

AIDA MINERALS CORP.

FORM 2A

LISTING STATEMENT

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GLOSSARY

Whenever used in this Listing Statement, including the summary hereof, unless the context otherwise requires, the following terms shall have the indicated meanings and grammatical variations of such words and terms have corresponding meanings. Words importing the singular number, where the context requires, include the plural and vice versa and words importing any gender include all genders. In this Listing Statement, unless otherwise noted, all dollar amounts are expressed in Canadian dollars.

"Affiliate" means a corporation that is affiliated with another corporation if (a) one of them is a subsidiary of the other, (b) both of them are subsidiaries of the same corporation, or (c) each of them is controlled by the same person. A corporation is "controlled" by a person if (a) shares of the corporation are held, other than by way of security only, by the person, or are beneficially owned, other than by way of security only, by (i) the person, or (ii) a corporation controlled by the person, and (b) the votes carried by the shares are sufficient, if exercised, to elect or appoint a majority of the directors of the corporation.

"Aida" or the **"Company"** means Aida Minerals Corp., a corporation incorporated pursuant to the BCBCA.

"Aida Meeting" means the annual general and special meeting of the Aida Shareholders, held on January 12, 2018 at 11:00 a.m. (Pacific Time) at Suite 502, 815 Hornby Street, Vancouver, B.C., V6Z 2E6.

"Aida Shareholder" means a holder of Aida Shares.

"Aida Shares" means the common shares in the capital of Aida.

"Arrangement Agreement" means the arrangement agreement dated effective October 23, 2013 between Web Watcher, Aida, Azzardo Game Acquisition Corp., Cuprum Acquisition Corp., Froachan Farm Acquisition Corp., Organach Beverage Acquisition Corp., and Proelium MMA Acquisition Corp.

"Associate", if used to indicate a relationship with any person, means (a) a partner, other than a limited partner, of that person; (b) a trust or estate in which that person has a substantial beneficial interest or for which that person serves as trustee or in a similar capacity; (c) an issuer in respect of which that person beneficially owns or controls, directly or indirectly, voting securities carrying more than 10% of the voting rights attached to all outstanding voting securities of the issuer, or (d) a relative, including the spouse, of that person or a relative of that person's spouse, if the relative has the same home as that person.

"BCBCA" means the *Business Corporations Act (British Columbia)*, S.B.C. 2002, c.57, as from time to time amended, and including any regulations promulgated thereunder.

"CSE" or the **"Exchange"** means the Canadian Securities Exchange.

"CSE Issuer" means an issuer which has its securities qualified for listing on the CSE or which has applied to have its securities qualified for listing on the CSE, as applicable.

"Fable LOI" means the letter of intent between Web Watcher and Fable Gold Exploration Inc. dated May 2, 2013, as amended on May 23, 2013, and November 1, 2013, in exchange for 14,403,698 Aida Shares.

"Greenstream" means 10375977 Canada Inc., a blockchain technology company doing business as "Greenstream".

"Greenstream Acquisition" means the acquisition of all of the issued and outstanding common shares of Greenstream in exchange for the issuance of 7,000,000 Aida Shares on a pro-rata basis to the shareholders of Greenstream, subject to certain performance-based vesting conditions.

"Greenstream Acquisition Agreement" means the share exchange agreement dated as of November 21, 2017, between Aida and Greenstream, pursuant to which Aida will acquire all of the issued and outstanding common shares of Greenstream in consideration for the issuance of a maximum of 7,000,000 Aida Shares.

"Greenstream LOI" means the non-binding letter of intent dated as of October 6, 2017, between Aida and Greenstream for the acquisition of 100% of the issued and outstanding common shares of Greenstream, which was superseded in its entirety by the Greenstream Acquisition Agreement.

"Listing Statement" means this Form 2A prepared in connection with Aida's change of business pursuant to CSE Policy 8 *Fundamental Changes and Changes of Business* including all appendices hereto.

"MI 61-101" means Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions*, as from time to time amended.

"Related Entity" means, in respect of a CSE Issuer, (a) a person (i) that is an affiliated entity of the CSE Issuer, (ii) of which the CSE Issuer is a control block holder; (b) a management company or distribution company of a mutual fund that is a CSE Issuer; or (c) a management company or other company that operates a trust or partnership that is a CSE Issuer.

"Related Party Transaction" means a related party transaction with Aida as defined in MI 61-101.

"Related Person" means, in respect of a CSE Issuer, (a) a Related Entity of the CSE Issuer; (b) a partner, director or officer of the CSE Issuer or Related Entity; (c) a promoter of or person who performs investor relations activities for the CSE Issuer or Related Entity; (d) any person that beneficially owns, either directly or indirectly, or exercises voting control or direction over at least 10% of the total voting rights attached to all voting securities of the CSE Issuer or Related Entity; and (e) such other person as may be designated from time to time by the Exchange.

"Toro Option Agreement" means the option agreement between Fable Gold Exploration Inc. and Alan R. Raven dated effective May 13, 2014.

"Web Watcher" means Web Watcher Systems Ltd., a reporting issuer incorporated pursuant to the BCBCA on April 16, 2010.

NOTICE TO READER

This Listing Statement is furnished as supplemental information to Aida's information circular prepared in connection with the change of business of Aida to be approved at the annual general and special meeting of the Aida Shareholders to be held on January 12, 2018, at the times and places and for the purposes set out in Aida's notice of meeting filed on SEDAR and at any adjournments thereof.

No person is authorized to give any information or to make any representation not contained in this Listing Statement and, if given or made, such information or representation should not be relied upon as having been authorized. This Listing Statement does not constitute an offer to sell, or a solicitation of an offer to purchase, any securities, by any person in any jurisdiction in which such an offer or solicitation is not authorized or in which the person making such offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make such an offer or solicitation.

Unless otherwise noted, all information in this Listing Statement is provided as of January 5, 2018.

NEITHER THE CANADIAN SECURITIES EXCHANGE NOR ANY SECURITIES REGULATORY AUTHORITY HAS IN ANY WAY PASSED UPON THE MERITS OF THE GREENSTREAM ACQUISITION DESCRIBED IN THIS LISTING STATEMENT.

SPECIAL NOTE REGARDING FORWARD-LOOKING INFORMATION

This Listing Statement contains certain forward-looking information. Words such as "may", "would", "could", "will", "expects", "anticipates", "believes", or variations of such words and similar expressions are intended to identify such forward-looking information. Specifically, and without limiting the generality of the foregoing, all information included in this Listing Statement that addresses activities, events or developments that Aida expects or anticipates will or may occur in the future, including, but not limited to, such things as future capital (including the amount and nature thereof), projects under development, goals, objectives, plans, and references to the future success of such entities is forward-looking information, including, without limitation, such information contained in this Listing Statement.

Readers are cautioned not to place undue reliance on forward-looking information contained in this Listing Statement, which reflects the analysis of the management of Aida, as appropriate, only as of the date of this Listing Statement. There can be no assurance that the actual results or developments anticipated by Aida will be realized or, even if substantially realized, that they will have the expected consequences to, or effects on, Aida or its business or operations. Unless otherwise required by applicable securities laws, Aida does not intend, nor does it undertake any obligation, to update or revise any forward-looking information contained, or incorporated by reference, in this Listing Statement to reflect subsequent information, events, results, circumstances or otherwise.

MARKET AND INDUSTRY DATA

This Listing Statement includes market and industry data that have been obtained from third party sources, including industry publications, as well as industry data prepared by Aida management

on the basis of its knowledge and experience in its industry (including management's estimates and assumptions relating to the industry based on that knowledge). The knowledge of management of Aida of the industry has been developed through their experience and participation in such industry. Although management of Aida believes this information to be reliable, neither Aida nor its management have independently verified any of the data from third party sources referred to in this Listing Statement or ascertained the underlying economic assumptions relied upon by such sources. References in this Listing Statement to any publications, reports, surveys or articles prepared by third parties should not be construed as depicting the complete findings of the entire publication, report, survey or article. The information in any such publication, report, survey or article is not incorporated by reference in this Listing Statement.

2. Corporate Structure

2.1 The full corporate name of Aida is Aida Minerals Corp. The registered office of the Issuer is Suite 440-890 West Pender Street, Vancouver, B.C., V6C 1J9. The corporate head office is Suite 440-890 West Pender Street, Vancouver, B.C., V6C 1J9.

2.2 The Company was incorporated under the name "Mianach Resource Acquisition Corp." on September 19, 2013, pursuant to the BCBCA, as a wholly-owned subsidiary of Web Watcher, a reporting issuer incorporated pursuant to the BCBCA on April 16, 2010.

2.3 The Company does not currently have any subsidiaries; however, following the closing of the Greenstream Acquisition, Greenstream will become a 100% held subsidiary of Aida.

2.4 Following the Greenstream Acquisition, Aida will have one wholly-owned subsidiary.

2.5 The Company is not a non-corporate issuer or an issuer incorporated outside of Canada.

3. General Development of the Business

3.1 The Company was formed on September 19, 2013, with the intention of pursuing the business of mineral resources exploration and development. As a result of the plan of arrangement with Web Watcher, Aida acquired the rights to the Fable LOI. Fable Gold Exploration Inc. subsequently entered into the Toro Option Agreement with Alan R. Raven on May 13, 2014 and assigned its rights under the Toro Option Agreement to Aida pursuant to an Assignment of Mineral Property Option Agreement dated for reference September 8, 2014, and as amended on September 24, 2015. In consideration for the assignment of the Toro Option Agreement, Aida issued 1,000,000 Aida Shares to Fable Gold Exploration Inc. Under the Toro Option Agreement and Assignment of Mineral Property Option Agreement, Aida acquired the right to explore and develop the Toro mineral property located approximately 170 kilometres west-southwest of Fort Nelson, British Columbia, and consisting of nine un-surveyed mineral lode claims with a total area of 916.83 hectares. In return, Aida agreed to make the following cash payments to Mr. Raven: 1) \$25,000 upon signing of the Toro Option Agreement; 2) \$10,000 upon listing of the Aida Shares on the CSE; 3) an additional \$15,000 upon listing to be applied towards claim maintenance expenses, and 4) after the date of listing, annual payments of \$100,000 in lieu of exploration expenditure obligations. Aida also issued 100,000 Aida Shares to Mr. Raven and granted a 2% net smelter return to Mr. Raven, effective upon the 100% acquisition of the property and the maintenance of all annual cash payments until commercial production is achieved. As at December

31, 2016, the Company had issued 1,100,000 Aida Shares with a fair value of \$55,000 to Mr. Raven and paid an aggregate \$25,000 in cash. During the year ended December 31, 2016, management decided not to pursue further work on the Toro property and the Company recorded an impairment of \$80,000 on the statement of comprehensive loss.

