

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*

Item 1 Names of Parties to the Transaction

Elevation Capital Corp. (the “**Company**”)

Item 2 Description of the Transaction

Pursuant to the terms of a subscription agreement dated March 26, 2015 between the Company and Sora Capital Corp. (“**Sora**”), on November 2, 2015 the Company completed the acquisition of 2,800,000 units of Sora (the “**Units**”) at a price of \$0.17 per Unit for an aggregate cost of \$476,000 (the “**Private Placement**”). Each “**Unit**” consists of one common share in the capital of Sora and one-half of one common share purchase warrant, and each whole warrant will entitle the holder to purchase one common share in the capital of Sora at a per-share price of 20 cents for a period of two years from the date of closing of the Private Placement.

Computershare Trust Company, the transfer agent for Sora and the Company, distributed the Units to Company shareholders of record as of November 2, 2015 on a pro-rata basis as a return of capital. Each shareholder of the Company has received approximately 0.315 Units for every share of the Company held as of the record date. Of the Units distributed, 788,555 were deposited in escrow with Computershare Trust Company. These escrowed Units replace the shares held by the Company's seed investors, which were held in escrow pursuant to the policies of TSX Venture Exchange (the “**Exchange**”).

The transaction constitutes the Company's Qualifying Transaction pursuant to Policy 2.4 of the Exchange and its shares were delisted from the Exchange on November 3, 2015. The Company was voluntarily dissolved on April 22, 2016 under section 316 of the *Business Corporations Act* (British Columbia).

Item 3 Effective Date of the Transaction

November 2, 2015 and April 22, 2016

Item 4 Names of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

The Company ceases to be a Reporting Issuer in each of British Columbia, Saskatchewan, Alberta and Ontario.

Item 5 Date of the Reporting Issuer's First Financial Year-End after the Transaction, if applicable

Not Applicable.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable

Not Applicable.

Item 7 Documents filed under NI 51-102 that describe the Transaction

A news release dated November 2, 2015 announcing completion of Private Placement.

Dated the 22nd day of April, 2016

ELEVATION CAPITAL CORP.

Per:

"Greg Andrews"
Greg Andrews
President and Chief Executive Officer