

GOLDBELT EMPIRES

A preliminary prospectus containing important information relating to the securities described in these marketing materials has been filed with the securities regulatory authorities in each of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario. A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document. These marketing materials are dated August 14, 2015. The preliminary prospectus is still subject to completion. There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered before making an investment decision.



EXECUTIVE SUMMARY

Forward Looking Information Disclaimer

Any capitalized terms used in these marketing materials but not otherwise defined shall have the meaning ascribed thereto in Quartet's preliminary prospectus, dated July 24, 2015 and filed with securities regulatory authorities in each of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario (the "Preliminary Prospectus"), unless the context otherwise requires.

This presentation for Quartet Resources Limited (the "Company") contains forward-looking statements about the proposed acquisition (the "Acquisition") by the Company of all of the outstanding shares of Goldbelt International Limited ("Goldbelt"). Specific forward-looking statements in this presentation include, but are not limited to, statements with respect to the anticipated future results of the Company resulting from the Acquisition (the "Resulting Issuer"), uses of proceeds of the Offering, the completion and timing of the closing of the Acquisition and the Offering, the timing of the Company's shareholder meeting to approve, among other things the name change and Acquisition; information concerning the Resulting Issuer including the directors and senior officers thereof and the capitalization of the Resulting Issuer following the Acquisition and the Offering, anticipated listing of the shares of the Company on the TSX Venture Exchange following completion of the Acquisition, the timing and completion of the Corporation's exploration program on the South Morila (Kola) concession in Mali (the "Concession"), the results from and costs of such exploration program, the potential ability of the Concession to produce minerals in commercial quantities, the Company's plan to obtain a revised technical report in the following 18 months and the anticipated name change of the Company following completion of the Acquisition to Goldbelt Empires Ltd. These specific forward-looking statements are contained throughout the presentation. Forward-looking statements are typically identified by words such as "expect", "anticipate", "believe", "foresee", "could", "estimate", "goal", "intend", "plan", "seek", "strive", "will", "may" and "should" and similar expressions as they relate to the Company, the Resulting Issuer and their management. Forward-looking statements reflect the Company's current estimates, beliefs and assumptions, which are based on management's perception of historical trends, current conditions and expected future developments, as well as other factors it believes are appropriate in the circumstances, including Goldbelt's experience and perceptions of historical trends, current conditions and expected future developments. The Company's expectations are based on certain assumptions including: the stability of the global and Malian economic environment; the stability of the global political environment; the stability of tax and regulatory regimes applicable to the Company, Goldbelt and the Resulting Issuer; exploration, exploitation and development activities being consistent with management's expectations; production levels of the Resulting Issuer being consistent with management's expectations; the absence of significant project delays, including delays in obtaining permits necessary to complete exploration, development or construction activities, and the absence of other project-related obstacles; the stability of gold prices; the absence of significant fluctuations in foreign exchange rates and interest rates that would affect the Resulting Issuer's operations; the stability of costs of exploration, development and production in Mali, including operating costs; the timing and size of exploration and development plans and capital expenditures; decisions to proceed with or cancel exploration and development plans; the receipt of necessary permits for the completion of exploration, development and construction activities; the impact of competition on the Resulting Issuer; the Resulting Issuer's ability to manage environmental risks and hazards and the cost of complying with environmental regulations; the availability of financing for activities when required on acceptable terms; future exploration, exploitation, development and production results and activities consistent with the Resulting Issuer's expectations; the ability of the Resulting Issuer to market produced gold; the Resulting Issuer's receipt of required regulatory approvals and government approvals; the ability of the Company and Goldfield Empire Holdings Limited to satisfy conditions precedent to the completion of the Acquisition; and the ability to raise the Minimum Offering amount pursuant to the Offering. The Company's estimates, beliefs and assumptions are inherently subject to significant business, economic, competitive and other uncertainties and contingencies regarding future events and as such, are subject to change. The Company can give no assurance that such estimates, beliefs and assumptions will prove to be correct. This list is not exhaustive. A large number of factors could affect the assumptions on which statements about forward-looking information are made in this presentation or the underlying assumptions. A discussion of the factors that could cause actual results to differ significantly from the forward-looking information given in this presentation is set out in the Preliminary Prospectus under the heading "Risk Factors". There can be no assurance that the forward-looking information in this presentation will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The factors discussed in this section should therefore be weighed carefully and prospective investors should not place undue reliance on the forward-looking information provided in this presentation. **Forward-looking information is expressly qualified by the foregoing cautionary statements, is stated as of the date of this presentation and, except as required under applicable laws, none of the Company, Goldbelt or the Resulting Issuer assumes any obligation to update or revise such information to reflect new events or circumstances**

Additional Disclaimers

Preliminary Prospectus

A preliminary prospectus containing important information relating to the securities described in these marketing materials has been filed with the securities regulatory authorities in each of British Columbia, Alberta, Saskatchewan, Manitoba and Ontario. A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document. The preliminary prospectus is still subject to completion. There will not be any sale or acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued. This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered before making an investment decision.

