



LUMENPULSE INC.
Initial Public Offering
Information Memorandum
March 21, 2014

A preliminary prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces and territories of Canada. A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document.

The preliminary prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy securities until a receipt for the final prospectus has been issued.

This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

COMPARABLES

In accordance with Section 13.7(4) of Regulation 41-101 respecting General Prospectus Requirements, all the information relating to comparables and any disclosure relating to comparables, which is contained in the document to be provided to potential investors, has been removed from this template version for purposes of its filing on the System for Electronic Document Analysis and Retrieval (SEDAR).

MAPPING OF COMPARABLES

In accordance with Section 13.7(4) of Regulation 41-101 respecting General Prospectus Requirements, all the information relating to comparables and any disclosure relating to comparables, which is contained in the document to be provided to potential investors, has been removed from this template version for purposes of its filing on the System for Electronic Document Analysis and Retrieval (SEDAR).

COMPARABLES DISCLAIMER

In accordance with Section 13.7(4) of Regulation 41-101 respecting General Prospectus Requirements, all the information relating to comparables and any disclosure relating to comparables, which is contained in the document to be provided to potential investors, has been removed from this template version for purposes of its filing on the System for Electronic Document Analysis and Retrieval (SEDAR).