On or about April 3, 2014, the Company completed a plan of arrangement with Web Watcher pursuant to the terms and conditions of the Arrangement Agreement dated effective October 23, 2013 between Web Watcher, the Company, Azzardo Game Acquisition Corp., Cuprum Acquisition Corp., Froachan Farm Acquisition Corp., Organach Beverage Acquisition Corp., and Proelium MMA Acquisition Corp. Under the Arrangement Agreement, Web Watcher assigned to the Company the Fable LOI between Web Watcher and Fable Gold Exploration Inc. dated May 2, 2013, as amended on May 23, 2013, and November 1, 2013, in exchange for 14,403,698 common shares of the Company. Web Watcher received shareholder approval of the Arrangement Agreement at a special meeting of shareholders held on December 19, 2013, and approval from the Supreme Court of British Columbia on January 7, 2014. For more information about the Arrangement Agreement, please refer to Web Watcher's management information circular dated November 21, 2013 and filed on November 25, 2013 under Web Watcher's profile at www.sedar.com.

During the fiscal year ended December 31, 2016, the Company acquired from the Shandong Sino Canadian Steam Power Corporation the right to 5% of the first clean-coal thermal power generating plant in China, when completed. In consideration, Aida advanced \$74,538 to Shandong Sino Canadian Steam Power Corporation, which amount was applied to expenses related to securing the project financing, and Aida engaged to raise additional funds as required to complete the project. The plant, using the latest thermal coal burning equipment, paired with Fulcrum Environmental Solutions Inc.'s TiPs™ clean coal technology, is located in a newly constructed industrial zone which is dependent on the plants for thermal steam power.

On March 3, 2017, the Company entered into a property option agreement with Long and Associates of North Vancouver, British Columbia, a partnership which is owned 25% by the Chief Executive Officer of Aida, whereby the Company acquired the option to earn an undivided 100% in the Tay-LP gold property located approximately 47 kilometres southwest of Ross River, in the Watson Lake Mining District, Yukon Territory, by complying with the following terms and conditions:

- i) issue 200,000 Aida Shares to the optionor within five business days from the date of the execution of the property option agreement;
- ii) pay \$20,000 in cash to the optionor on or before six months from the date of execution of the property option agreement;
- iii) incur \$150,000 in exploration expenditures and pay a further \$25,000 to the optionor on or before December 30, 2017;
- iv) incur \$250,000 in exploration expenditures and pay a further \$40,000 to the optionor on or before December 30, 2018;
- v) incur an additional \$500,000 in exploration expenditures and pay \$60,000 to the optionor on or before December 30, 2019; and
- vi) incur an additional \$1,000,000 in exploration expenditures and make a final payment of \$100,000 to the optionor on or before December 31, 2020.

On October 2, 2017, the Company appointed David Alexander as its Chief Financial Officer and reached an agreement with GCORP Capital Inc., a corporation with common principals and shareholders, to assign Aida's option agreements to earn an interest in the Carbon Neutral Power Partners waste-to-energy technologies and the Shandong province's Power Plant and Fulcrum TiPs™ technology to a subsidiary of GCORP Capital Inc., in consideration for assuming the Company's project debts and option agreements and the issuance of 10,000,000 common shares of the subsidiary. Aida intends to distribute the shares of the subsidiary on a pro rata basis to the Aida Shareholders of record as of September 22, 2017. As of the date of this Listing Statement, Aida has not yet distributed shares of the subsidiary.

On October 6, 2017, the Company entered into the Greenstream LOI to acquire from Greenstream a blockchain-enabled supply chain management platform for the legalized cannabis industry. Under the Greenstream LOI, the Company will acquire all of the issued and outstanding common shares of Greenstream in exchange for the issuance of 7,000,000 common shares of the Company on a pro-rata basis to the shareholders of Greenstream, subject to certain performance-based vesting conditions. The Greenstream LOI also contemplates that upon closing of the acquisition, Joel Yaffe, Greenstream's founder and Chief Technology Officer, will be engaged by Aida as its Chief Technology Officer. The Greenstream Acquisition will result in a fundamental change for Aida pursuant to Canadian Securities Exchange Policy 8 *Fundamental Changes and Changes of Business*. The federal government has laid out a roadmap to have cannabis legalized nationwide by July 2018. With this in mind, Greenstream is in the process of developing a technology architecture to address the supply management needs for this new regulatory environment, providing the industry the ability to manage from "seed to sale". The Greenstream architecture calls for three layers of development including: smart contract processing; POS and ID database integrations; and integration with existing inventory management and enterprise management platforms. When fully deployed, there will be multiple stakeholders for the Greenstream platform, including: licensed producers; distributors; government regulators; dispensaries; and software providers.

Greenstream is currently developing software that employs blockchain technology (the "Blockchain Software") to enable the full disclosure, via a distributed ledger, of supply chain transactions conducted by companies involved in the legalized cannabis industry. This industry is currently restricted to the production and distribution of medical cannabis. The Blockchain Software will provide growers, administrators, and regulators with sufficient evidence-based information which will account for all seeds acquired; all waste materials produced; all plants grown; all plants processed into either raw products for sale by dispensaries, or products manufactured for sale by dispensaries; inventories by growers, distributors, manufacturers, and dispensaries; and all sales to third parties by either dispensaries or through online sales. The Company is a provider of software, and consequently is not in the actual cannabis production and marketing business. The Company will only operate and provide its Blockchain Software in jurisdictions where it is legal to cultivate and market cannabis on either a medical or recreational basis.

On October 18, 2017, the Company announced the formation of an advisory board to provide expertise to the Company consisting of Sasko Despotovski, Robert Dawson, Dr. Lui Franciosi, and Andreas Schleich.

On October 23, 2017, the Company announced the appointment of James Hyland as Vice President of Corporate Development responsible for communications strategy and implementation of new business acquisitions.

On November 15, 2017, the Company announced the closing of a non-brokered private placement of 8,249,680 units at \$0.20 per unit for gross proceeds of \$1,649,936. Each unit consists of one Aida Share and one-half of one common share purchase warrant, with each full warrant entitling the holder to acquire one additional Aida Share at an exercise price of \$0.50 per share for a period of twelve months from the closing date, subject to an acceleration clause. The acceleration clause provides that in the event the Aida Shares trade at a closing price greater than \$1.00 per share for a period of ten consecutive trading days, at any time after the closing date, the Company may accelerate the expiry date of the warrants by giving written notice to the holders thereof and in such case the warrants will expire on the 30th day after the date on which such notice is given by the Company. As a result of the Greenstream Acquisition, on November 15, 2017, management of the Company elected to terminate the option to acquire the Tay LP property.

On January 12, 2018, the Company held an annual general and special meeting of shareholders to approve the election of directors, the appointment of auditors, the adoption of a stock option plan, and the Greenstream Acquisition, including the transactions contemplated in the share exchange agreement between the Company and Greenstream, which will qualify as a change of business for Aida and result in a name change to BLOK Technologies Inc. and a symbol change to BLK. All resolutions put forward at the meeting were approved by the shareholders of the Company.

3.2 Significant Acquisitions and Dispositions

On October 6, 2017, the Company entered into the Greenstream LOI to acquire from Greenstream a blockchain-enabled supply chain management platform for the legalized cannabis industry. The Greenstream LOI was subsequently replaced by the Greenstream Acquisition Agreement, which contemplates the acquisition of Greenstream, including the Greenstream platform (the "Greenstream Network"), a hybrid blockchain system model operating on a distributed network of semi-public, public, and private nodes (chains). An inter-blockchain communication service will provide consistency across these chains and pass tokens between them. This architecture will guarantee security of the data model, grant selective audit capability by the relevant regulatory bodies/operators, and assure the extensibility and scalability of the system as a whole. The closing date for the Greenstream Acquisition is expected to occur shortly after the Aida Meeting on January 12, 2018. In consideration for acquiring all of the issued and outstanding Greenstream Shares, Aida has agreed to issue 7,000,000 Aida Shares on a pro rata basis to the shareholders of Greenstream, and subject to the following sales restrictions schedule:

- i) 1,750,000 of Aida shares as of March 1, 2018
- ii) 1,750,000 of Aida shares as of July 1, 2018
- iii) 1,750,000 of Aida shares as of November 1, 2018;
- iv) The remaining 1,750,000 Aida shares as of March 1, 2019

Management of Aida expects the Greenstream Acquisition to have a significant positive effect on the operating results and financial position of the Company and has engaged RWE Growth Partners, Inc. to prepare a valuation report to value the Greenstream assets.

The Greenstream Acquisition is not with a Related Party of Aida.

3.3 Trends

Through legalization, the industry is seeing growth across multiple channels: retail, merchandise, medical use, holistic support, and a number of new-business ventures around providing cannabis-related services to consumers. With this, the focus becomes on having a dependable and trustworthy supply chain that supplies cannabis legally.

As a global trend, industries worldwide such as banking, healthcare, and insurance are increasingly looking at the power of blockchain technology for new markets and opportunities. Blockchain technology inherently provides many aspects that a legal cannabis industry requires to grow: scalability for growth, future-proof technology for expansion of services, data integrity for accountability, and transaction-transparency-control to handle both private and public/government scenarios.

With growing recognition of blockchain, there will soon be an essential disruption in the way cannabis assets are managed and controlled. While the enterprise blockchain technologies are focused on FinTech, it's just a matter of time before they attract other enterprise sectors such as Industrial IoT, healthcare, and now - cannabis.

Now is the right time for cloud technologists to reimagine large-scale distributed systems through blockchain.

Further to the point, IBM has answered a call to tender in a recent request from the BC government. "IBM suggests Blockchain is an ideal mechanism in which BC can transparently capture the history of cannabis through the entire supply chain, ultimately ensuring consumer safety while exerting regulatory control – from seed to sale."¹

4 Narrative Description of the Business

4.1(1) Description of Business

Greenstream is developing a blockchain-enabled supply chain management platform for the legalized cannabis industry. Through its industry-first e-commerce platform, Greenstream will enable licensed producers of cannabis (suppliers), legal dispensaries (sellers), and government entities (binding authority) to transact, track, and control legal cannabis product through all levels of the supply chain. In order to enable this platform, Greenstream will introduce tokens that are assigned to users of the platform, thereby enabling the users to track data and smart contracts on the platform. Users are charged a transaction fee when acquiring tokens and another fee when registering supply chain transactions between users. These tokens represent securely stored data through a public-private encryption mechanism and are uniquely assigned to its participants via a secure payment gateway.

¹ <https://engage.gov.bc.ca/app/uploads/sites/217/2017/11/IBM-Canada.pdf>

With executable smart contracts managing the supply chain, Greenstream drastically reduces the possibility of human interference, as the ledger of transactions is transparent and immutable. Once data has been written to the block, it is nearly impossible to reverse. Additionally, Greenstream is building a distributed-applications (DAPPS) ecosystem whereby developers use its API to “plug-in” and provide value-adding services to the platform. This includes, but is not limited to, point-of-sale, retail, government-issued ID verification, in-store inventory control via barcodes, and geolocation analytics.

