

Condensed Interim Financial Statements

(unaudited)

DataMiners Capital Corp.

(a capital pool corporation)

Three & Six Months Ended

April 30, 2015

Notice of No Auditor Review of Interim Consolidated Financial Statements

Under National Instrument 51-102, Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor.

The accompanying unaudited interim financial statements of DataMiners Capital Corp. (the "Company") have been prepared by and are the responsibility of the Company's management.

The Company's independent auditor has not performed a review of these financial statements in accordance with standards established by the Canadian Institute of Chartered Accountants for a review interim financial statements by an entity's auditor.

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DataMiners Capital Corp.
Interim Statement of Financial Position
Unaudited

			As at April 30 2015	As at October 31 2014
ASSETS				
Current assets	Cash		\$ 199,326	\$ 254,582
	Deferred financing costs		-	-
	Prepaid expenses		2,730	-
	Trade and other receivables	<i>Note 3</i>	11,821	2,357
Total Assets			\$ 213,877	\$ 256,939
LIABILITIES				
Current liabilities	Trade and other payables	<i>Note 4</i>	\$ 5,384	\$ 11,864
Shareholders' Equity	Share capital	<i>Note 5</i>	288,294	288,294
	Contributed surplus		3,057	3,057
	Retained earnings		(82,858)	(46,276)
Total Shareholders' Equity			208,493	245,075
Total Liabilities and Shareholders' Equity			\$ 213,877	\$ 256,939

Approved on behalf of the board

(Signed) "Colleen Flynn" Director

(Signed) "Art Castle" Director

DataMiners Capital Corp.
Interim Statements of Loss & Comprehensive Loss
Unaudited

		Three Months Ended April 30 2015	Three Months Ended April 30 2014	Six Months Ended April 30 2015	Six Months Ended April 30 2014
Revenue		\$ -	\$ -	\$ -	\$ -
Expenses	Professional fees (recovery)	(7,164)	2,359	24,813	9,100
	Public company costs	5,518	238	8,563	5,631
	General and administrative fees	3,817	-	3,206	-
		2,171	2,597	36,582	14,731
Net loss & comprehensive loss for the period		\$ (2,171)	\$ (2,597)	\$ (36,582)	\$ (14,731)
Basic & diluted loss per share		\$ (0.00)	\$ (0.00)	\$ (0.01)	\$ (0.01)
Basic & diluted weighted average shares outstanding		5,100,000	2,100,000	5,100,000	2,059,116

DataMiners Capital Corp.
Interim Statement of Changes in Shareholders' Equity
Unaudited

	Share capital & contributed surplus	Operating Deficit	Total equity
Balance October 31, 2014	\$ 291,351	\$ (46,276)	\$ 245,075
Issuance of share capital	-	-	-
Share issuance costs	-	-	-
Net loss for current period	-	(36,582)	(36,582)
Balance April 30, 2015	\$ 291,351	\$ (82,858)	\$ 208,493

DataMiners Capital Corp.
Interim Statements of Cash Flows
Unaudited

	Six Months Ended April 30 2015	Six Months Ended April 30 2014
Cash flows from operating activities		
Net Income	\$ (36,582)	\$ (14,731)
Change in non-cash working capital	(18,674)	13,436
	(55,257)	(1,295)
Cash flows from financing activities		
Proceeds on issuance of share capital	-	5,000
Issuance costs	-	(4,430)
Payment of financing costs	-	(28,590)
Advances from related party	-	7,000
Repayments to related party	-	(7,000)
	-	(28,020)
Net increase (decrease) in cash and cash equivalents	(55,257)	(29,315)
Cash and cash equivalents, beginning of year	254,582	81,500
Cash and cash equivalents, end of year	\$ 199,326	\$ 52,185

DataMiners Capital Corp.
Notes to the Interim Financial Statements
(unaudited)

Six months ended April 30, 2015

1. General business description

DataMiners Capital Corp. (the "Company") was incorporated pursuant to the provisions of the Business Corporations Act (Alberta) on October 1, 2013. The Company is classified as a Capital Pool Company as defined in the TSX Venture Exchange ("TSX-V") Policy 2.4 in order to negotiate an acquisition or participation in a business subject to receipt of shareholder approval and acceptance by regulatory authorities (the "Qualifying Transaction"). The Company completed its initial public offering ("IPO") subsequent to April 30, 2014. See Note 5 for further details. Until the completion of a Qualifying Transaction, the Company will not carry on any business other than the identification and evaluation of assets or business in connection with a potential Qualifying Transaction.