The closing of the Offering is conditional upon the closing of the Acquisition, as further described in the Preliminary Prospectus. It is a condition of the agreement governing the Acquisition that the Company raises gross proceeds of at least \$750,000 under the Offering.

The contents of the Preliminary Prospectus and these marketing materials are qualified in their entirety by the Technical Report. Any maps or illustrations used herein, but not otherwise sourced, have been derived from the Technical Report.

The business of the Resulting Issuer will be subject to numerous risks. An investment in the Units is highly speculative and involves significant risks that should be carefully considered by prospective investors. An investment in the Units should only be made by persons who can afford the total loss of their investment. The information contained in the Preliminary Prospectus should be carefully reviewed and considered by prospective investors in connection with an investment in the Units. See “*Risk Factors*” in the Preliminary Prospectus.

The Company does not purport to give financial or investment advice. No account has been taken of the objectives, financial situation or needs of any potential investor. Potential investors should carefully consider whether the securities issued by the Company are an appropriate investment for them in light of their personal circumstances, including their financial and taxation position. The Company is incorporated in Hong Kong. The Canadian and non-Canadian income tax considerations applicable to an investment in the Company’s securities may be significantly different than those applicable to an investment in shares of a corporation that was incorporated in Canada. Each prospective investor should consult with their own tax advisor with respect to the Canadian and non-Canadian income tax consequences of acquiring, holding and disposing of such securities, based on each prospective investor’s particular circumstances.

Notice to Persons Resident in the United Kingdom

The information contained in this document and made available to you is confidential, has not been approved by a person authorised under the Financial Services and Markets Act 2000 (as amended) and is being supplied in the United Kingdom only to investment professionals and/or to high net worth companies as described in Articles 19 and 49 respectively of the Financial Services and Markets Act 2000 (Financial Promotion) Order (SI. 2005/No. 1529) made pursuant to section 21(5) of the Financial Services and Markets Act 2000 (as amended). The information contained in this document is not intended to be viewed by, or distributed or passed on (directly or indirectly) to, any other class of persons in the United Kingdom, and in any event that such other person receives this document, such person should not act or rely on this document or any of its contents.

GOLDBELT EMPIRES

Exploring the West African Gold Belt

The Agent

The Agent

The Agent in respect of the Offering is Industrial Alliances Securities Inc.

Industrial Alliance Securities Inc.
26 Wellington Street East
Suite 900
Toronto, Ontario M5E 1S2
Tel: (416) 864-6477
Fax: (416) 864-6485

Directors & Senior Management of Resulting Issuer



James Varanese – Chairman & Director

Over 20 years experience in natural resources M&A, predominantly in frontier markets. Founder of several resources companies, both private and quoted. Graduate of Harvard University.



Jonathan Challis – CEO & Director

Mining engineer with over 30 years experience. Director of several TSX-V companies. Degree in Mineral Exploitation from University College, Cardiff. MBA from Cranfield University.



Marc Bamber – Director

Senior natural resources investment specialist. Core member of the \$2.5B RAB Capital Special Situations Fund for 7 years, vetting and executing investments in over 900 resource companies.



Vick Dusik – CFO & Director

Chartered Accountant. Senior positions with Ernst & Young. Director and CFO of several listed companies in the energy and resources sector. MBA, Richard Ivey School of Business, Western University.



Philipp Koether – Director

Founder of the Cabot Group, a private equity house in Hamburg and Hong Kong. 10+ years experience in international investments. Graduate of Humboldt University (BA), and University of Hong Kong (LLM).



Harry Ackerman – Director

Extensive experience in West Africa in the acquisition of mining and resource projects. Managed exploration programs in West Africa and Middle East for several public resource companies.



Robb McNaughton – Director

Highly experienced director of natural resources companies listed on the TSX-V. Partner in corporate and capital markets group at law firm Borden Ladner Gervais LLP.

Overview

- Quartet Resources Ltd. (the “**Company**”) is a Capital Pool Company.
- Goldbelt International Limited (“**Goldbelt**”) is a West African gold explorer.
- Goldbelt indirectly owns 100% of an exploration permit for gold and base metals on the South Morila (Kola) Concession located in the Sikasson region of Southern Mali. Adjacent properties include the Anglogold Ashanti/Randgold Morila Mine, Randgold Mena Permit and Birimian Gold Ltd.’s Masigui gold project.
- The Company has announced its proposed acquisition of 100% of the shares of Goldbelt.
- The Company intends to change its name to Goldbelt Empires Ltd. (the “**Resulting Issuer**”) and has made application to list the shares on the TSX-V, following completion of the Acquisition (page 7) and the Offering (page 8).
- The directors of the Resulting Issuer will collectively have extensive experience in mining across the globe and in Africa.