The business objectives that Aida expects to accomplish in the forthcoming 12-months is set forth below:

4.1 (1) (a) Twelve-Month Objectives

In the forthcoming twelve-month period, Aida intends to deploy the hybrid blockchain system model developed by Greenstream in three distinct phases, each comprised of one layer of the network so that each component can be coded, optimized, and fully audited, such that its individual functionality and inter-operability can be assured:

- 1) The first phase or layer of the Greenstream system will consist of the smart contract processing layer, which will be responsible for managing the supply chain verification and inventory tracking between large licensed producers and dispensaries. In the testing phase the producers themselves will run a testnet consisting of master nodes along with nodes managed by Greenstream professional developers, in order to ensure formal verification of the system specification. Since the demand and supply side inventory management solutions may be considered complementary to one another, much of the logic for dispensaries can be coded and tested in parallel. Additionally, any auditing of smart contracts, which make up the backbone of the system, may be carried out in this phase.
- 2) The second phase or layer of deployment will be integration with existing inventory management and enterprise risk management systems. At first this may be accomplished via a third-party application programming interface to allow for streamlined and seamless operation. At a later date, blockchain protocols can be natively coded into these solutions via a software development kit.
- 3) The third phase or layer of deployment will be supply chain management and POS/ID database integrations, including:
 - a) integration with third party chip and supply chain management companies such as Ample Organics;
 - b) integration with POS terminal companies such as Zebra;
 - c) integration with government approved ID databases such as passport, driver’s license, health card databases;
 - d) integration with the Internet of Things-based devices for the cannabis industry such as connected scanners and connected scales;
 - e) development of a full mobile stack allowing for easy embedding and integration in Android/iOS applications.

4.1 (1) (b) Milestones

Phase 1 - Project Analysis & White Paper Technical Audit

The Project Analysis phase will involve assessment of the Greenstream business problems/use cases. During this phase, the team takes industry-recognized design methodologies and applies knowledge from real world applications. The team will consult with stakeholders to:

- Analysis of industry pain points
- Identify and prioritize which processes can be automated with the quickest return on investment
- Brainstorm solutions
- Assess planned system implementation against business requirements and practices
- Define user personas and high-level requirements for each process
- Solidify the vision and define the scope for Proof of Concept (POC) and Minimal Viable Product(s) (MVP)
- Identify hypotheses & experiments
- Explore technical viability of various technologies for product fit
- Classify processes by technology fit
- High-level development of the solution concept per process
- Prioritize processes by development time and return on investment

The outcome of this phase is a mutual understanding of responsibilities and the best fulfillment path. A core deliverable of this phase is the development plan for the Proof of Concept and the Minimal Viable Product(s). The Proof of Concept (POC) will be a functional solution that will be considered version 0.1 of the final product. It will demonstrate the technical feasibility of interfacing the platform to the blockchain platform and validating end-user interactions.

A Minimum Viable Product (MVP) has the minimum feature set to demonstrate the core value proposition of Greenstream to the target audience with desired scalability built in. The analysis process results in a backlog of tasks that project teams must accomplish to deliver the POC and the MVP. The task backlog is prioritized during the Prepare and Plan phases and used to plan iterations for the Development phases. The task backlog is also used to determine what functionality is out of scope for the POC and the MVP. Certain tasks will be put on hold pending further product development, and/or pending feedback periods per process class.

Greenstream assumes the following prerequisites to properly deliver this service.

- Project manager(s)
- Industry expertise
- User Experience Leader
- Solution Architects

- Technical Leader
- Workshop Facilitator
- Documentation Specialist

Prerequisite: First draft of Greenstream white paper and framing of the proposed Greenstream platform (proposed business model).

Objective: This phase will serve to vet the economic model of the Greenstream platform. This includes the implementation of smart data interactions and the technical viability of the model, given existing blockchain stacks. As the blockchain technology is being designed for the movement of the underlying inventory from seed to sale only, no financial data capture is being built into the economic model.

Process Estimation:

1.1. Two days of independent analysis.

- Review documentation and provide a list of comments and questions prior to step 2.

1.2. Two days of thesis defense with core team.

- Core team roundtable about the comments and questions provided in step 1.

1.3. One day of white paper annotation.

- Compiling all the information collected over the four days into an annotated document to serve as an outline for the white paper revision.

Deliverables:

- Annotated white paper, POC (1.2)
- Business model canvas

Key roles:

- Two Solution Architects
- Marijuana Industry Domain Expert
- Communications Specialist
- Copywriter

Phase 2 - Minimum Viable Product Requirements Gathering

Prerequisite: Annotated white paper and Business Model Canvas

Objective: The Minimum Viable Requirements (MVP) Gathering phase will assess the Greenstream business model, use cases, and user stories. During this service, Greenstream will use industry-recognized design methodologies and apply knowledge from real world applications. The process is designed to evince a set of attributes that contribute to the development of the MVP. Based on the proposed mechanics from the Greenstream whitepaper and the provided answers,

Greenstream will identify the features of the four major functional requirements: Smart Contract Set, API integration, back-end and front-end.

Process: Greenstream will consult with stakeholders to:

- Assess Economic Viability of MVP (cost of operation)
- Explore technical viability of various technologies for product fit (blockchain stack options)
- Assess planned system implementation against business requirements and practices
- Define user personas and high-level requirements for each process
- Create the vision and define the scope for the Minimal Viable Product(s) (MVP)
- Identify hypotheses & experiments
- Classify processes by technology fit
- High-level development of the solution concept per process
- Roadmap the processes by development time and return on investment

The outcome of this phase is a mutual understanding of responsibilities and the best fulfillment path. A core deliverable of this phase is a **Minimum Viable Product development plan**. An MVP is the absolute bare minimum feature set for the demonstration of pre-build product design to a target market. The analysis process results in a backlog of tasks that project teams must accomplish to deliver the MVP. The task backlog is prioritized during the Prepare and Plan phase and used to plan iterations for the Development phase. During this phase, basic functionality may be available after a few iterations, and may be used as a foundation for the Token Distribution Event (TDE) portion of the project. The task backlog will be used to determine what functionality should be ready prior to the TDE and what functionality is out of scope for the MVP. Certain tasks will be put on hold pending further product development, and/or pending feedback periods per process class.

Phase Deliverables:

- Functional Requirements
- Task Backlog
- Roadmap
- Scope of Work
- MVP Cost Estimate

Greenstream provides:

- Business Experts
- Technical Experts
- Product Manager (external resource)
- Solution Architects (internal resource)
- Technical Writer

Phase 3 - Solution Design & Planning

During this phase, the Greenstream team defines the solution in granular detail and outlines the pathway to arrive at it. The process leads to a *solution architecture defined with functional specifications, detailed work plans, and MVP acceptance tests*. This phase culminates in the MVP Acceptance Test (indicating that the Greenstream team's key project stakeholders agree on the details of the plans). The Product Manager prepares road maps and validates them with key team members for areas such as communications, test, and security. All deliverables are included in the master project document. The team's goal during this phase is to document the solution to a degree that the team can produce and deploy the MVP in a timely and cost-effective manner. These documents are considered living documents, meaning that they will be updated continuously throughout the Prepare and Plan phase and MVP Development.

Design activities and outcomes:

- Developing the MVP design and architecture
- Creating the software specification
- Creating the MVP Acceptance Test
- Milestoning the Road map
- Setting up the development and test environments
- API modeling
- Smart Contract specification

Roles:

- Solution Architects
- Technical Lead
- Product Manager
- DevOps Engineer
- Technical Writer
- QA Specialist

Phase Deliverables:

- Application Development Project List
- Software Requirements Specifications
- Software Architecture document
- Acceptance Test document
- Formalized drawings of all workshop deliverables (UML or other)
- Set-up infrastructure, environments and application stack and dependencies.
- Automate (script) infrastructure (Development, staging and production environments)
- Automate code integration throughout environments
- Automate code delivery throughout infrastructure pipeline
- Automate builds with feedback mechanisms
- Bug hunting with automated tools

Phase 4 - MVP & API Development

This phase covers the development portion of the MVP. Separate development tracks for the Smart Contracts, the backend, and the frontend will be built concurrently, with the API development at a later stage. Developers handle all code acquisition, development (including unit testing), integration, infrastructure development, configuration documentation, and issues identification.

Methodologies and practices include:

- Daily stand-up meetings. Each day the team meets for no more than 20 minutes to discuss how things are going and whether any issues are blocking progress.
- Program in pairs and use test-driven development (TDD). Innovate faster by writing a failing test case and implementing just enough code to pass the test. Combine TDD with pair programming to minimize errors.
- Continuously integrate. By continuously integrating all working code, errors are detected early and integration into the entire system occurs early. As a result, code can be delivered at any time.
- Automated testing. To deliver code continuously, all tests are driven through the automation pipeline.

Key Roles

- Technical Lead
- Back End developers, working as pair programmers, for the middleware, API, blockchain stack and the smart contracts.
- DevOps Engineer
- Product Manager for functional specification management; project tracking; schedule management updates; project team meeting governance.
- Technical Writer
- QA Specialist

Phase 5 of 5 - MVP & API Accept and Deploy

This phase covers the Acceptance Test and is conducted to determine whether the system is ready for release into the production environment. This involves testing of the MVP and the API by Greenstream's product team and any other stakeholders. With testing and software debugging phase complete, the product will be forwarded to production. The DevOps engineer stages the MVP and API for production using an automated pipeline for continuous code integration, testing, and development for the remainder of the project.

Key roles:

- Product Manager
- DevOps Engineer(s)

- Technical Writer
- QA Specialist
- Technical Support
- System Training Specialist or SysOps Engineer

Once the MVP and the API have been successfully deployed, the core development team will perform a post mortem and Gap analysis to address any potential issues that may arise. In consultation with Greenstream's product team, Greenstream will begin creating post MVP requirements, and address any deficiencies inherent in delivered functionality. Finally, Greenstream will include any subsequent changes in the functional specifications, and add them to the roadmap.

Following the successful deployment of the MVP, the Greenstream core development team will transfer project deliverables (documentation, training, operations, etc.) to the Greenstream product team. Greenstream is also capable of providing various types of product support plans to its clients that include service offerings in the form of continued feature enhancement development, tech support, marketing, and channel management in several markets.

