

LIBERTY DEFENSE HOLDINGS, LTD.

April 15, 2019

TO: Ontario Securities Commission, as principal regulator

AND TO: British Columbia Securities Commission
Alberta Securities Commission

RE: **Notice Declaring Intention to be Qualified Under National Instrument 44-101 –
*Short Form Prospectus Distributions (NI 44-101)***

Liberty Defense Holdings, Ltd. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

LIBERTY DEFENSE HOLDINGS, LTD.

Per: (signed) “*Damian Towns*”

Damian Towns
Chief Financial Officer