

NOTICE

TO: Ontario Securities Commission and the securities commission or other securities regulatory authority in each of the other Provinces and Territories of Canada

RE: Intention to be Qualified under National Instrument 44-101 Short Form Prospectus Distributions (“NI 44-101”)

DREAM Unlimited Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

[Signature page follows.]

DATED this 20th day of March, 2014.

DREAM UNLIMITED CORP.

By: ***“George Valentini”***

Name: George Valentini

Title: Executive Vice President and
General Counsel