4.1 (1) (c) Available Funds and Principal Purposes

As of the date hereof, the Company has estimated funds of approximately \$1,650,000. The Company expects that the principal purpose of such funds will be used for the development of Greenstream's business and its working capital. Specifically, the Company intends to use the funds available for the following purposes (the following estimates based on a 12-month breakdown):

Anticipated Use of Funds	Budget Amount (\$)	Amount Spent (\$)
Development of Greenstream Business⁽¹⁾:		
Phase One	50,000	50,000
Phase Two	125,000	125,000
Phase Three	200,000	
Phase Four	250,000	
Phase Five	125,000	
Unallocated	700,000	
Total	1,650,000	175,000

(1) Excluding the 7,000,000 Aida Shares to be issued pursuant to the Greenstream Acquisition Agreement.

It is currently anticipated that Aida's unallocated working capital will be used for such purposes determined by management from time to time.

The Company intends to spend the funds available to it for the principal purposes indicated above. Notwithstanding the foregoing, there may also be circumstances where, for sound business reasons, a reallocation of funds may be necessary for the Company to achieve its objectives. Aida

may require additional funds in order to fulfill all of its expenditure requirements to meet its business objectives, in which case the Company expects to either issue additional securities or incur indebtedness. There can be no assurance that additional funding required by Aida will be available if required. However, it is anticipated that the available funds will be sufficient to satisfy Aida's objectives over the next twelve months.

4.1 (1) (d) Timing of Use of Funds

Anticipated Use of Funds	Budgeted Amount (\$)	Amount Spent (\$)	Estimated Completion Date
Development of Greenstream Business:			
Project Analysis & White Paper Technical Audit	50,000	50,000	Completed
Minimum Viable Product Requirements Gathering	125,000	125,000	Completed
Solution Design & Planning	200,000		January 31, 2018
MVP & API Development	250,000		February 28, 2018
MVP & API Accept and Deploy	125,000		March 31, 2018
Unallocated	700,000		
Total	1,650,000	175,000	

4.1 (2) Principal Products or Services

4.1 (2) (a) Method of distribution of product



Blockchain

Blockchain systems or distributed ledger technology is being adopted by banks, governments, and large institutions the world over. Since blockchain by their very nature are immutable and transparent, they simultaneously provide stability and security, while ensuring that data is auditable by the relevant parties. Distributed models are more secure, more robust, flexible, and redundant. A distributed network is fully extendable and costs scale in a linear fashion. The network is fully extensible; functionality and new features can be deployed as required.



Platform

The Greenstream platform is a hybrid blockchain system model, operating on a distributed network of semi-public, public, and private nodes (chains). An inter-blockchain communication service will provide consistency across these chains and pass tokens between them. This architecture will guarantee security of the data model, grant selective audit capability by the relevant regulatory bodies/operators, and assure the extensibility and scalability of the system as a whole.



Ledger, security

Greenstream Network combines the easy integration of current e-commerce gateways with the cutting-edge dynamic of blockchain scalability, while maintaining the full feature set of current

market leading technology, such as a full suite of fraud and risk tools on the front end (address verification system, card verification value, and geo-locational IP verification) to speed settlement times, all for less than current market costs.

As blockchain technologies mature, new protocol specifications are emerging, which take unique approaches to software design and how consensus is achieved. Greenstream Network systems will be built on technologies such as Tendermint, which is a viable solution for permissioned blockchain use cases. Its design is modular, meaning that the application layer (smart contract) and the consensus layer are completely independent. This provides added flexibility and allows for business logic to be written in practically any programming language. In addition, its unique approach to consensus, a round-robin Proof-of-Stake algorithm, is much better suited for permissioned blockchain scenarios than Proof-of-Work.

The Greenstream Network ledger is permanent and cannot be changed without a consensus to do so by the network. All KYC (know your customer) and AML (anti-money laundering) will be performed at the gateway level prior to any financial transactions, in line with the current requirements of the card associations based in the country of which Greenstream Network is domiciled.

Marketing for the Greenstream Network has commenced. The Company has approached a number of licensed growers and industry influencers and is currently identifying the initial companies to test the Greenstream Network. Upon successful testing of the Greenstream Network, the Company plans to work with government regulators in each jurisdiction to ensure that the controls implemented in the Greenstream Network are pre-requisites to maintaining both growing and dispensary licenses.

4.1 (2) (b) Not applicable.

4.1 (2) (c) As the Greenstream Network is not yet fully developed:

- i. As disclosed in 4.1 (d) above, the Greenstream Network will be ready for real time testing by approximately March 31, 2018.
- ii. The major components of the Greenstream Network are discussed and costed out in 4.1 above.
- iii. The Company is currently building the Greenstream Network.
- iv. Upon completion of the MVP in March, the Company will work with current growers and dispensaries to ensure that the Greenstream Network meets all operational and regulatory requirements.

4.1 (3) Sales

4.1 (3) (a) Proposed method of marketing Greenstream Network

After validating the effectiveness of the Greenstream Network through real-time testing at licensed producers and dispensaries, the Company will hire marketing and business development personnel, who will in turn attempt to make the licensed producers and dispensaries in Canada aware of the Greenstream Network and its benefits and costs, and secondly, to make them users of the

Greenstream Network. At the same time the Company expects to be working with government regulators to show them the benefits of the Greenstream Network to ensure that all possible revenues are collected through the legal sale of cannabis.

4.1 (3) (b) Not applicable.

4.1 (3) (c) The specialized skill and knowledge requirements are such that the Greenstream personnel will provide the marketing and business development resources with sufficient training and knowledge tools to make their subsequent awareness campaigns successful.

4.1 (3) (d) Not applicable.

4.1 (3) (e) Management anticipates trademarking and marketing the Company's Greenstream brand.

4.1 (3) (f) Not applicable.

4.1 (3) (g) There will be a significant impact to the Greenstream sales upon the legalization of cannabis, anticipated to occur in Canada on July 1, 2018.

4.1 (3) (h) Not applicable.

4.1 (3) (i) There are currently three employees who are primarily managing the development of the blockchain software inherent to the Greenstream Network. Management anticipates hiring a marketing manager within 6 months, and approximately 5 to 10 marketing agents within the next 12 months.

4.1 (3) (j) Not applicable.

4.1(3)(k) Not applicable.

4.1(3)(l) Not applicable.

4.1 (4) *Competitive Conditions*



Competitor overview

Competition in most global blockchain is relatively new when it comes to the supply chain side of business, with few companies dominating, especially in the cannabis market.

Within the cannabis supply system, to be economically viable, the system must have two fundamentals. Firstly, the supply system must be competitive with other agricultural structures or any other supply chain in attracting resources, and secondly the supply system must be absolutely competitive against similar commodity systems or, in this case, "big pharma" and the large pharmacy chains. Maintaining the quality and security of product is paramount for both the legal producers and the dispensaries to survive in the long run. This is where blockchain enters the equation.

In order to know how best to compete, as well as the analysis assumed above, Greenstream needs to know the way competitors measure themselves, how they have positioned themselves and their strategies to date, their major weaknesses and strengths, and how they intend to position themselves in the future.



Legacy software

Ample Organics, is a seed-to-sale inventory management system. Ample Organics tracks everything, manages patient data, packages, and sell products with a solution built for licensed producers. They offer hardware integration with wireless scanner guns loaded with the Ample Organics software. This integration provides purpose-built workflow prompts, tracks every action, and updates records instantly. Other products include: Complete Plant Tracking, Smart Harvests, Bulk Inventory Control, and Rapid Packaging. These products are equipped with network-enabled scales and label printers that are integrated into the product packaging workflow.

MJ Freeway, provides cannabis compliance software for the cannabis industry. The company provides dispensaries, cultivators, and manufacturers with a data and ROI-driven cannabis seed-to-sale tracking software. Their comprehensive marijuana tracking software can sustainably assist in growing the business by minimizing product loss and increasing efficiency by tracking all of the business's costs and yields. With an Internet connection, the business's customers can access the cannabis software from different devices, including PCs and tablets.

BioTrackTHC, is the leading seed-to-sale inventory tracking and point-of-sale software designed specifically for the cannabis industry. They offer a comprehensive suite of business tools that provide everything the entity needs to run and control a cannabis business operation in compliance with applicable laws. BioTrackTHC was the first ever cannabis point-of-sale system to integrate every vertical of the cannabis business model into one universal traceability tool, becoming the first true seed-to-sale cannabis point-of-sale (POS) software ever made available to the industry. The system tracks the product from growers/cultivators, to processors/producers, to dispensaries and right into customer's hands, all the way from seed-to-sale.

Trellis Solutions, Inc., provides enterprise tracking software for the cannabis industry. Trellis provides a seed-to-sale inventory management platform for the cannabis industry. Trellis uses its proprietary technology to optimize operational work flows and ensure regulatory compliance. Trellis is committed to evolving the industry and leverages its powerful API to integrate third party logistics, POS, and state compliance software, offering customers the most robust cannabis management software platform. Leading cannabis brands in California and Canada rely on Trellis for their inventory compliance needs. Trellis is on the forefront of the cannabis industry and continues to leverage its expertise to provide a first-in-class cannabis management solution.



Blockchain-enabled supply chain providers

Chain, Inc., a San Francisco-based blockchain technology solutions provider, has recently released "Chain Core Developer Edition," a free and open source version of its distributed ledger platform that enables organizations to issue and transfer assets on permissioned blockchain networks.

Founded in 2014, Chain, Inc. is a technology company that partners with leading organizations “to build, deploy, and operate blockchain networks that enable breakthrough financial products and services.” The technology company has raised more than \$40 million in funding from RRE Ventures, Khosla Ventures, and strategic partners including Capital One, Citigroup, Fiserv, NASDAQ, Orange, and Visa.

Spark Ignite is a platform in development by Spark Digital Technologies Inc. and Union Ventures. The core platform “Ignite” was built exclusively for the cannabis industry on the backbone of Globatom, a cloudbased SaaS technology that seamlessly connects all the various steps and players of global logistics. Globatom is revolutionizing international trade through innovative technology, compliance and machine learning. And while blockchain integration is mentioned in the company’s presentation materials, there are no details of what that entails nor any discussion of their ability to deliver such a system.

Paragon seeks to pull the cannabis community from marginalized to mainstream by building blockchain into every step of the cannabis industry and by working toward full legalization. Its strength lies in the unique blockchain/cannabis connection that uses smart contracts. More uses of cannabis are coming to light, and Paragon wants to accelerate that process.

Paragon will use blockchain smart contracts to:

- Create an immutable ledger for all industry related data via ParagonChain
- Offer payment for industry related services and supplies through ParagonCoin
- Establish niche co-working spaces via Paragon Space
- Organize and unite global legalization efforts through Paragon Online
- Bring standardization of licensing, lab testing, transactions, supply chain and ID verification through apps built in ParagonAccelerator



Major players

At the highest level are the few well-established major names in “big tech” such as IBM, Salesforce, Adobe, Oracle, SAP, and Microsoft.

