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August 12, 2013

VIA SEDAR

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

Re: WB III Acquisition Corp.

We refer to the prospectus dated August 12, 2013 (the “Prospectus”) of WB III Acquisition Corp.

We hereby consent to the reference to our firm name on the third page of the Prospectus and under the heading “Relationship Between the Corporation and Professional Persons” in the Prospectus, and to the reference to our firm name and to the use of our opinions under the heading “Eligibility for Investment” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations (as defined in the Canadian securities legislation) in the information contained in the Prospectus that is derived from our opinions referred to above or that is within the knowledge of the partners and associates engaged in preparing the Prospectus as a result of the services we performed in connection with such opinions.

This letter is delivered to the addressees pursuant to the requirements of Section 10.1 of National Instrument 41-101.

Yours truly,

“Fasken Martineau DuMoulin LLP”