Qualifying Transaction: Acquisition of Goldbelt

- It is anticipated that the acquisition described below will be the “Qualifying Transaction” of Quartet Resources Limited pursuant to the policies of the TSX Venture Exchange.
- On July 27, 2015, the Company announced that it had entered into a definitive agreement pursuant to which the Company shall acquire all of the outstanding shares of Goldbelt International Limited upon completion of which Goldbelt will become a wholly owned subsidiary of the Company (the “**Acquisition**”).
- The completion of the Acquisition is conditional upon raising the Minimum Amount under the Offering (see page 8). The completion of the Offering is conditional upon the completion of the Acquisition. The Company has applied to list its ordinary shares on the TSX Venture Exchange following completion of the Acquisition and the Offering. Subject to shareholder and regulatory approval, it is anticipated that the Company will be renamed Goldbelt Empires Ltd. Listing will be subject to the Resulting Issuer fulfilling all of the requirements of the TSX Venture Exchange.
- It is currently anticipated that the Offering and the Acquisition shall close concurrently in September, 2015.

Offering

- In connection with the Acquisition, the Company has announced that it has entered into an engagement letter with Industrial Alliance Securities Inc., to act as agent in respect of a best efforts prospectus offering of units of the Company (“**Units**”).
- Each Unit shall be comprised of one ordinary share and one ordinary share purchase warrant of the Company, whereby each such warrant shall be exercisable at a price of CAN\$0.30 for a period of 24 months, subject to early exercise in certain circumstances.
- On July 27, 2015 the Company announced the filing of the Preliminary Prospectus in connection with the offering, providing for:
 - Minimum gross proceeds of CAN\$750,000
 - Maximum gross proceeds of CAN\$2,000,000

(The Minimum Offering and the Maximum Offering, respectively, the “**Offering**”.)

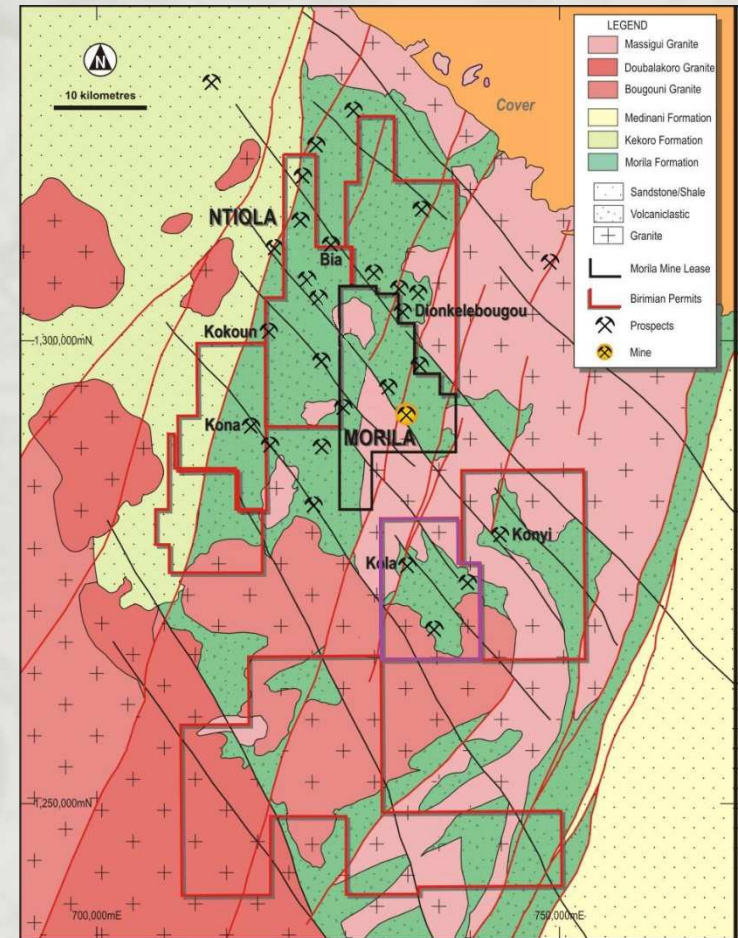
Concession & Exploration Program

- Goldbelt has secured the South Morila (Kola) concession which management believes is a prime asset with structural/geological similarities to other areas in Mali that are known to host multi-million ounce gold deposits.
- Phase I of Goldbelt's exploration program will analyse and correlate existing geochemical & geophysical data, as well as obtaining new geochemical and geophysical work, including the re-surveying of promising areas. The prospectus financing (Minimum Offering) is expected to be sufficient to fund Phase 1 of Goldbelt's exploration program.
- After data analysis, Phase 2 of Goldbelt's exploration program centers on our planned 3,000 m drill campaign.



Mali – 3rd largest gold producer in Africa

- Mali is Africa's third largest producer of gold.
- Mali hosts many active mines and western exploration firms which include:
 - Morila (Randgold)
 - Yatela (AngloGold / Ashanti)
 - Sadiola (AngloGold / Ashanti)
 - Syama (Resolute Mining)
- The South Morila (Kola) Concession lies due south of the Morila Mine.

