CODEBASE VENTURES INC.

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS
To be held on July 5, 2021 at 9:00 am [Vancouver time] via Zoom
•https://zoom.us/j/91853842970?pwd=bWNjRXlaUEtTQjBoZWhKWjY3Q2lKZz09 •Meeting ID:918 5384 2970 • Passcode:753529 • or by telephone at US: +1 669 900 6833 or +1 929 436 2866 or +1 253 215 8782 or +1 301 715 8592 or +1 312 626 6799 or +1 346 248 7799

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of the shareholders of Codebase Ventures Inc. (the "**Company**") will be held via Zoom at

https://zoom.us/j/91853842970?pwd=bWNjRXlaUEtTQjBoZWhKWjY3Q2lKZz09 •Meeting ID: 918 5384 2970 •Passcode: 753529 •or by telephone at US: +1 669 900 6833 or +1 929 436 2866 or +1 253 215 8782 or +1 301 715 8592 or +1 312 626 6799 or +1 346 248 7799

on Monday, the 5th day of July, 2021 at 9:00 a.m. (Vancouver time) for the following purposes:

1. To receive the Financial Statements of the Corporation for the year ended December 31, 2020 together with the report of the auditors thereon.

2. To appoint auditors of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditors' remuneration, as described in the Information Circular accompanying this Notice.

3. To fix the number of directors and elect directors of the Corporation for the ensuing year, as described in the Information Circular accompanying this Notice.

4. To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the Information Circular which accompanies and forms part of this Notice.

Shareholders who are unable to attend the Meeting are requested to complete, sign, date and return the enclosed proxy. A proxy will not be valid unless it is deposited by mail or by fax at the office of Odyssey Trust Company, 1230, 300 5th Avenue SW, Calgary, Alberta T2P 3C4, 1-800-517-4553 not less than 48 hours (excluding Saturdays and holidays) before the time fixed for the Meeting or an adjournment thereof. Only Shareholders of record on May 28, 2021 are entitled to receive notice of and vote at the Meeting.

Dated at Vancouver, British Columbia, this 28th day of May, 2021.

BY ORDER OF THE BOARD OF DIRECTORS

"George Tsafalas"
George Tsafalas
Chief Executive Officer