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February 6, 2024

DELIVERED VIA SEDAR

Nova Scotia Securities Commission
Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities, Service Newfoundland & Labrador
The Office of the Superintendent of Securities (Prince Edward Island)
Toronto Stock Exchange

Dear Sirs/Mesdames:

Re: kneat.com, inc.

We refer to the (final) Short Form Prospectus of kneat.com, inc. (the "**Corporation**") dated February 6, 2024 (the "**Prospectus**") in connection with the distribution of common shares of the Corporation.

We hereby consent to the use of and reference to our name on cover page (iii) of the Prospectus and under the headings "*Eligibility for Investment*", "*Agent for Service of Process*" and "*Legal Matters*", and to the reference to our opinion under the heading "*Eligibility for Investment*", which opinion is dated as of the date of the Prospectus.

We confirm that we have read the Prospectus of the Corporation and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours very truly,

/s/ "Fogler, Rubinoff LLP"