

RETRACTION OF STATEMENTS IN QUARTERLY ACTIVITIES REPORT

22 MAY 2023

RTG Mining Inc. (“**RTG**”, or the “**Company**”) (**TSX Code: RTG, ASX Code: RTG**) advises that it retracts the statements in its March 2023 Quarterly Activities Report, announced on 28 April 2023, referencing the Mabilo Project NPV on page 1 and page 3.

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having recently received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has a number of exciting new opportunities including the Panguna Project in Bougainville, which it remains committed to with the primary focus on advancing the Mabilo Project and considering new business development opportunities.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited.

RTG has some of the most respected international institutional investors as shareholders including Franklin Templeton, Equinox Partners and Sun Valley.

ENQUIRIES

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COMPLIANCE STATEMENT

Date: **22 May 2023**

Authorised for release by: **By the Board of Directors**