

FORM 51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Carbeeza Inc. (the "Company")
620, 10180 - 101 Street
Edmonton, AB T5J 3S4

Item 2 Date of Material Change

June 1, 2023

Item 3 News Release

A press release was disseminated via Canada National & Disclosure Network through Globe Newswire and was subsequently filed on SEDAR.

Item 4 Summary of Material Change

The Company announced that the TSX Venture Exchange (the "Exchange") has approved an extension to close the non-brokered private placement (the "Private Placement"), announced on March 20, 2023, of up to 12,500,000 units of the Company ("Units") at a price of \$0.20 per Unit for gross proceeds of up to \$2,500,000 (the "Offering"). The net proceeds of the Offering will be used by the Company to scale up its marketing campaign, to scale up the Company's move into the United States and for general corporate purposes.

Item 5 Full Description of Material Change

Item 5.1 Full Description of Material Change

Please see the news release of June 1, 2023.

Item 5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

Sandro Torrieri
President and Chief Executive Officer
Phone: 1-855-216-8802

Item 9 Date of Report

June 1, 2023