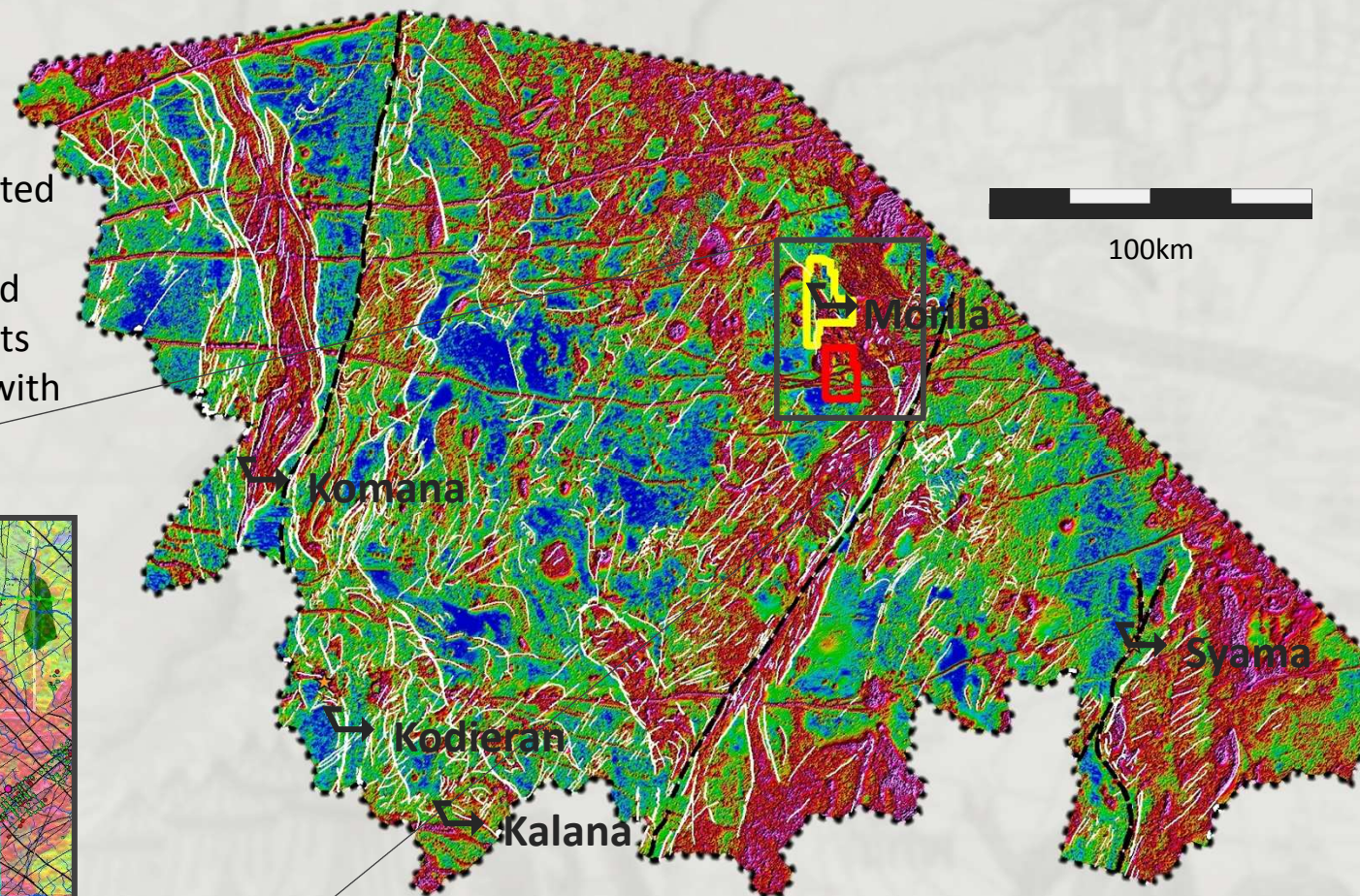
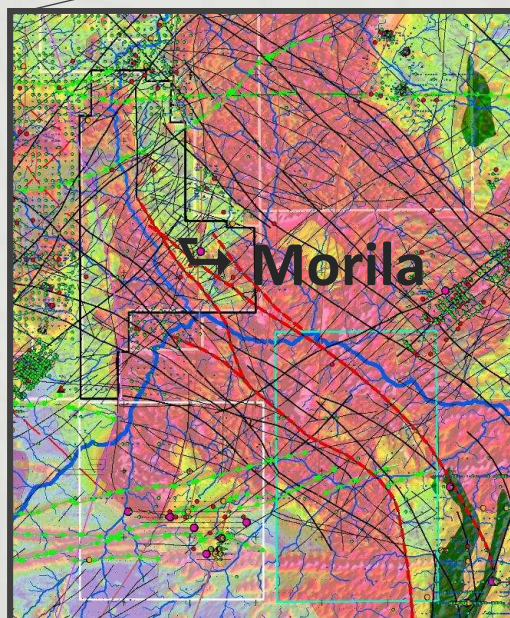


