

**BAYLIN TECHNOLOGIES INC.**

**Report of Voting Results**

**Section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations***

This report relates to the Extraordinary Meeting of holders of 6.5% Extendible Convertible Unsecured Debentures (the “Debentures”) of Baylin Technologies Inc. (the “Company”) held on April 8, 2021 and the matter voted on at the meeting. The vote was conducted by ballot.

<b>Description of Matter</b>	<b>Outcome of Vote</b>	<b>Votes in Favour</b>	<b>Votes Against</b>
Extraordinary resolution approving an amendment to the Convertible Debenture Indenture dated as of July 10, 2018 between the Company and Computershare Trust Company of Canada, which governs the terms of the Debentures, to reduce, for a period of 30 days, the conversion price of the Debentures from \$3.85 to a current market price of the common shares of the Company at the time the amendment becomes effective.	Extraordinary resolution approved.	14,789 (100%)  Representing \$14,789,000 of the \$17,250,000 principal amount of the Debentures outstanding.	0

April 8, 2021.