The Company's head office address is #310, 16477-64 Avenue, Surrey, British Columbia, V3S 6V7.

The financial statements of the Company are presented in Canadian dollars, which is the functional and reporting currency of the Company.

The Company's continuing operations are dependent upon its ability to identify, evaluate and negotiate an agreement to acquire an interest in a material asset or business with 24 months of listing on the TSX-V.

These interim financial statements were approved by the Board of Directors on June 3, 2015.

2. Basis of presentation and significant accounting policies and restatement

The unaudited interim financial statements have been prepared in accordance with International Accounting Standards ("IAS") 34 "Interim Financial Reporting". They do not contain all necessary annual disclosures in accordance with IFRS.

These unaudited interim financial statements, in all material respects, follow the same accounting policies and method of application as the audited financial statements dated October 31, 2014. Accordingly, these unaudited interim financial statements should be read in conjunction with the audited financial statements for the period ended October 31, 2014,

DataMiners Capital Corp.
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Six months ended April 30, 2015

3. Trade and accounts receivable

The current period accrues as a recovery professional fees paid to business valuation firm Abbott, Stringham & Lynch of San Jose, California. As part of the investigation of a potential 'reverse takeover' ("RTO") transaction with a Target Company, a professional, third party business valuation was engaged. It has been determined that the amount of the fees should be paid by the Target Company as an RTO agreement could not consummated with the Target Company. The Company expects recovery of the fees by the end of the current year.

4. Trade and other payables

The current payables include an amount owed to a Director of the company in the amount of \$4,827 (2014 - \$nil). The Director paid directly costs of the Company. These amounts were reimbursed to the Director in May 2015.

5. Share capital

	April 30, 2015	April 30, 2014
Authorized:		
Unlimited number of common voting shares		
Unlimited number of preferred non-voting shares		
Issued and outstanding:		
5,100,000 common shares		
(April 30, 2014 – 2,100,000)		
	\$ 288,294	\$ 79,908

Share capital is net of share issuance costs of \$116,706 (April 30, 2014 - \$25,023). In addition, the Company has recorded \$3,057 (January 31, 2014 - \$nil) related to calculation of the fair value of share options using the Black Scholes Option Pricing Model. Option pricing models require the input of highly subjective assumption including the expected price volatility. Changes in the subjective input assumptions can materially affect the fair value estimate. The existing models may not necessarily provide a reliable measure of the fair value of the Company's share options.

DataMiners Capital Corp.
Notes to the Interim Financial Statements
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Six months ended April 30, 2015

On May 29, 2014, the Company completed its IPO by issuing 3,000,000 shares at \$0.10 per common share for aggregate gross proceeds of \$300,000. The Company's shares trade on the TSX-V.

As compensation for acting as the IPO Agent, Wolverton Securities Ltd. received:

- (i) \$30,000 cash commission equal to 10% of the gross proceeds raised under the IPO;
- (ii) \$10,000 corporate finance fee (plus applicable taxes);
- (iii) 300,000 non-transferable Agent's options equal to 10% of the number of common shares issued in the IPO, with an exercise price of \$0.10 per share, expiring on May 29, 2016.

The Company incurred additional IPO related costs, consisting of legal, filing, and accounting fees, which included \$21,730 as reimbursement for expenses to Wolverton Securities Ltd. All historic deferred financing costs have been recognized as share issuance costs.

On May 29, 2014, concurrently with the closing of the IPO, the Company issued 510,000 stock options to its Directors under the Company's Incentive Stock Option Plan. These options are exercisable at \$0.10 per share and expire on May 29, 2019. These options may be exercised on the greater of 12 months after the completion of the Qualifying Transaction and 90 days following cessation of the Optionee's position with the Company, if applicable. Subsequent to the grant of these options, there are NIL shares available for issue under this option plan.