GOLDBELT EMPIRES

Exploring the West African Gold Belt

11

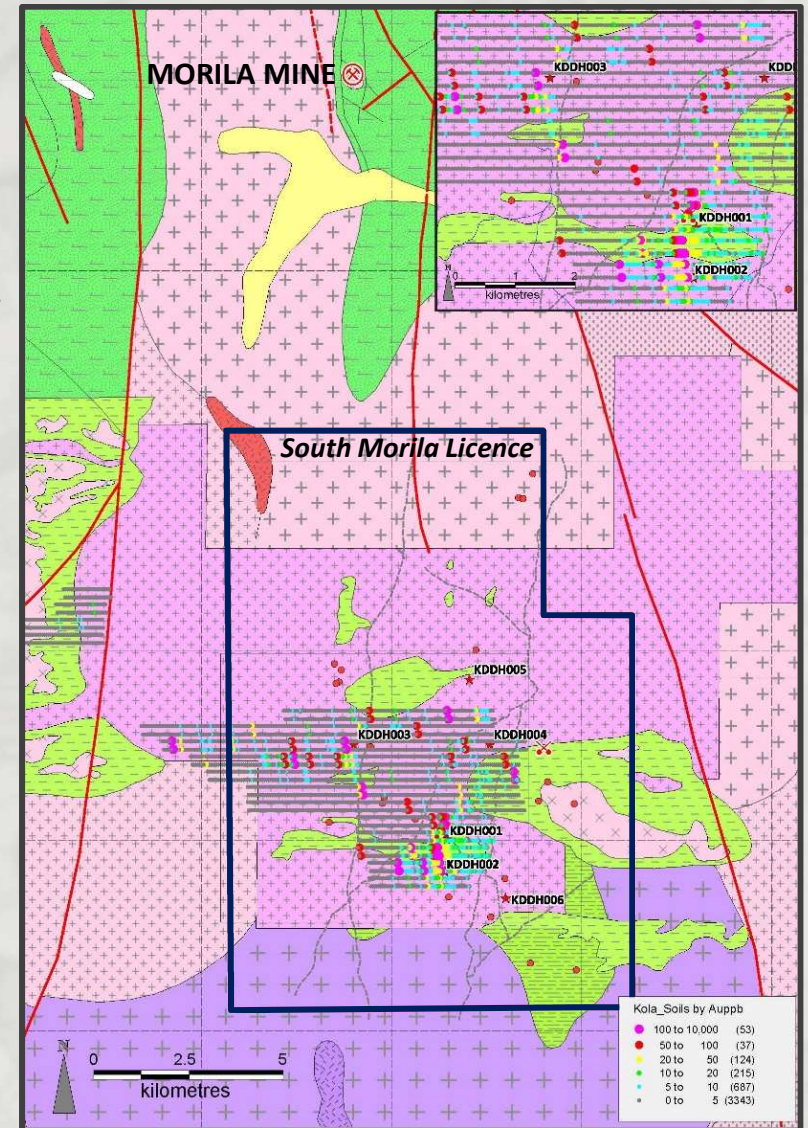
Southern Mali is dominated by a series of northerly trending greenstones and structures; major deposits are spatially associated with these belts.



Prior exploration of the South Morila (Kola) Concession was not systematic and many of the anomalies remain to be followed up on.

