

## NOTICE OF MEETING

NOTICE IS HEREBY GIVEN that an annual and special meeting (the “Alpha Meeting”) of the holders of common shares (“Alpha Shareholders”) and warrants (“Alpha Warrantholders”) of Alpha Exploration Inc. (“Alpha”) will be held at 1000 – 840 Howe Street, Vancouver, British Columbia, V6Z 2M1, on September 15, 2015 at 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive Alpha’s latest annual audited financial statements;
2. to fix the number of directors for the ensuing year at five (5) and to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year;
4. to approve Alpha’s incentive share option plan;
5. to consider pursuant to an interim order of the Supreme Court of British Columbia dated August 7<sup>th</sup>, 2015 (the “Interim Order”) and, if thought advisable, to pass, with or without amendment, a special resolution (the “Arrangement Resolution”) approving an arrangement (the “Alpha Arrangement”) under Division 5 of Part 9 of the *Business Corporations Act* (British Columbia), the full text of which resolution is set forth in Appendix “A” to the accompanying Management Information Circular (the “Circular”); and
6. to transact such further or other business as may properly come before the Alpha Meeting or any adjournments thereof.

The Circular provides additional information relating to the matters to be addressed at the Alpha Meeting, including the Alpha Arrangement, and is deemed to form part of this Notice.

Registered Alpha Shareholders and Alpha Warrantholders are entitled to vote at the Alpha Meeting either in person or by proxy. Registered Alpha Shareholders and Alpha Warrantholders who are unable to attend the Alpha Meeting in person are encouraged to read, complete, sign, date and return the enclosed form of proxies in accordance with the instructions set out in the proxies and in the Circular. The WHITE proxy is to be completed by Alpha Shareholders and the BLUE proxy is to be completed by Alpha Warrantholders. In order to be valid for use at the Alpha Meeting, proxies must be received by Computershare Investor Services Inc., at its office at 3rd Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9, or by fax number at 1-866-249-7775, or by international fax number 1-416-263-9524, at least 48 hours (excluding Saturdays, Sundays and holidays) prior to the time of the Alpha Meeting. Please advise Alpha of any change in your mailing address.

If you are a non-registered shareholder, please refer to the section in the Circular entitled “*General Proxy Information — Non-Registered Holders*” for information on how to vote your Lakeland Shares.

Take notice that, pursuant to the Interim Order, each registered Alpha Shareholder, has been granted the right to dissent in respect of the Arrangement Resolution and, if the Alpha Arrangement becomes effective, to be paid the fair value of the common shares of Alpha in respect of which such registered Alpha Shareholder dissents in accordance with the dissent procedures contained in the Interim Order. To exercise such right, (a) a written notice of dissent with respect to the Arrangement Resolution from the registered Alpha Shareholder must be received by Alpha at its head office at Suite 408 – 1199 West Pender St., Vancouver BC V6E

2R1, to be actually received not later than 5:00 p.m. (Vancouver time) on September 11, 2015, or if the Alpha Meeting is adjourned, not later than 5:00 p.m. on the date which is two business days prior to the date of the adjourned Alpha Meeting, and (b) the registered Alpha Shareholder must have otherwise complied with the dissent procedures in the Interim Order. The right to dissent is described in the Circular and the text of the Interim Order is set forth in Appendix “D” to the Circular.

Failure to strictly comply with the requirements set forth in the Interim Order may result in the loss of any right of dissent.

DATED at Vancouver, British Columbia this 10<sup>th</sup> day of August, 2015.

**BY ORDER OF THE BOARD OF DIRECTORS OF  
ALPHA EXPLORATION INC.**

*“Michael H. Gunning”*

President, Chief Executive Officer and Director