



**Securities
Commission**

Ste. 400, Duke Tower
5251 Duke Street
P.O. Box 458
Halifax, Nova Scotia
B3J 2P8

Bus: 902-424-7768
Fax: 902-424-4625
Web: nssc.novascotia.ca

RECEIPT

kneat.com, inc.

This is the receipt of the Nova Scotia Securities Commission for the Preliminary Short Form Prospectus of the above Issuer dated April 13, 2021 (the Preliminary Prospectus).

This receipt also evidences that the Ontario Securities Commission has issued a receipt for the Preliminary Prospectus.

The Preliminary Prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Prince Edward Island, and Newfoundland and Labrador. A receipt for the Preliminary Prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

April 13, 2021

“Abel Lazarus”

Abel Lazarus
Director, Corporate Finance

SEDAR Project #3203314