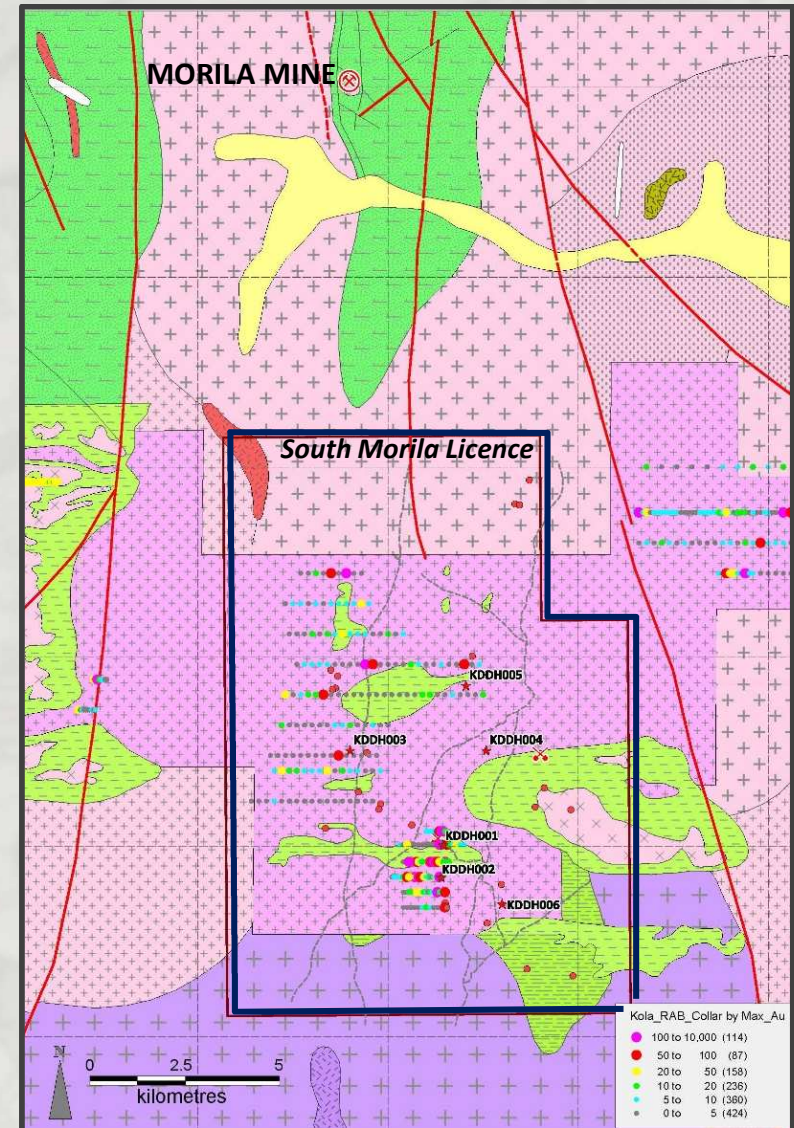
Prior Exploration – AngloGold

- Extensive exploration work was completed by AngloGold from 2001 – 2004, including an aeromagnetic survey.
- AngloGold subsequently completed ~16,000 metres of drilling in the South Morila region from 2003 - 2004
 - RAB drilling, 441 holes / 12,997m
 - RC drilling, 28 holes / 2,977m
- Three anomalous zones with Morila type mineralisation were identified.
- Numerous regions within the licence remain unexplored with significant potential for discovery by expanding the range of basic soil and regolith sampling.



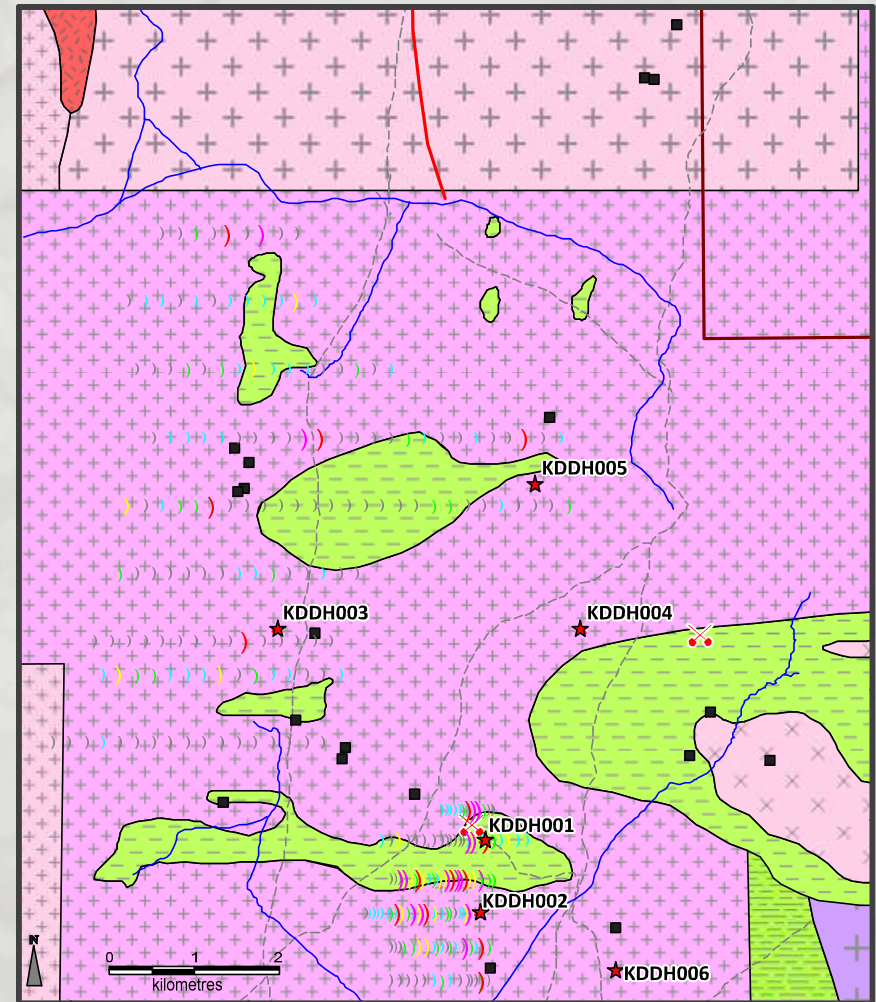
Prior Exploration - Randgold

- In 2011 Randgold drilled 6 shallow diamond drill holes (884 metres) within the South Morila concession.
- Randgold identified Mineralisation similar to that found at Morila: -
 - Hole KDDH01 intersected 3m @ 1.27g/t
- Detailed exploration was not systematic and many of the anomalies remain to be followed up.



