

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations

1. Names of the Parties to the Transaction

River Wild Exploration Inc. (“**RWI**”) changed its name from “River Wild Exploration Inc.” to “CENTR Brands Corp” (“**CENTR**” or the “**Resulting Issuer**”) following the acquisition (the “**Transaction**”) of all of the outstanding share capital of CBD Lifestyle Corp. (“**CBDL**”). The Transaction constituted a “change of business” pursuant to the policies of the Canadian Securities Exchange (the “**CSE**”).

2. Description of the Transaction

Pursuant to the Transaction and in consideration for the acquisition of CBDL, RWI issued an aggregate of 26,000,000 common shares of RWI (the “**Consideration Shares**”) to the existing shareholders of CBDL. All of the Consideration Shares are subject to a thirty-six month time release escrow arrangement in accordance with the policies of the CSE (the “**Exchange**”). As a result of the Transaction, RWI became the sole beneficial owner of all of the outstanding securities of CBDL.

Following completion of the Transaction, the Company changed its name to “CENTR Brands Corp.”, and reconstituted its board of directors to consist of Joseph Meehan, Paul Meehan, Arjan Chima and Anton Drescher. Joseph Meehan has been appointed as Chief Executive Officer of the Company, and Arjan Chima has been appointed as Chief Financial Officer and Corporate Secretary of the Company.

The Transaction is described in the Listing Statement of RWI (the “**Listing Statement**”) dated April 1, 2019, and filed on SEDAR at www.sedar.com under the Company’s profile (formerly the profile of RWI).

3. Effective date of the Transaction

April 1, 2019.

4. Names of each Party, if any, that ceased to be a Reporting Issuer subsequent to the Transaction and of each Continuing Entity

CENTR continues to be reporting issuer in British Columbia and Ontario.

5. Date of the Reporting Issuer’s First Financial Year-End Subsequent to the Transaction

The Company’s year-end remains May 31, 2019. The first financial year-end of the Company following the completion of the Transaction was May 31, 2019.

6. Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year subsequent to the Transaction

CBDL has filed interim financial statements for the period ended February 28, 2019 as required

under National Instrument 51-102.

The Company will file consolidated audited annual financial statements for year ended May 31, 2019 on or before September 30, 2019.

7. Documents filed under NI 51-102 Continuous Disclosure Obligations that describe the Transaction

The following documents describing the transaction were filed on SEDAR at www.sedar.com under the Company's profile (formerly RWI's profile):

- a) A copy of the definitive share purchase agreement dated as of January 2, 2019 between RWI, CBDL and the shareholders of CBDL listed therein in respect of the Transaction;
- b) the Listing Statement dated April 1, 2019;
- c) the press release dated April 2, 2019 announcing the closing of the Transaction; and
- d) the material change report dated April 12, 2019 relating to the completion of the Transaction.