Market Announcement

30 June 2023

RTG Mining Inc. (ASX: RTG) – Trading Halt

Description

The securities of RTG Mining Inc. (‘RTG’) will be placed in trading halt at the request of RTG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 4 July 2023 or when the announcement is released to the market.

Issued by

Shane Falconer
Adviser, Listings Compliance

MINING INC.

CORPORATE HEADQUARTERS

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30 June 2023

Damian Dinelli
Senior Adviser, Listings Compliance (Perth)
ASX Limited

Via email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, RTG Mining Inc. ("RTG", "the Company") (**TSX Code: RTG, ASX Code: RTG**) hereby requests a trading halt from the commencement of trading on Friday, 30 June 2023 until the earlier of an announcement to the market or the commencement of trading on Tuesday, 4 July 2023.

In accordance with Listing Rule 17.1, I advise that:

(a) RTG is seeking the trading halt pending the making of an announcement to the market regarding a proposed capital raising;

(b) RTG is seeking the trading halt to assist in managing its disclosure obligations in relation to the proposed capital raising and maintaining an orderly market in the trading of RTG's shares and to ensure that trading does not take place in an uninformed market;

(c) RTG requests the trading halt until the earlier of:

  (i) RTG making an announcement to the market regarding the proposed capital raising; or

  (ii) the commencement of trading on Tuesday, 4 July 2023; and

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerley

Ryan Eadie
Company Secretary