.

ON BEHALF OF THE BOARD OF DIRECTORS

(Signed) “*Wei Zhang*”

Wei Zhang

Chief Executive Officer