

TSX-V Exchange Ticker Symbol RHC

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RHC Capital Corporation Adds New Target Area “Frontier” To Its Initial Drill Program

SASKATOON, SASKATCHEWAN - March 26, 2018. RHC Capital Corporation (“RHC” or the “Company”) (TSX-V: RHC) operating through its wholly owned subsidiary, Royal Helium Corporation, announces that it has added the newly acquired Frontier target area to its initial vertical well drill program (see news release Feb 22, 2018). Frontier encompasses a strategically located area between RHC’s Val Marie and Shaunavon projects and is structurally associated with the Eastend Syncline and a large magnetic anomalous high having the potential to be a structural trap where helium may have migrated from the basement source below. An initial vertical well drill program is planned to begin following spring breakup this year - details will be announced once finalized.

At present, RHC is continuing to acquire and evaluate 2D and 3D seismic over its main project areas, now including Frontier, with the view to identifying the Company’s initial vertical exploration wells for its upcoming drill program as well as drill locations for subsequent horizontal development well programs.

A current information deck with updated maps is available here: www.royalhelium.com. All land (past and present) has been acquired based on a thorough analysis of existing well, seismic and geological data and are identified by RHC to be associated with Saskatchewan’s highest known helium concentrations.

RHC now has 572 sections (366,217 acres) of prospective helium land in total. Approximately 40% of the land is on a 21-year helium lease with the remainder as exploration permits. All of RHC’s lands are in close vicinity to highways, roads, cities and importantly, close to existing oil and gas infrastructure. The Company is now the largest helium leaseholder in Canada and amongst the largest helium landholders in North America. With stable, rising prices and limited, non-renewable sources for helium worldwide, RHC intends to become a leading North American producer of this high value commodity.

About RHC Capital Corporation

RHC is the first company focused on primary helium production listed on a Canadian stock exchange. RHC is currently the largest helium leaseholder in Canada. RHC’s land positions were acquired based on detailed evaluation of the highest know helium concentrations from existing well and geological data in Saskatchewan.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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