

Form 51-102F3
Material Change Report

1. Name and Address of Company

Golden Peak Minerals Inc.
Suite 510 – 744 West Hastings Street
Vancouver, BC, V6C 1A5

2. Dates of Material Change(s)

April 10, 2017

3. News Release(s)

The news release dated April 11, 2017, was disseminated via CNW.

4. Summaries of Material Changes

The Company announced the appointment of Wesley Hanson as President, CEO and director and the resignation of Todd Hanas as President, CEO and director. The Company also announced grant of stock options.

5. Full Description of Material Changes

Mr. Wesley C. Hanson has been appointed President, Chief Executive Officer and director of the Company. Mr. Todd Hanas has resigned as Interim President, CEO and director.

The Company has granted under its stock option plan, incentive stock options to directors, officers and consultants for the purchase of up to 1,300,000 common shares at a price of \$0.40 per share for a period of three years, subject to the acceptance of the TSX Venture Exchange.

6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

7. Omitted Information

Not applicable.

8. Executive Officer

Wesley Hanson, President and CEO

9. Date of Report

April 11, 2017