

BRATTLE STREET INVESTMENT CORP.

NOTICE OF CHANGE OF AUDITOR

Brattle Street Investment Corp. (the "**Corporation**") hereby provides notice pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**"), the change of auditor from DNTW Toronto LLP, to SRCO Professional Corporation, Chartered Accountant.

On the recommendation of its Audit Committee, the Board of Directors of the Corporation decided to replace the auditor of the Corporation, DNTW Toronto LLP, with SRCO Professional Corporation, Chartered Accountant. The Corporation will ask that the shareholders of the Corporation to ratify the appointment of SRCO Professional Corporation, Chartered Accountant at the next annual meeting of the shareholders of the Corporation.

DNTW Toronto LLP did not have any reservations in the auditor's reports for the relevant period (as defined in NI 51-102), and in the Corporation's opinion there have been no reportable events (as defined in NI 51-102) on any of the Corporation's financial statements relating to the relevant period.

Dated as of this 29th day of October, 2020.

BRATTLE STREET INVESTMENT CORP.

Per: signed "*Leslie Cross*"
Leslie Cross
Chief Executive Officer