

Date: October 20, 2016

Computershare
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Amended – Meeting Date

To: All Canadian Securities Regulatory Authorities

Subject: BUILDERS CAPITAL MORTGAGE CORP

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	October 19, 2016
Record Date for Voting (if applicable) :	October 19, 2016
Beneficial Ownership Determination Date :	October 19, 2016
Meeting Date :	<u>December 02, 2016</u>
Meeting Location (if available) :	CALGARY, AB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
CLASS A NON-VOTING SHARES	12008G101	CA12008G1019
CLASS B NON-VOTING SHARES	BJSQCB102	CABJSQCB1025

Sincerely,

Computershare
Agent for BUILDERS CAPITAL MORTGAGE CORP