

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1. Name and Address of Company

Lorne Park Capital Partners Inc. (the “**LPCP**” or the “**Company**”)
1267 Cornwall Road, Suite 202
Oakville, ON L6J 7T5

Item 2. Date of Material Change

September 29, 2017 and October 2, 2017.

Item 3. News Release

The Company issued two press releases via a Canadian news wire service, the first on September 29, 2017 and the second on October 3, 2017, copies of which have been filed on SEDAR.

Item 4. Summary of Material Change

On September 29, 2017, the Company signed a definitive share purchase agreement to indirectly acquire Crestridge Asset Management Inc. (“**Crestridge**”).

On October 2, 2017, the Company completed the acquisition of Crestridge.

Item 5. Full Description of Material Change

On September 29, 2017, the Company signed the share purchase agreement to purchase all of the outstanding securities of Crestridge (the “**Transaction**”). The Transaction closed on October 2, 2017. The Transaction is subject to TSX Venture Exchange acceptance of requisite regulatory filings.

LPCP indirectly acquired Crestridge in exchange for consideration of \$1.35 million. On closing, LPCP paid \$500,000 in cash and issued 500,000 common shares of LPCP at a deemed price of \$0.40 per share, for an aggregate total deemed issue price of \$200,000. Common shares issued pursuant to the Transaction are subject to a statutory four month and one day hold period ending February 3, 2018.

LPCP will pay a further \$300,000 in cash and \$200,000 in common shares of LPCP issued at the 30-day VWAP upon the first anniversary of closing; and \$150,000 in cash on the 18-month anniversary of closing, in each case subject to adjustment as provided in the share purchase agreement in respect of the Transaction.

Upon closing, Crestridge amalgamated with Bellwether Investment Management Inc. (“**Bellwether**”), and continued as a division of Bellwether.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not Applicable.

Item 7. Omitted Information

No information has been omitted from this material change report.

Item 8. Executive Officer

The following senior officer of the Company is knowledgeable about the material change and the Report and may be contacted by the Commission as follows:

Mr. Robert Sewell
President and Chief Executive Officer
Lorne Park Capital Partners Inc.

Telephone: (905) 337-2227 Ext. 201

E-mail: Bob.Sewell@bellvest.ca

Item 9. Date of Report

October 3, 2017.