



RELEVIMUM ANNOUNCES FIRST QUARTER RESULTS WITH REVENUES OF \$1.15MILLION AND 13% ADJUSTED EBITDA* MARGIN

November 30, 2017 - MONTREAL, QUEBEC – [Relevium Technologies Inc. \(TSX.V: “RLV” and Frankfurt: “6BX”\)](#) (the “Company” or “Relevium”) is pleased to announce its unaudited financial results for the three-month period ended September 30, 2017.

Financial Highlights

This is the first reporting period that consolidates the results of the acquisition of BioGanix Ltd. (“Bioganix”) ([see Press Release issued on June 12, 2017](#)) and illustrates:

- Consolidated revenues of \$1.15 Million;
- Adjusted EBITDA* of \$154,427 or 13% as a percentage of sales;
- Total Assets of \$7.1 Million and Total Liabilities of \$4.9 Million; and
- 65 million shares outstanding.

Aurelio Useche, CEO of [Relevium Technologies](#) stated: “This new fiscal year beginning July 1, 2017 will be a transformational year for Relevium. The financial statements and Management Discussion and Analysis as filed on [www.sedar.com](#) consolidate the results of BGX E-Health LLC, the wholly-owned subsidiary in the US that operates the assets of BioGanix, the recently acquired B2C nutraceutical business. Mr. Useche added: “The first three months of post-acquisition is a resource and capital-intensive period for any company. The positive EBITDA results and growing revenues indicate to us that the transition of the business has been successful.”

Adjusted EBITDA* Reconciliation	\$
Net Loss	(127,776)
Interest on long term debt	107,617
Accreted interest	96,443
Acquisitions and related costs	78,137
Adjusted EBITDA*	154,421
* = Adjusted EBITDA is a non-IFRS financial measurement	

Non-Financial Highlights

- The Company successfully completed the first half of its active transition period for the acquisition of BioGanix with increased revenues as compared to the same period under the previous ownership
- Launched the first stage of a project to incorporate predictive AI technology for new product selection
- Secured an exclusive partnership with Sylvania Nutrition and Biodevas for the launching in 2018 of a nutraceutical and phytochemicals product line for companion pets.

Aurelio Useche, CEO of [Relevium Technologies](#) stated: “Over the second quarter of this new, fiscal year our focus has shifted from integration to organic growth through marketing optimization, new product launches, technology integration and the establishment of key exclusive partnerships to ensure strategic differentiation in our product offering and the build-up of equity for our brands.”



About Relevium Technologies

[Relevium is a TSXV-listed company](#) focused on growth through the acquisition of businesses, products and/or technologies with a focus on e-commerce in the growing health and wellness sector. Relevium Technologies Inc. also holds patented intellectual property for the use of static magnetic fields for application on wearable devices.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Note Regarding Forward-Looking Statements

This press release may contain forward-looking information within the meaning of applicable securities legislation, which reflects the Company's current expectations regarding future events. Forward-looking information is based on several assumptions and is subject to several risks and uncertainties, many of which are beyond the Company's control that could cause actual results and events to differ materially from those that are disclosed in or implied by such forward-looking information. Readers should not place undue reliance on forward-looking statements and forward-looking information and are cautioned that reliance on such information may not be appropriate for other purposes. The Company does not undertake any obligation to update such forward-looking information, whether because of new information, future events or otherwise, except as expressly required by applicable law.

On Behalf of the Board of Directors

RELEVIMUM TECHNOLOGIES INC.

Aurelio Useche
President and CEO

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