



**IMC GROUP CONSULTING LIMITED**

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**CONSENT OF EXPERT  
FILED BY SEDAR**

June 2, 2014

**TO:** British Columbia Securities Commission  
Alberta Securities Commission  
Saskatchewan Financial Services Commission  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
New Brunswick Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Office of the Superintendent of Securities  
Financial Services Regulation Division of Newfoundland and Labrador  
Northwest Territories Securities Office  
Office of the Superintendent of Securities for Nunavut  
Office of the Yukon Superintendent of Securities

**AND TO:** Ivanhoe Mines Ltd.

**Re: Ivanhoe Mines Ltd. (the "Corporation") filing of a Short Form Prospectus dated**  
June 2, 2014

I refer you to the final short form prospectus of the Corporation dated June 2, 2014 (the "Prospectus"), which is being filed by the Corporation with the securities regulatory authorities in each of the provinces and territories of Canada.

I am an author of the technical report entitled "Kipushi Project, Democratic Republic of Congo, NI 43-101 Technical Report (Revision 2)", with an effective date of September 27, 2012 (the "Report"), as referenced in the Prospectus.

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I hereby consent to being named in the Prospectus and to the use of the Report in the Prospectus. I confirm that I have read the Prospectus and I have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from the Report referred to above or that are within my knowledge as a result of the services I performed in connection with such Report.

Yours truly,

A handwritten signature in black ink, appearing to read 'David J F Smith', written over a horizontal line.

David J F Smith