



**Securities
Commission**

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Halifax, Nova Scotia
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RECEIPT

kneat.com, inc.

This is the receipt of the Nova Scotia Securities Commission for the Short Form Prospectus of the above Issuer dated March 5, 2020 (the Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Prospectus.

The Prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Prince Edward Island, and Newfoundland and Labrador. A receipt for the Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

March 5, 2020

“Abel Lazarus”

Abel Lazarus
Director, Corporate Finance

SEDAR Project #3021518