

VOLKSWAGEN AG / Miscellaneous

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**VOLKSWAGEN AKTIENGESELLSCHAFT (THE 'COMPANY') - BLOCK LISTING
APPLICATION**

Applications have been made to the UK Listing Authority (the 'UKLA') and the London Stock Exchange (the 'LSE') for the block listing and admission to trading on the Official List of the UKLA and the Main Market of the LSE of 16,181,229 preferred shares with no par value each in the Company. It is expected that the block listing will become effective on December 06, 2012.

The block listing is required to enable the satisfaction of conversion rights attaching to guaranteed subordinated notes due 2015 (the 'Notes') issued by a subsidiary of the Company, Volkswagen International Finance N.V., which are mandatorily convertible into preferred shares of the Company. The number of 16,181,229 preferred shares equates the maximum number of new preferred shares that can be converted under the Notes.

Wolfsburg, December 03, 2012

VOLKSWAGEN AKTIENGESELLSCHAFT

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Company: VOLKSWAGEN AG
Brieffach 1849
38436 Wolfsburg
Germany
Phone: +49 (0)5361 9 - 49840
Fax: +49 (0)5361 9 - 30411
E-mail: christine.ritz@volkswagen.de
Internet: www.volkswagenag.com/ir
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End of Announcement

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