IBM is a global technology and innovation company headquartered in Armonk, New York. It is the largest technology and consulting employer in the world, with more than 375,000 employees serving clients in 170 countries. The IBM Blockchain Platform is an integrated platform designed to accelerate the creation of a “built for business” global blockchain network across industries and use cases. IBM has worked with more than 400 clients globally and across industries from design to implementation. Its experts aim to help clients achieve tangible outcomes to uncover new revenue streams, save time, cut costs, and reduce risk. IBM is now emerging as a cognitive solutions and cloud platform company. Its work and people can be found in all sorts of interesting places. IBM is helping transform healthcare, improving the retail shopping experience, rerouting traffic jams, and even designing the next generation fan experience in sports stadiums around the world.

Salesforce will enter the blockchain space in some way, perhaps through acquisition or partnership. Blockchain seems like an inevitable move for Salesforce. They are renowned for being innovative, and they offer software which records transactions between parties. The question is not whether or not they will, but when and how. Brett Colbert, Solutions CTO, Vice President of Enterprise Architecture, leads the customer-facing Salesforce Enterprise Architecture team which helps customers and prospects strategically transform their business systems. Colbert has been researching blockchain for more than three years, leading customer implementations and collaborating with blockchain industry thought leaders.

Adobe will most likely enter the blockchain space as well. Jason Lopatecki, Senior Director of Innovation, Adobe Advertising Cloud, states: "Blockchain has the potential to be one of the more revolutionary technologies of our lifetime, but it is still early innings. Blockchain can automate contract fulfilment, consolidate identity management, and simplify supply-chain logistics; from a consumer perspective, it can provide peace of mind through enhanced security and verification."

Oracle is working hard to be a SaaS vendor that matters, whether with its new autonomous database service or getting involved with blockchain. The database giant has announced a new blockchain service at Oracle OpenWorld that aims to give enterprise customers, who want to get involved with the blockchain, a fully managed approach. The Oracle blockchain service is built on the open source Hyperledger Fabric project. Oracle joined the Hyperledger project in August ahead of this announcement. Oracle joins IBM in building a blockchain cloud service on top of the Hyperledger Fabric project.

SAP has launched a Blockchain-as-a-Service (BaaS) product and the "ready-to-use blockchain technology" will sit in the SAP Cloud. The offering is part of the new SAP Leonardo product line, with the blockchain element based on the Hyperledger open source blockchain platform, like Oracle, using its standards and protocols. SAP joined Hyperledger as a premier member early in 2017. SAP describes Leonardo as a "comprehensive digital innovation system" because it includes the blockchain cloud service element alongside other emerging technologies such as machine learning, the Internet of Things (IoT), and so on, all of which are integrated into the "one ecosystem".

SAP believes the network benefit of automatically ordering new parts or consumables in a business supply chain, net-connected IoT system would, for example, need to use artificial intelligence (AI) inspired machine learning to automate procedures, and the blockchain could be used to enact smart contract orders and/or pay for goods. The interconnectivity of the technologies aids their effectiveness if the people, process, and technology are correctly aligned.

Microsoft Inc. is looking to make its Blockchain-as-a-Service offering easier to use in real-world scenarios by enterprises with a new framework. With a handful of user inputs and a simple single-click deployment through the Azure portal, you can provision a fully configured blockchain network topology in minutes, using Microsoft Azure compute, networking, and storage services across the globe. Rather than spending hours building out and configuring the infrastructure, they have automated these time-consuming pieces to allow for focus on building out various scenarios and applications. Customers are charged for the underlying infrastructure resources consumed, such as compute, storage, and networking. There are no incremental charges for the solution itself.



Competitive Advantage

Greenstream deploys blockchain at the core of everything it does; it's a proven technology and framework for applications, receiving worldwide praise for its security, scalability, and forward-thinking, decentralised approach to verifying, moving, and securing data. Greenstream's competitors' implementation of blockchain-enabled solutions validates this approach.

A critical competitive position for Greenstream will be its role in tapping into opportunities first for upstream advantage in the value chain with reliable system that encompasses trust, transparency, provenance, and secure facility conditions that support cannabis production.

Greenstream's agility, collaborative approach and focus give it further competitive advantage. Greenstream is focusing directly within niche industry that will experience enormous growth upon legislation in Canada on 1 July 2018. Greenstream is the only provider in this space so it has a distinct competitive advantage with its focus on one industry, one product, while providing a customized, flexible, and unified solution for government oversight, producers, and dispensaries.

4.1 (5) Not Applicable.

4.1 (6) Not Applicable.

4.1 (7) Not Applicable.

4.1 (8) Not Applicable.

4.2 Not Applicable.

4.3 Not Applicable.

4.4 Not Applicable.

5. Selected Consolidated Financial Information

The consolidated financial statements of Aida are prepared in accordance with IFRS. The following table sets out selected financial data of the Company derived from its audited financial statements for the periods ended December 31, 2016, 2015, and 2014. This summary of financial data should be read together with Section 6 Management's Discussion and Analysis and the financial statements of Aida and notes thereto available on SEDAR.

	As at December 31, 2016 and for the year then ended (audited) (\$)	As at December 31, 2015 and for year then ended (audited) (\$)	As at December 31, 2014 and for the year then ended (audited) (\$)
Net sales or total revenues	-	-	-
Expenses	(730,989)	(211,450)	(33,039)
Impairment of exploration and evaluation assets	(80,000)	-	-
Net profit/net (loss)	(810,989)	(211,450)	(33,039)
Net profit/net (loss) per basic and diluted share	(0.04)	(0.23)	(330.39)
Total assets	104,115	496,438	1,269
Total long-term financial liabilities	-	-	-

Quarterly Information

	As at December 31, 2016 and for the three-month period then ended (\$)	As at September 30, 2016 and for the three-month period then ended (\$)	As at June 30, 2016 and for the three-month period then ended (\$)	As at March 31, 2016 and for the three-month period then ended (\$)
Revenue	3,600	-	-	-
Net profit/net (loss)	(106,660)	(151,137)	(142,539)	(108,135)
Net profit/net (loss) per basic and diluted share	(0.01)	(0.01)	(0.01)	(0.01)

	As at December 31, 2015 and for the three-month period then ended (\$)	As at September 30, 2015 and for the three-month period then ended (\$)	As at June 30, 2015 and for the three-month period then ended (\$)	As at March 31, 2015 and for the three-month period then ended (\$)
Revenue	-	-	-	-
Net profit/net (loss)	(108,135)	(1,340)	(21,722)	(18)
Net profit/net (loss) per basic and diluted share	(0.01)	(13.40)	(217.22)	(0.18)

6. Management's Discussion and Analysis

Aida Minerals Corp.

Aida Minerals Corp. (Formerly: Mianach Resource Acquisition Corp.)

MANAGEMENT DISCUSSION AND ANALYSIS

For the Six Months Period Ended September 30, 2017

As at November 28, 2017

INTRODUCTION

Aida Minerals Corp. (the "Company") was incorporated on September 19, 2013 as a wholly owned subsidiary of Web Watcher Systems Ltd. (Web Watcher) under the name of Mianach Resources Acquisition Corp. The Company entered into to a Plan of Arrangement (the "Arrangement Agreement") with Web Watcher Systems Ltd. ("Web Watcher") dated October 23, 2013 and the Arrangement was approved by the Supreme Court of British Columbia on January 7, 2014. Pursuant to the Arrangement, Web Watcher assigned its interest in a Letter of Intent with Fable Gold Exploration Inc. ("Fable Gold") dated as of November 1, 2013, to the Company in consideration for 14,403,698 common shares of the Company issued pro rata to the shareholders of Web Watcher. On October 9, 2014, the Company changed its name to Aida Minerals Corp.

Aida Minerals Corp (the "Company" or "Aida") held the right to explore and develop the Toro Mineral Property located approximately 170 kilometers west-southwest of Fort Nelson, British Columbia and consisting of nine unsurveyed mineral lode claims with a total area of 916.82 hectares (the "Toro Project"). As consideration for the rights the Company paid \$25,000 (by instalment) and 1,100,000 shares of Aida.

During the year ended December 31, 2016, management decided not to pursue further work on the Toro Property and the Company has recorded an impairment of \$80,000 on the statement of comprehensive loss.

On March 3, 2017 the Company entered into a property option agreement with an Optionor which is owned 25% by the CEO of the Company, whereby the Company has the option to acquire an undivided 100% interest in the Tay-LP property ("Tay-LP") located in the Watson Lake Mining District, Yukon Territory, by complying with the following terms and conditions:

- i. Issue 200,000 common shares to the Optionor within 5 business days from the date of execution of the property option agreement; Shares were issued.
- ii. Make payments in instalments totalling \$225,000 and expenditures in stages totaling \$1,900,000 over a period ending December 31, 2019

Management of the Company has elected to not renew the option before initial payments and expenditure commitments were due to acquire the undivided 100% interest in the Tay-LP and accordingly that agreement is terminated with no further obligations by the Company.

On July 28, 2017, the Company has entered into a Letter of Intent to raise project funding to earn an equity interest in Carbon Neutral Power Partners (CNPP); a Canadian based renewable energy

company committed to Waste to Energy technologies utilizing its patented and robust gasification package. CNPP has established property and planning permission approvals for the installation of the Corby U.K. Waste to Energy facility, the first of 6 planned projects in the UK.

Aida may earn up to 25% of CNPP on concluding investment in CNPP by combination of preferred shares and debt totalling £60,000,000 (approximately CDN\$98,400,000), to be issued on the project not as securities of the Company. Financing is proposed in stages with senior debt to be financed through power purchase agreements. Revenue is planned to commence from the first plant following 12 months of construction. Proposals to finance from institutions for the initial phase financing of £20,000,000 (approximately CDN\$32,800,000) are being assessed, and are subject to Aida being successful in satisfying the project funding conditions for credit guarantees and/or having preliminary funding in place. Please refer to Note 14 Subsequent Events in the the unaudited financial statements of the Company as at September 30, 2017.

The address of the Company's corporate office and principal place of business is Suite 440, 840 West Pender Street, Vancouver, British Columbia, Canada V6C 1J9.

The success of the Company is dependent upon certain critical factors including raising sufficient financing to complete its business acquisition plans that it enters into, and ultimately the generation of a business that can be operated profitably. If the Company is unable to complete these steps, its business, financial condition or results of operations could be materially and adversely affected.

Basis of Discussion & Analysis

This management discussion and analysis ("Interim MD&A") is dated as of November 28, 2017 and should be read in conjunction with the unaudited financial statements of the Company as at September 30, 2017.

Our discussion in this Interim MD&A is based on the Interim Financial Statements prepared in accordance with International Accounting Standard (IAS) 34, Interim Financial Reporting, as issued by the International Accounting Standards Board (IASB), and as such do not include all of the information required for full annual financial statements. Unless expressly stated otherwise, all financial information is presented in Canadian dollars.

