

Must Capital Announces Adoption of Quarterly Reporting Exemption Under Coordinated Blanket Order 51-933

May 04, 2026 – MUST CAPITAL INC. (TSXV: MUST.H) (the "**Company**" or "**Must**") announces that it will adopt semi-annual reporting under a new blanket order issued by the Securities Commissions.

This news release is being filed pursuant to Coordinated Blanket Order 51-933: *Exemptions to Permit Semi-Annual Reporting for Certain Venture Issuers* (the "**Blanket Order**"). The initial interim period for which the Company does not intend to file an interim financial report and related MD&A in reliance on the Quarterly Reporting Exemption (as defined and set out in the Blanket Order) will be for the three-month period ended March 31, 2026.

The Company will rely on the Quarterly Reporting Exemption in respect of all future filings of Q1 (three months ended March 31) and Q3 (three/nine months ended September 30) interim financial reports and related MD&A, until such time as the Company ceases to be eligible for such exemption.

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Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Forward Looking Statements Caution

The press release contains "forward-looking statements" within the meaning of applicable securities laws. Forward-looking statements can be identified by words such as: "anticipates", "intends", "plans", "budgets", "believes", "projects", "estimates", "expects", "schedules", "forecasts", "strategies", "future", "likely", "may", "could", "should", "would", "will" and similar references to future periods, circumstances or events, as well as other terms used in the future and conditional tense. These forward-looking statements are based on certain assumptions as of the date they are provided. However, there can be no assurance that such assumptions will prove to be correct. Additionally, there are known and unknown risk factors that could cause the Company's actual results and financial conditions to differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important risk factors that could cause actual results and financial conditions to differ materially from those indicated in the forward-looking statements, include among others: general economic, market and business conditions in Canada and globally; market volatility; unforeseen delays in timelines for any of the transactions or events described in this press release; and the risk of regulatory changes that may impact the business of the Company. All forward-looking information is qualified in its entirety by this cautionary statement, and the Company disclaims any obligation to revise or update any such forward-looking statement or to publicly announce the result of any revisions to any of the forward-

looking information contained herein to reflect future results, events, or developments, except as required by law.