

VIA ELECTRONIC TRANSMISSION

January 23, 2018

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

**RE: SLATE OFFICE REIT
Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the upcoming Special Meeting of Security Holders for the subject issuer:

1	ISIN:	CA8310211005 CA8310213084
	CUSIP:	831021100 831021308
2	Date Fixed for the Meeting:	March 8, 2018
3	Record Date for Notice:	February 6, 2018
4	Record Date for Voting:	February 6, 2018
5	Beneficial Ownership Determination Date:	February 6, 2018
6	Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON RESTRICTED
7	Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON RESTRICTED
8	Business to be conducted at the meeting:	Special
9	Notice-and-Access:	
	Registered Shareholders:	NO
	Beneficial Holders:	NO
	Stratification Level:	Not Applicable
10	Reporting issuer is sending proxy-related materials directly to Non-Objecting Beneficial Owners:	YES
11	Issuer paying for delivery to Objecting Beneficial Owners:	YES

Yours truly,
TSX Trust Company

" *Luisa Roberto* "
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