

Date: March 29, 2019



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
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To: All Canadian Securities Regulatory Authorities

Subject: BOREAL METALS CORP.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	April 23, 2019
Record Date for Voting (if applicable) :	April 23, 2019
Beneficial Ownership Determination Date :	April 23, 2019
Meeting Date :	May 31, 2019
Meeting Location (if available) :	Vancouver , BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	09972M106	CA09972M1068

Sincerely,

Computershare

Agent for BOREAL METALS CORP.