# LORNE PARK CAPITAL PARTNERS INC.

## NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS
## TO BE HELD ON JUNE 19, 2018

The annual and special meeting (the "**Meeting**") of the shareholders of Lorne Park Capital Partners Inc. (the "**Corporation**") will be held at the Corporation's offices located at 1267 Cornwall Road, Suite 202, Oakville, Ontario L6J 7T5 at 10:00 a.m. (Eastern time) to:

1. receive and consider the Corporation's financial statements for the fiscal year ended December 31, 2017, together with the report of the auditors;
2. elect six directors of the Corporation for the ensuing year;
3. appoint the auditors of the Corporation to hold office until the close of the next annual meeting of shareholders and authorize the directors to fix their remuneration as such;
4. approve for the ensuing year the Corporation's stock option plan, reserving for grant options to acquire up to a maximum of 10% of the issued and outstanding shares of the Corporation calculated at the time of each stock option grant; and
5. transact such other business as may properly be brought before the Meeting or any adjournment thereof.

The specific details of the matters proposed to be put before the Meeting are set forth in the management information circular of the Corporation accompanying this notice.

**If you are a registered shareholder** of the Corporation and are unable to attend the Meeting in person, please date and execute the accompanying form of proxy and return it in the envelope provided to Computershare Trust Company of Canada, 8th Floor, 100 University Ave, Toronto Ontario, M5J 2Y1, by no later than 10:00 a.m. (Eastern time) on June 15, 2018.

**If you are not a registered shareholder** of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the form of proxy in accordance with the instructions provided to you by your broker or by the other intermediary**.** Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.

**DATED** at Oakville, Ontario this 15th day of May, 2018.

**BY ORDER OF THE BOARD OF DIRECTORS**

/s/ *"Robert Sewell"*

**ROBERT SEWELL**
President and Chief Executive Officer