

GALWAY METALS INC.

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

GALWAY METALS INC.
82 Richmond Street East
Toronto, Ontario
M5C 1P1

Item 2. Date of Material Change

April 23, 2018

Item 3. News Release

The News Release was disseminated on April 23, 2018.

Item 4. Summary of Material Change

Galway Metals appoints Rob White to its Board of Directors.

Item 5. Full Description of Material Change

For further information, attached hereto is a copy of the News Release.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Confidentiality is not requested.

Item 7. Omitted Information

No information has been omitted in respect of the material change.

Item 8. Executive Officer

Robert Hinchcliffe
President & Chief Executive Officer
1-800-771-0680

Item 9. Date of Report

April 23, 2018

GALWAY METALS ANNOUNCES THAT ROB WHITE HAS JOINED ITS BOARD OF DIRECTORS

(Toronto, Ontario, April 23, 2018) – Galway Metals Inc. (TSX-V: GWM) (the “Company”) is pleased to announce that Rob White has agreed to join its Board of Directors. Mr. White is co-founder of M&T Bank’s M&A and Corporate Finance Group and currently co-manages the practice. Mr. White’s primary responsibilities involve advising on divestitures, acquisitions, and private capital raising activities for middle market clients. Mr. White has also performed strategic consulting services, including Fairness Opinions and shareholder value studies.

"We are delighted that Rob is joining the Galway team, bringing new skills, ideas and experience to the Board", said Robert Hinchcliffe, President and CEO of Galway Metals.

Over the past 20 years, Mr. White has advised clients in a variety of industries, including federal contracting, IT services, distribution, business outsourced services, medical devices, healthcare services, proprietary education, branded consumer goods, specialty chemical, and automotive.

Prior to joining M&T, Mr. White worked in the Consumer and Industrial Products group at PricewaterhouseCoopers Securities, the investment banking division of PricewaterhouseCoopers. Prior to joining PwCS, Mr. White was a Manager in PwC’s Financial Advisory Services (“FAS”) practice, where his responsibilities included valuation of troubled companies, liquidation work and lost profit analyses.

Mr. White received his BA in Economics from Middlebury College and MBA from Georgetown University, graduating with honors and elected Beta Gamma Sigma.

For further information, please contact:

Galway Metals Inc.

Robert Hinchcliffe

1-800-771-0680

www.galwaymetalsinc.com

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