



For Immediate Release

BUILDERS CAPITAL MORTGAGE CORP. ANNOUNCES COMPLETION OF PUBLIC OFFERING FOR GROSS PROCEEDS OF \$2,199,750

Calgary, Alberta – May 31, 2017 - Builders Capital Mortgage Corp. (the "**Corporation**") (TSXV:BCF) is pleased to announce that it has closed its public offering of 219,975 Class A non-voting shares ("**Class A Non-Voting Share**") of \$10.00 per Class A non-voting share (the "**Offering Price**"), for gross proceeds of \$2,199,750 (the "**Offering**"). The net proceeds will be deployed in the business immediately.

PI Financial Corp. acted as agent for the Offering (the "**Agent**").

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