

National Instrument 44 -101
Short Form Prospectus Distributions

**Notice Declaring Intention to be Qualified under National Instrument 44-101 Short Form
Prospectus Distributions (“NI 44-101”)**

VIA SEDAR

To: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Autorité des Marchés Financiers
PEI Securities Office

Merus Labs International Inc. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Dated this 29th day of April, 2013.

MERUS LABS INTERNATIONAL INC.

Per: “Elie Farah”
Elie Farah
Chief Executive Officer