Exploration Opportunities

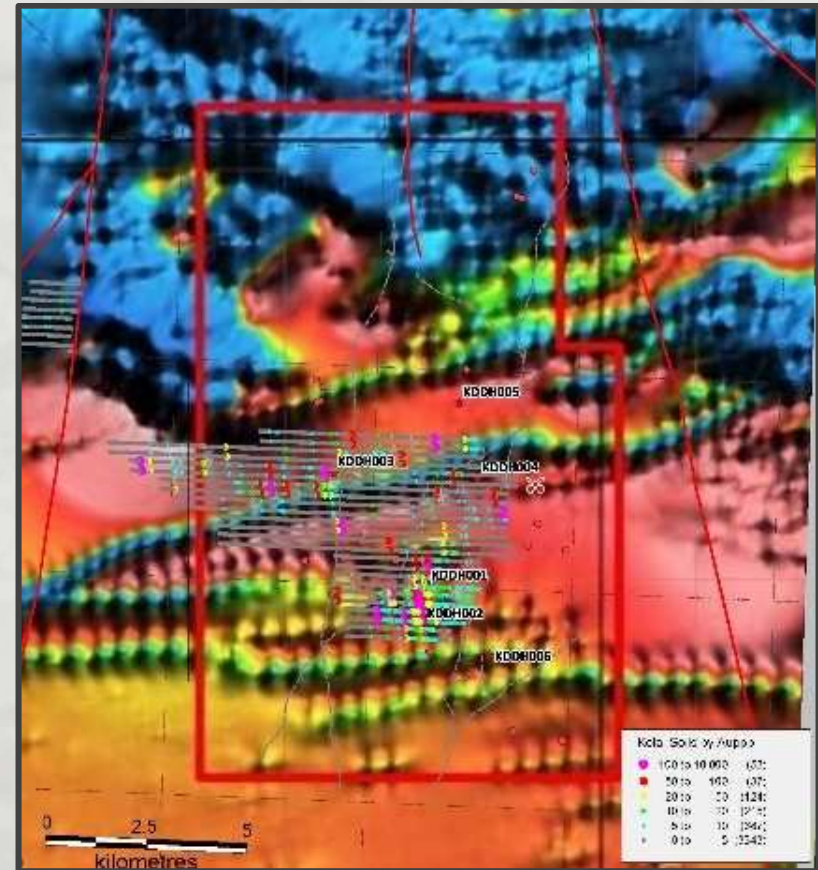
- Goldbelt's exploration program will integrate, augment, and follow up very significant prior work in the South Morila concession area.
- The exploration program is designed to unlock the potential of South Morila by integrating existing data and by systematic exploration; prior work provides guidance in maximising impact.
- The South Morila concession is a prime address for both of the main gold plays:
 - typical shear-hosted Birimian gold deposits;
 - high-grade intrusion-related gold deposits.



Shallow RAB holes showing gold mineralisation, wide spaced nature of sample lines leaves significant potential for further investigation on the property

Exploration Opportunities, continued

- Management believes there is scope to follow up on many existing structures and anomalies identified in prior work but unexplored.
- Historic soil geochemistry data will assist in planning and implementing our planned new geochemistry.
- Our planned geochemistry is designed to identify mineralisation masked by a transported cover.
- This unmasking is expected to provide an opportunity to discover both the typical Birimian gold deposit, as well as high-grade intrusion-related gold deposits as found due North.
- Our planned geochemistry is also designed to examine many significant structures already identified, but which have yet to be tested with geochemistry analysis.



Aeromagnetics over the South Morila concession show significant structures not tested by geochemistry.

Goldbelt Exploration and Development Program**South Morila (Kola) Concession**

- Systematic geochemical sampling
 - Termite sampling
 - Laterite geochemistry
 - Deep trenching
- Geophysics
 - Magnetics, airborne survey at a 200m line spacing
 - VTEM survey at a 200m line spacing
- Drilling
 - Scout drilling programme over most prospective anomalies identified by the foregoing

Further West African Opportunities

- Continue to examine further potential opportunities throughout southern Mali and other West African countries (e.g., Burkina Faso, Senegal, etc.).

Resulting Issuer Use of Proceeds

Description	Amount (\$) Minimum Offering	Amount (\$) Maximum Offering
Mali Country Costs, license fees, G&A	60,000	60,000
South Morila (Kola) – Geochemistry	130,000	130,000
South Morila (Kola) – Geophysics VTEM & magnetics	230,000	230,000
Head office, advisors, travel and G&A	150,000	270,000
Capital items – geological and IT	50,000	50,000
Exchange, PR/IR & Corporate	50,000	50,000
Working capital contingency	101,100	190,000
South Morila (Kola) – Drilling 3,000m of RAB, RC and core drilling	-	400,000
Project Reviews – Mali, Burkina Faso & Senegal	-	20,000
Consultants, fees, updated NI 43-101	-	100,000
Total	\$771,100	\$1,500,000

Resulting Issuer Pro Forma Capital Structure (post Qualifying Transaction/RTO)

Security	Number of Ordinary Shares (Minimum Offering)	Number of Ordinary Shares (Maximum Offering)	Percentage (Minimum Offering)	Percentage (Maximum Offering)
Ordinary Shares Currently held by shareholders of the Company	8,150,000	8,150,000	31.91%	20.78%
Ordinary Shares to be issued to Goldbelt designees pursuant to the Qualifying Transaction	7,500,000	7,500,000	29.37%	19.12%
Ordinary Shares issued pursuant to the Offering	3,750,000	10,000,000	14.68%	25.50%
Ordinary Shares reserved for issuance pursuant to the exercise of Warrants issued pursuant to the Offering	3,750,000	10,000,000	14.68%	25.50%
Ordinary Shares issued to the Agent pursuant to the Agent's Option ⁽¹⁾	300,000	800,000	1.17%	2.04%
Agent Warrants issued to the Agent pursuant to the Agent's Option ⁽¹⁾	300,000	800,000	1.17%	2.04%
Ordinary Shares reserved for issuance pursuant to Company Share Options ⁽²⁾	1,170,000	1,170,000	4.58%	2.98%
Ordinary Shares reserved for issuance pursuant to the Resulting Issuer Options ⁽²⁾⁽³⁾	620,000	800,000	2.43%	2.04%
Total	25,540,000	39,220,000	100%	100%