All statements other than statements of historical fact in this Interim MD&A are forward-looking statements. These statements represent the Company's intentions, plans, expectations and beliefs as of the date hereof, and are subject to risks, uncertainties and other factors of which many are beyond the control of the Company. These factors could cause actual results to differ materially from such forward-looking statements. Readers should not place undue reliance on these forward-looking statements. The Company undertakes no obligation to publicly revise these forward-looking statements to reflect subsequent events or circumstances.

Significant Accounting Policies

Significant accounting judgments and estimates The preparation of these financial statements requires management to make judgements and estimates that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of expenses during the reporting period. Actual outcomes could differ from these judgements and estimates. The financial

statements include judgements and estimates which, by their nature, are uncertain. The impacts of such judgements and estimates are pervasive throughout the financial statements, and may require accounting adjustments based on future occurrences. Revisions to accounting estimates are recognized in the period in which the estimate is revised and the revision affects both current and future periods.

Please refer to Note 3 in the unaudited financial statements of the Company as at September 30, 2017 for complete details of the Accounting Policies of the Company

Segment reporting

A reportable segment, as defined by 'IFRS 8 Operating Segments', is a distinguishable business or geographical component of the Company, which is subject to risks and rewards that are different from those of other segments. The Company considers its primary reporting format to be business segments. The Company considers that it has only one reportable segment, being the mineral property located in one geographical segment, Canada.

Future changes in accounting policies

Certain pronouncements were issued by the IASB or the IFRS Interpretations Committee that are mandatory for accounting periods beginning January 1, 2017 or later years.

The following accounting policies will be adopted by the Company effective January 1, 2017:

IAS 7 'Statement of Cash Flows': In January 2016, the IASB issued an amendment to IAS 7 Statement of Cash Flows. The amendment to IAS 7 requires additional disclosures for changes in liabilities arising from financing activities. This includes changes arising from cash flows, such as drawdowns and repayments of borrowings, and non-cash changes, such as acquisitions, disposals and unrealized exchange differences. The amendment is effective for fiscal years beginning on or after January 1, 2017, and is applied on a prospective basis. The adoption of this standard is not expected to have a material impact on the Company's financial statements.

The following accounting policies will be adopted by the Company effective January 1, 2018:

IFRS 2 'Share-based payments' In June 2016, the IASB issued the final amendments to IFRS 2 Share-based payments that clarify the classification and measurement of share-based payment transactions. This includes the effect of vesting and non-vesting conditions on the measurement of cash-settled share-based payments, share-based payment transactions with a net settlement feature for withholding tax obligations, and a modification to the terms and conditions of a share-based payment that changes the classification of the transaction from cash-settled to equity-settled. The amendments are to be applied prospectively and are effective for annual periods beginning on or after January 1, 2018, with earlier application permitted. The Company is currently assessing the impact of this standard.

IFRS 9, Financial Instruments, addresses classification and measurement of financial assets and replaces the multiple category and measurement models in IAS 39 for debt instruments with a new mixed measurement model having only two categories: amortized cost and fair value through profit and loss. IFRS 9 also replaces the models for measuring equity instruments and such

instruments are either recognized at fair value through profit and loss or at fair value through other comprehensive income. The adoption of this standard is not expected to have a material impact on the Company's financial statements.

IFRS 15 Revenue from Contracts with Customers - In May 2014, the IASB issued IFRS 15 – Revenue from Contracts with Customers ("IFRS 15") which supersedes IAS 11 – Construction Contracts, IAS 18 – Revenue, IFRIC 13 – Customer Loyalty Programmes, IFRIC 15 – Agreements for the Construction of Real Estate, IFRIC 18 – Transfers of Assets from Customers, and SIC 31 – Revenue – Barter Transactions Involving Advertising Services. IFRS 15 establishes a comprehensive five-step framework for the timing and measurement of revenue recognition. The adoption of this standard is not expected to have a material impact on the Company's financial statements. The following standard will be adopted by the Company effective January 1, 2019: **IFRS 16 'Leases'**: IFRS 16 will be effective for accounting periods beginning on or after January 1, 2019. Early adoption will be permitted, provided the Company has adopted IFRS 15. This standard sets out a new model for lease accounting. The adoption of this standard is not expected to have a material impact on the Company's financial statements.

The Company has not yet begun the process of assessing the impact that the new and amended standards will have on its financial statements or whether to early adopt any of the new requirements.

THE COMPANY AND BUSINESS

The Company has received and is reviewing mineral exploration proposals of merit and a number of proposals in the resource and resource related industry. The Principal business of the Company is to assess these proposals to determine if it can proceed given funding and feasibility requirements. The Company continues in negotiations for financing and the purchase of the rights to a clean coal technology project.

On July 28, 2017, the Company has entered into a Letter of Intent to raise project funding to earn an equity interest in Carbon Neutral Power Partners (CNPP); a Canadian based renewable energy company committed to Waste to Energy technologies utilizing its patented and robust gasification package. CNPP has established property and planning permission approvals for the installation of the Corby U.K. Waste to Energy facility, the first of 6 planned projects in the UK.

Aida may earn up to 25% of CNPP on concluding investment in CNPP by combination of preferred shares and debt totalling £60,000,000 (approximately CDN\$98,400,000), to be issued on the project not as securities of the Company. Financing is proposed in stages with senior debt to be financed through power purchase agreements. Revenue is planned to commence from the first plant following 12 months of construction. Proposals to finance from institutions for the initial phase financing of £20,000,000 (approximately CDN\$32,800,000) are being assessed, and are subject to Aida being successful in satisfying the project funding conditions for credit guarantees and/or having preliminary funding in place.

On October 6, 2017 the Company announced it has entered into a non-binding letter of intent (the "LOI") to acquire 100% of 10375977 Canada Inc., a blockchain technology company doing business as Greenstream ("Greenstream").

Blockchain is an emerging technology category that facilitates trust and transactions through a secure and immutable distributed ledger system. It is being declared as a significant technology movement that will provide better and more secure solutions to numerous industries such as banking, supply chain management and transaction processing.

Greenstream is engaged in the development of a blockchain-enabled supply chain management platform for the legalized cannabis industry. Joel Yaffe, Greenstream's Founder and CTO says, "With the forecasted growth in the legalized cannabis industry to \$22.6B* annually, we believe that businesses and regulators need a secure, interoperable and accessible system for tracking the supply chain from the seed to the sale. We're building the Greenstream solution to be the operating system for the industry. We have an experienced technology team and now, with Aida, we will have the resources and expertise to develop our business further." Aida will fund the development of Greenstream products and services.

SELECTED QUARTERLY FINANCIAL INFORMATION

	For the three-month Period ended September 30, 2017	For the three-month Period ended September 30, 2016
	\$	\$
Revenues	5,200	-
Expenses	94,126	151,137
Net Loss (Income)	(94,126)	(151,137)
Income (loss) per common share	(0.01)	(0.01)
Total assets	63,015	238,285
Total liabilities	718,022	276,824
Dividends declared	-	-

Additional Disclosure for Venture issuers without Significant Revenue

The Company has been active as mineral exploration company and reviewing projects of merit in the resource and energy sectors. The revenue collected was Company's rental property. The net loss was attributed to the basic operating expenses, which include consulting fees, rent, management fees, bank service charges, auditing fees, legal fees and regulatory filings fees.

RESULTS OF OPERATIONS AND SUMMARY OF QUARTERLY RESULTS

The Company has not commenced operations and there were no operations for its three months period ended September 30, 2017.

LIQUIDITY AND CAPITAL RESOURCES

	For the three-month Period Ended September 30, 2017	For the three-month Period Ended September 30, 2016
	\$	\$
Cash (used in)/provided by:		
Net cash used in operating activities	(97,140)	(162,212)
Net cash provided (used) by financing activity	80,580	(14,323)
Net cash used in investing activities	-	(1,293)
Increase in cash	(16,590)	(177,828)
Cash, beginning of period	16,590	271,649
Cash, end of period	-	93,821

As at September 30, 2017, the Company had \$Nil in cash. The Company had current assets of \$41,906 current liabilities of \$718,022, with a working capital deficiency of \$676,116. The Company has to rely upon loans for the cash required for acquisitions, exploration and development, and operating expenses.

OFF-BALANCE SHEET ARRANGEMENTS

The Company has no off-balance sheet arrangements.

SELECTED QUARTERLY INFORMATION RESULTS OF OPERATIONS

Three month period ended:	Revenues	Net income (loss)	Income (loss) per common share
	\$	\$	\$
September 30, 2017	5,200	(94,126)	(0.01)
June 30, 2017	6,000	(178,264)	(0.01)
March 31, 2017	3,600	(106,660)	(0.01)
December 31, 2016	-	(409,178)	(0.02)
September 30, 2016	-	(151,137)	(0.01)
June 30, 2016	-	(142,539)	(0.01)
March 31, 2016	-	(108,135)	(0.01)
December 31, 2015	-	(188,370)	(3.87)
September 30, 2015	-	(1,340)	(13.40)
June 30, 2015	-	(21,722)	(217.22)
March 31, 2015	-	(18)	(.18)
December 31, 2014	-	(25,988)	(259.88)
September 30, 2014	-	(1,446)	14.46)
June 30, 2014	-	-	-
March 31, 2014	-	-	-
December 31, 2013	-	-	-

PROPOSED TRANSACTIONS

There are no proposed transactions that have not been disclosed herein.

Share Capital

- (a) Authorized: unlimited common shares without par value
- (b) Issued and Outstanding:

On September 19, 2013, 100 shares were issued for the incorporation of the Company at \$1 per share.

On December 14, 2015, the Company issued 14,403,698 common shares to the Web Watcher shareholders in accordance with the Plan of Arrangement as described in Note 4. No value has been assigned on these shares.

On December 14, 2015, the Company issued 1,100,000 common shares regarding the Toro Property option as described in Note 4.

For the year ended December 31, 2015, the Company issued a total of 3,964,000 common shares pursuant to several private placements at a price between \$0.05 to \$0.25 per share. Total proceeds for the private placements were \$578,900, of which \$2,500 was received in 2014 and \$10,000 was still outstanding as at September 30, 2017.

On May 24 2017, the Company issued 200,000 common shares for "Tay-LP" at \$0.10 per share.

On May 24 2017, the Company issued 200,000 common shares for loans extensions at \$0.10 per share.

- (c) Escrow Shares

Pursuant to an escrow agreement dated December 14, 2015, the 7,410,318 common shares issued pursuant to the private placement are subject to escrow restrictions. At December 31, 2016, there were 5,557,739 common shares remain in escrow. The escrow shares will be released 25% every nine-month, starting on January 7, 2016 until July 7, 2017.

