



MARKET RELEASE

5 June 2014

RTG MINING INC

PRE-QUOTATION DISCLOSURE

RTG Mining Inc ("Company") was admitted to the Official List of ASX Limited on Thursday, 5 June 2014.

Official Quotation of the Company's securities will commence at 10:30am EST (8.30am WST) on Thursday, 5 June 2014.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form & Checklist
2. Memorandum and Articles of Association
3. Distribution schedule
4. Top 20 holders
5. Loan Funded Share Plan
6. Option Indenture
7. Corporate Governance Statement
8. Securities Trading Policy
9. Audited accounts for the financial years ended 31 December 2013 and 30 June 2013 for the Company, and 30 June 2012 and 30 June 2011 for Ratel Group Limited
10. Expenditure Programme for 2014-2016
11. Compilation Report including reviewed pro forma balance sheet

12. A statement confirming the final number of securities in the Company issued to participants under the schemes of arrangement of Sierra Mining Limited ("Sierra")
13. A statement providing an update on the status of the sale of the Company's interest in the Segilola Gold/Copper Project in Nigeria
14. A statement confirming that Sierra did not undertake the "Working Capital Placement" and that the Company did not provide the "RTG Debt Facility" to Sierra, as those terms are defined in the Implementation Deed between the Company and Sierra dated 24 February 2014
15. A statement outlining the terms and conditions of the ASX Listing Rule waivers granted to the Company

Security Code: RTG
RTGO

Deanna Carpenter
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