

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER
REGULATION 44-101 RESPECTING SHORT FORM PROSPECTUS DISTRIBUTIONS**

February 28, 2014

To: *Autorité des marchés financiers*, as notice regulator
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority (Saskatchewan)
Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Superintendent of Securities, Prince Edward Island Securities Office
Superintendent of Securities, Newfoundland and Labrador

Knight Therapeutics Inc. (the "Issuer") intends to be qualified to file a short form prospectus under Regulation 44-101 *Respecting Short Form Prospectus Distributions*. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

KNIGHT THERAPEUTICS INC.

per: (signed) Samira Sakhia
name: Samira Sakhia
title: Secretary