- (d) Share Subscriptions authorized

During May, 2017, the company announced an offering of 1,000,000 units at \$1.00 per unit and each unit consisting of one Preferred Share and one Common Share purchase warrant. Each two warrants are exercisable into one common share at an exercise price of \$2.00 per share for a term of two years from date of issuance. Dividend on the preferred shares is 15% per annum payable annually after the first anniversary from issuance, and the dividends may be converted at the same conversion rate of the preferred shares. As at September 30, 2017, subscription proceeds of

\$100,000 were received, but no shares have been issued and the balance of the offering was cancelled.

On July 28, 2017, the Company announced an offering of 1,000,000 units at \$1.00 per unit and each unit consisting of one Preferred Share and one Common Share purchase warrant. Each two warrants are exercisable into one common share at an exercise price of \$2.00 per share for a term of two years from date of issuance. This offering did not proceed and is cancelled.

(e) **Stock Options**

The Company has adopted an incentive stock option plan (the "Option Plan") which provides that the Board of Directors of the Company may from time to time, in its discretion, and in accordance with the applicable stock exchange's requirements, grant to directors, officers, employees and consultants to the Company, non-transferable options to purchase common shares. Pursuant to the Option Plan, the number of common shares reserved for issuance will not exceed 10% of the issued and outstanding common shares of the Company. Options granted under the Option Plan can have a maximum exercise term of 5 years from the date of grant. Vesting terms will be determined at the time of grant by the Board of Directors. As at September 30, 2017, no options were granted or outstanding.

CAPITAL RESOURCES

The Company's future capital requirements will depend on many factors, including, among others, business acquisitions and business operating expenditures. Should the Company wish to pursue current and future business opportunities, additional funding will be required. If additional funds are raised through the issuance of equity securities, the percentage ownership of current shareholders will be reduced and such equity securities may have rights, preferences, or privileges senior to those of the holders of the Company's common stock. No assurance can be given that additional financing will be available, or that it can be obtained on terms acceptable to the Company and its shareholders. If adequate funds are not available, the Company may be unable to pursue active business.

FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

The Company's financial instruments consist of cash, accounts payable, promissory notes and due from (to) related parties; the fair values of which are considered to approximate their carrying amounts due to their short-term maturities.

The Company's risk exposures and the impact on the Company's financial instruments are summarized below:

- Credit risk is the risk that one party to a financial instrument will cause a loss for the other party by failing to discharge an obligation. As of September 30, 2017, the Company has promissory notes of \$321,637 and interest and related mortgage payables of \$126,738 due to various parties. The interest rates on these notes are fixed as described in Note 8.

- Liquidity risk is the risk that an entity will encounter difficulty in meeting obligations associated with financial liabilities. The Company's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet liabilities when due. As at September 30, 2017, the Company did not have cash and current liabilities of \$718,022. All of the Company's financial liabilities have contractual maturities of less than one year, and are subject to normal trade terms. Management is considering different alternatives to secure adequate debt or equity financing to meet the Company's short term and long term cash requirements.
- Interest rate risk is the risk that the fair value or future cash flows will fluctuate as a result of changes in market interest rates. The Company's sensitivity to interest rates is currently immaterial.
- Currency risk is the risk that the fair value or future cash flows of a financial instrument denominated in a foreign currency will fluctuate because of changes in foreign exchange rates. The Company holds promissory loans which are denominated in United States Dollar currency. A change in foreign currency exchange rates can have an impact on net income and comprehensive income. The result of sensitivity analysis shows an increase or decrease of 5% in exchange rates, with all other variables held constant, could have increased or decreased the net income and comprehensive income by approximately \$18,787.

RELATED PARTY TRANSACTIONS

As at September 30, 2017, the Company had the following balances to the related parties:

- The Company had \$3,500 (2015 - \$3,500) due to Fable Gold, the Optionor of the Toro Property as described in Note 4.
- The Company had \$199,698 (2016 advance - \$141,436) due to the CFO and companies controlled by the CFO.
- The Company had \$21,010 (2016 advance - \$27,000) due to the CEO.
- On May 29, 2016, the Company issued a promissory note of \$128,070 (US\$100,000) due to the CEO in exchange for a cash advance as described in (Note 8 (ii)).
- The Company has identified its directors and senior officers as its key management personnel. No post-employment benefits, other long-terms benefits and termination benefits were made during the period ended September 30, 2017 and 2016.

Short-term key management compensation consists of the following for the period ended September 30, 2017 and 2016:

	2017	2016
	\$	\$
Management fees		
Chief Executive Officer	55,000	53,000
A company controlled by the Chief Financial Officer ("CFO")	27,000	27,000
	82,000	80,000
Office expense – A company controlled by the CFO	31,500	31,500
Rent expense - A company controlled by the CFO	-	-

All related party transactions were in the ordinary course of business and were measured at their exchange amount as agreed between the related parties

RISKS AND UNCERTAINTIES

These statements represent the Company's intentions, plans, expectations and beliefs as of the date hereof, and are subject to risks, uncertainties and other factors of which many are beyond the control of the Company.

The financing and exploration and development of the Issuer's properties are subject to a number of factors, including laws and regulations in the areas of taxation, environmental, permitting and others, including hiring qualified people, and obtaining necessary services in jurisdictions where the Issuer operates. The current trends relating to these factors are favourable but could change at any time and negatively affect the Issuer's operations and business.

The Issuer will be applying for all necessary licences and permits under applicable laws and regulations to carry on the exploration and production activities currently planned, and management believes that they will comply in all material respects with the terms of such licences and permits. However, such licenses and permits are subject to changes in regulations and in various operation circumstances.

Mineral exploration involves numerous risks including unexpected or unusual geological conditions, rock bursts, cave-ins, fires, floods, earthquakes and other environmental occurrences, and political and social instability. It is not always possible to insure against such risks.

Strategic and operation risks may arise if the Issuer fails to raise sufficient equity and/or debt financing in financing its mineral exploration and business development. Strategic opportunities and risks may arise from a range of factors, which might include changing economic and political circumstances and regulatory approvals and competitor actions.

The Issuer's future capital requirements will depend on many factors including raising funds from investors and cash flow from operations. Should the Issuer pursue other business opportunities, the Issuer may need to raise additional funds through debt or equity financing.

The Company may carry insurance to protect against certain risks in such amounts as it considers adequate. Risks not insured against include lost records, loss or damage or other hazards against which such corporations cannot insure or against which they may elect not to insure.

Certain of the directors of the Company also serve as directors and/or officers of other companies involved in marketing and financial corporations. Consequently, there exists the possibility for such directors to be in a position of conflict. Any decision made by such directors involving the Company will be made in accordance with their duties and obligations to deal fairly and in good faith with the Company and such other companies. In addition, such directors will declare, and refrain from voting on, any matter in which such directors may have a conflict of interest.

ADDITIONAL INFORMATION

Additional information pertaining to the Company is available on the SEDAR website at www.sedar.com.

Greenstream Technology.

10375977 Canada Inc. DBA Greenstream Technology
MANAGEMENT DISCUSSION AND ANALYSIS
For the period for incorporation August 23, 2017 to October 31, 2017
As at December 13, 2017

INTRODUCTION

10375977 Canada Inc. DBA Greenstream Technology (the “Company” or “Greenstream”) was incorporated under the Canada Business Corporation Act on August 23, 2017. The Company is a start-up blockchain technology company engaged in the development of a blockchain-enabled supply chain management platform for the legalized cannabis industry. Blockchain is an open, distributed ledger technology protocol that ensures trust, accuracy and auditability of transactions while providing a system that is secure and decentralized. The Company’s head office is located at 1625 Rue Clark Unit 506, Montreal, Quebec, H2X 2R4.

On October 31, 2017, the Company entered into a definitive share exchange agreement (the Agreement.) with Aida Minerals Corp. (“AMC”) for the 100% purchase of all the common shares in the Company in exchange for 7,000,000 shares of AMC on a pro-rata basis to the shareholders of the Company.

Basis of Discussion & Analysis

This management discussion and analysis (“MD&A”) is dated as of December 13, 2017 and should be read in conjunction with the audited financial statements of the Company as at October 31, 2017.

Our discussion in this MD&A is based on the audited Financial Statements prepared in accordance the International Financial Reporting Standards (“IFRS”) issued by the International Accounting Standards Board (“IASB”), and interpretations of the International Financial Reporting Interpretations Committee (“IFRIC”).

All statements other than statements of historical fact in this MD&A are forward-looking statements. These statements represent the Company’s intentions, plans, expectations and beliefs as of the date hereof, and are subject to risks, uncertainties and other factors of which many are beyond the control of the Company. These factors could cause actual results to differ materially from such forward-looking statements. Readers should not place undue reliance on these forward-looking statements. The Company undertakes no obligation to publicly revise these forward-looking statements to reflect subsequent events or circumstances.

Significant Accounting Policies

Significant accounting judgments and estimates The preparation of these financial statements requires management to make judgements and estimates that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of expenses during the reporting period. Actual outcomes could differ from these judgements and estimates. The financial statements include judgements and estimates which, by their nature, are uncertain. The impacts of such judgements and estimates are pervasive throughout the financial statements, and may require accounting adjustments based on future occurrences. Revisions to accounting estimates are recognized in the period in which the estimate is revised and the revision affects both current and future periods.

Please refer to Note 2 in the audited financial statements of the Company as at October 31, 2017 for complete details of the Accounting Policies of the Company

Impairment of Assets

The carrying amount of the Company's assets is reviewed at each reporting date to determine whether there is any indication of impairment. If such indication exists, the recoverable amount of the asset is estimated in order to determine the extent of the impairment loss. An impairment loss is recognized whenever the carrying amount of an asset or its cash generating unit exceeds its recoverable amount. Impairment losses are recognized in the statement of operations.

The recoverable amount of assets is the greater of an asset's fair value less cost to sell and value in use. In assessing value in use, the estimated future cash flows are discounted to their present value using a pretax discount rate that reflects the current market assessments of the time value of money and the risks specific to the asset. For an asset that does not generate cash inflows largely independent of those from other assets, the recoverable amount is determined for the cash-generating unit to which the asset belongs.

Future changes in accounting policies

A number of new standards, and amendments to standards and interpretations, are not yet effective for the period ended October 31, 2017, and have not been applied in preparing these financial statements.

New standard IFRS 9, Financial Instruments.

The Company has not early adopted these revised standards and is currently assessing the impact that these standards will have on the Company's financial statements.

Other accounting standards or amendments to existing accounting standards that have been issued but have future effective dates are either not applicable or are not expected to have a significant impact on the Company's financial statements.

THE COMPANY AND BUSINESS

The Company was incorporated as a block-chain technology company engaged in the development of a blockchain-enabled supply chain management platform for the legalized cannabis industry. Blockchain is an open, distributed ledger technology protocol that ensures trust, accuracy and auditability of transactions while providing a system that is secure and decentralized.

