ENDEAVOR TRUST CORPORATION
702 – 777 Hornby Street
Vancouver, BC, V6Z 1S4
admin@EndeavorTrust.com
www.EndeavorTrust.com

Must Capital Inc.

Via SEDAR+

February 24, 2026

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: Must Capital Inc. (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	**Meeting Type**	Annual General & Special Meeting
2	**Record Date for Notice of Meeting**	March 23, 2026
3	**Record Date for Voting (If Applicable)**	March 23, 2026
4	**Beneficial Ownership Determination Date**	March 23, 2026
5	**Meeting Date**	May 5, 2026
6	**Meeting Location**	Suite 430, 605 Robson Street Vancouver, BC
7	**Voting Securities Details**	
	Description (Class)	Common
	ISIN / CUSIP	CA62818R1029 / 62818R102
8	**Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)**	Yes
9	**Issuer paying for mailing to Objecting Beneficial Owners (OBOs)**	No
10	**Notice and Access**	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
11	**Material Selection**	S - All & Special Materials

Regards,

Endeavor Trust Corporation
Agent for Must Capital Inc.