Notes:

1. These numbers assume that there are no purchasers identified on the President's List and, consequently, that the full commission of 8.0% of the gross proceeds of the Offering is paid to the Agent.
2. Issued upon closing of the Qualifying Transaction, pursuant to the Resulting Issuer Option Plan and subject to the policies of the Exchange.
3. In the event that there are insufficient options available pursuant to the Resulting Issuer Option plan after giving effect to the Offering, the amount of Resulting Issuer Options issuable in connection with the Qualifying Transaction shall be adjusted accordingly.

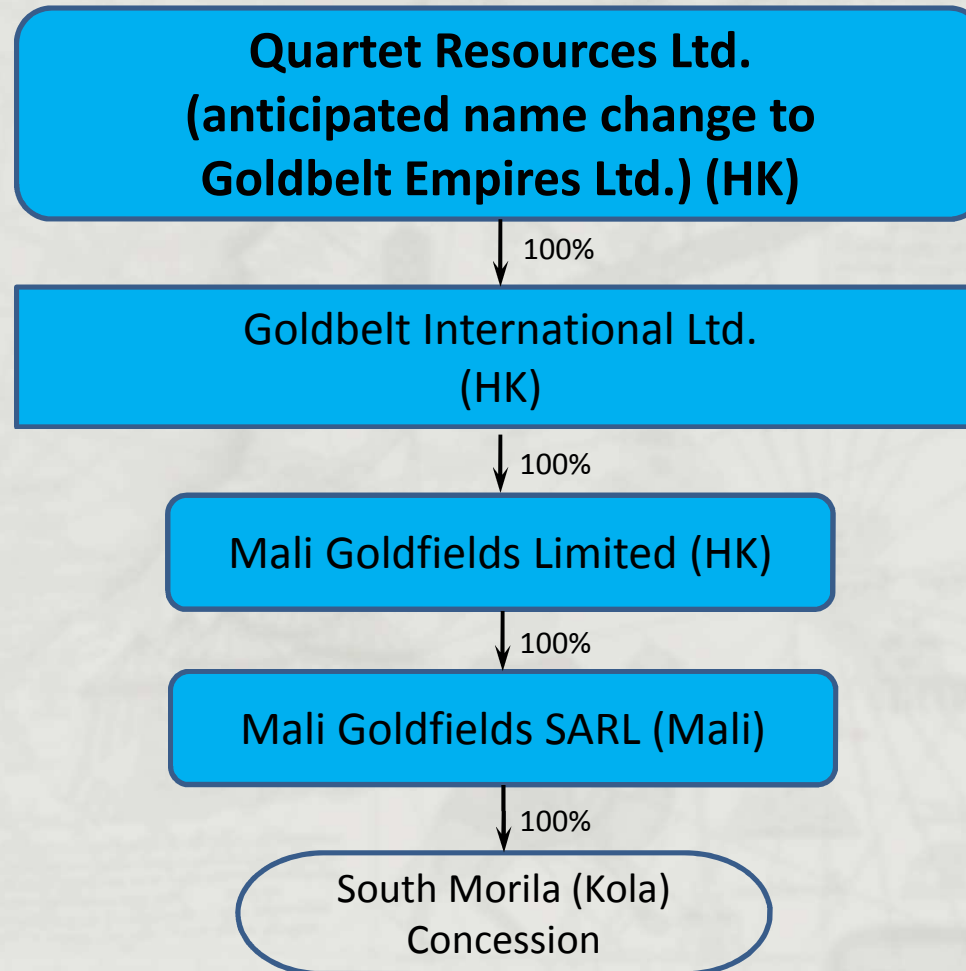
NI 43-101 – Technical Report

Goldbelt commissioned a Technical Report, a NI 43-101 compliant evaluation prepared by Scarab Environmental and Geological Enterprises with a report date of December 14, 2014 and a valuation and effective date of May 17, 2015. The Technical Report was authored by Nico Scholtz of Scarab.

A copy of the Technical Report is available under Quartet's SEDAR profile at www.SEDAR.com.

Management anticipates filing an updated technical report in respect of the South Morila (Kola) Concession within 18 months of closing of the Qualifying Transaction.

Post-Acquisition Corporate Structure



Contact Us

For more information about the Company, Goldbelt or the Resulting Issuer please contact:

97 Jermyn Street
St James's
London SW1Y 6JE
United Kingdom

James B Varanese

M: +44 (0) 77 3069-2637

E: james.varanese@goldbeltempires.com

Jonathan Challis

M: +44 (0) 78 4120-2386

E: jonathan.challis@goldbeltempires.com