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Alberta Securities Commission
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
The Office of the Superintendent of Securities, Consumer, Corporate and
Insurance Services Division, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan

To whom it may concern:

Re: kneat.com, inc. (the “Entity”)

We refer to the short form prospectus dated April 20, 2021 relating to the sale and issue of 5,833,500 common shares of the Entity

We, KPMG LLP, consent to being named and to the use, through incorporation by reference in the above mentioned short form prospectus of our report dated February 23, 2021 to the shareholders of the Entity on the following financial statements:

- Consolidated statements of financial position as at December 31, 2020,
- Consolidated statements of loss and other comprehensive loss, changes in equity and cash flows for the year then ended, and
- Notes to the consolidated financial statements, including a summary of significant accounting policies



We report that we have read the short form prospectus and all information specifically incorporated by reference therein, and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The signature is written in a cursive, slightly slanted style. Below the signature is a horizontal line that starts under the 'K' and ends under the 'P'.

April 20, 2021
Montréal, Canada