On October 31, 2017, the Company entered into a definitive share exchange agreement (the Agreement.) with Aida Minerals Corp. ("AMC") for the 100% purchase of all the common shares in the Company in exchange for 7,000,000 shares of AMC on a pro-rata basis to the shareholders of the Company.

The Agreement also sees that Joel Yaffe, the Company founder and Chief Technology Officer, will be engaged as the Chief Technology Officer of AMC. In conjunction with the transaction, the Company received a bridge loan from AMC in the amount of \$80,000, which is unsecured, carries interest of 2% per annum and is due on demand. Subsequent to year end, the Company received an additional bridge

Greenstream is engaged in the development of a blockchain-enabled supply chain management platform for the legalized cannabis industry. Joel Yaffe, Greenstream's Founder and CTO says, "With the forecasted growth in the legalized cannabis industry to \$22.6B* annually, we believe that businesses and regulators need a secure, interoperable and accessible system for tracking the supply chain from the seed to the sale. We're building the Greenstream solution to be the operating system for the industry. We have an experienced technology team and now, with Aida, we will have the resources and expertise to develop our business further." Aida will fund the development of Greenstream products and services.

SELECTED QUARTERLY FINANCIAL INFORMATION

	For the Period from August 23, 2017 to October 31, 2017
	\$
Revenues	-
Expenses	46,871
Net Loss (Income)	(46,871)
Income (loss) per common share	(46.87)
Total assets	61,947
Total liabilities	108,718
Dividends declared	-

Additional Disclosure for Venture issuers without Significant Revenue

RESULTS OF OPERATIONS AND SUMMARY OF QUARTERLY RESULTS

The Company has not commenced operations and there were no operations for the period from August 23, 2017 to October 31, 2017.

LIQUIDITY AND CAPITAL RESOURCES

	For the period from August 23, 2017 to October 31, 2017
	\$
Cash (used in)/provided by:	
Net cash used in operating activities	(20,913)
Net cash provided (used) by financing activity	80,083
Net cash used in investing activities	(2,287)
Increase in cash	56,880
Cash, beginning of period	-
Cash, end of period	56,880

As at October 31, 2017, the Company had \$56,880 in cash. The Company had current assets of \$57,328 current liabilities of \$108,718, with a working capital deficiency of \$51,390. The Company has to rely upon loans for the cash required for acquisitions, exploration and development, and operating expenses.

OFF-BALANCE SHEET ARRANGEMENTS

The Company has no off-balance sheet arrangements.

SELECTED QUARTERLY INFORMATION RESULTS OF OPERATIONS

– not applicable

PROPOSED TRANSACTIONS

There are no proposed transactions that have not been disclosed herein.

Share Capital

Authorized: unlimited common shares without par value

Issued and Outstanding:

On August 23, 2017, 1,000 shares were issued for the incorporation of the Company.

CAPITAL RESOURCES

The Company's future capital requirements will depend on many factors, including, among others, business acquisitions and business operating expenditures. Should the Company wish to pursue current and future business opportunities, additional funding will be required. If additional funds are raised through the issuance of equity securities, the percentage ownership of current shareholders will be reduced and such equity securities may have rights, preferences, or privileges senior to those of the holders of the Company's common stock. No assurance can be given that additional financing will be available, or that it can be obtained on terms acceptable to the Company and its shareholders. If adequate funds are not available, the Company may be unable to pursue active business.

FINANCIAL INSTRUMENTS AND RISK MANAGEMENT

The Company's financial instruments consist of cash, accounts payable, promissory notes and due from (to) related parties; the fair values of which are considered to approximate their carrying amounts due to their short-term maturities.

The Company's risk exposures and the impact on the Company's financial instruments are summarized below:

- Credit risk is the risk that one party to a financial instrument will cause a loss for the other party by failing to discharge an obligation. As of October 31, 2017, the Company has promissory notes of \$79,983 due to Aida Minerals Corp. The interest rates on these notes are fixed as described in Note 9.
- Liquidity risk is the risk that an entity will encounter difficulty in meeting obligations associated with financial liabilities. The Company's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet liabilities when due. As at October 31, 2017, the Company had cash of \$56,880 and current liabilities of \$108,718. All of the Company's financial liabilities have contractual maturities of less than one year, and are subject to normal trade terms. Management is considering different alternatives to secure adequate debt or equity financing to meet the Company's short term and long-term cash requirements.
- Interest rate risk is the risk that the fair value or future cash flows will fluctuate as a result of changes in market interest rates. The Company's sensitivity to interest rates is currently immaterial.
- Currency risk is the risk that the fair value or future cash flows of a financial instrument denominated in a foreign currency will fluctuate because of changes in foreign exchange rates. The Company does not hold promissory loans which are denominated in foreign currencies therefore there is no currency risk.

RELATED PARTY TRANSACTIONS

As at October 31, 2017, the Company had the following balances to the related parties:

- The Company owed \$7,932 to the Director and Chief Information Officer of the Company.
- The Company owed \$22 to the Chief Technology Officer of the Company.
- had \$3,500 (2015 - \$3,500) due to Fable Gold, the Optionor of the Toro Property as described in

Short-term key management compensation consists of the following for the period ended October 31, 2017

	2017
	\$
Management fees	
Chief Operating Officer	6,500
Chief Information Officer	3,000
Chief Technology Officer	6,500
	16,000

All related party transactions were in the ordinary course of business and were measured at their exchange amount as agreed between the related parties

RISKS AND UNCERTAINTIES

These statements represent the Company's intentions, plans, expectations and beliefs as of the date hereof, and are subject to risks, uncertainties and other factors of which many are beyond the control of the Company.

The financing and development of the Greenstream blockchain software are subject to a number of factors, including laws and regulations in the areas of taxation, environmental, permitting and others, including hiring qualified people, and obtaining necessary services in jurisdictions where the Company operates. The current trends relating to these factors are favourable but could change at any time and negatively affect the Company's operations and business.

The Company will be applying for all necessary licences and permits under applicable laws and regulations to carry on the production activities currently planned, and management believes that they will comply in all material respects with the terms of such licences and permits. However, such licenses and permits are subject to changes in regulations and in various operation circumstances.

Strategic and operation risks may arise if the Company fails to raise sufficient equity and/or debt financing to develop and commercialize its blockchain technology. Strategic opportunities and risks may arise from a range of factors, which might include changing economic and political circumstances and regulatory approvals and competitor actions.

The Company's future capital requirements will depend on many factors including raising funds from investors and cash flow from operations. Should the Company pursue other business opportunities, the Company may need to raise additional funds through debt or equity financing.

The Company may carry insurance to protect against certain risks in such amounts as it considers adequate. Risks not insured against include lost records, loss or damage or other hazards against which such corporations cannot insure or against which they may elect not to insure.

Certain of the directors of the Company also serve as directors and/or officers of other companies involved in marketing and financial corporations. Consequently, there exists the possibility for such directors to be in a position of conflict. Any decision made by such directors involving the

Company will be made in accordance with their duties and obligations to deal fairly and in good faith with the Company and such other companies. In addition, such directors will declare, and refrain from voting on, any matter in which such directors may have a conflict of interest.

7. Market for Securities

The Aida Shares are currently listed for trading on the CSE under the symbol “AMC”. Concurrently with the Greenstream Acquisition, the Company intends to change its name to “BLOK Technologies Inc.” and has reserved the symbol “BLK” with the CSE.

8. Consolidated Capitalization

The following table sets forth the capitalization of Aida as of December 31, 2016, based on the Company’s audited financial statements and as of the date of this Listing Statement based on estimates made by management.

Security	Amount Authorized	Outstanding as of December 31, 2016	Outstanding as of the date of the Listing Statement
Aida Shares	Unlimited	19,467,698	28,117,378 ⁽¹⁾
Aida Warrants	-	-	4,124,840 ⁽²⁾
Aida Broker Warrants	-	-	571,680 ⁽³⁾

Notes:

- (1) Excluding the 7,000,000 Aida Shares to be issued pursuant to the Greenstream Acquisition Agreement.
- (2) Each Aida warrant entitles the holder to acquire to acquire one additional Aida Share at an exercise price of \$0.50 per share for a period of twelve months from the closing date, subject to an acceleration clause. The acceleration clause provides that in the event the Aida Shares trade at a closing price greater than \$1.00 per share for a period of ten consecutive trading days, at any time after the closing date, the Company may accelerate the expiry date of the warrants by giving written notice to the holders thereof and in such case the warrants will expire on the 30th day after the date on which such notice is given by the Company.
- (3) Each Aida broker’s warrant entitles the holder to acquire to acquire one additional Aida Share at an exercise price of \$0.50 per share for a period of twelve months from the closing date, subject to an acceleration clause. The acceleration clause provides that in the event the Aida Shares trade at a closing price greater than \$1.00 per share for a period of ten consecutive trading days, at any time after the closing date, the Company may accelerate the expiry date of the warrants by giving written notice to the holders thereof and in such case the warrants will expire on the 30th day after the date on which such notice is given by the Company.

9. Options to Purchase Securities

The following table sets out the information on the outstanding options of the Company as of the date of this Listing Statement:

Holders	Number of Aida Options
Officers and past officers (1 holder)	300,000
Directors and past directors (3 holders)	250,000
Employees	Nil
Consultants (5 holders)	610,000
Other persons (3 holders)	800,000
Total number of Aida options	1,960,000

10. Description of the Securities

The authorized capital of the Company consists of an unlimited number of Aida Shares with no par value. The holders of Aida Shares are entitled to receive notice of and attend all meetings of the Aida Shareholders and are entitled to one vote in respect of each Aida Share held at such meetings. Upon any liquidation, dissolution or winding-up of Aida, the holders of Aida Shares are entitled to share rateably in the remaining assets of the Company.

The following table contains details of the prior sales of securities of Aida for the twelve-month period preceding the date hereof:

Date Issued	Number and Type of Aida Securities	Issue Price Per Share	Aggregate Issue Price	Consideration
November 5, 2017	8,249,680 units ⁽¹⁾	\$0.20	\$1,649,936	Cash
May 24, 2017	200,000 Aida Shares	\$0.10	\$20,000	Loan extension
May 24, 2017	200,000 Aida Shares	\$0.10	\$20,000	Tay LP option payment

Notes:

- (1) Each unit consists of one Aida Share and one-half of one common share purchase warrant, with each full warrant entitling the holder to acquire one additional Aida Share at an exercise price of \$0.50 per share for a period of twelve months from the closing date, subject to an acceleration clause. The acceleration clause provides that in the event the Aida Shares trade at a closing price greater than \$1.00 per share for a period of ten consecutive trading days, at any time after the closing date, the Company may accelerate the expiry date of the warrants by giving written notice to the holders thereof and in such case the warrants will expire on the 30th day after the date on which such notice is given by the Company.

Stock Exchange Price

The following table sets forth the high and low closing prices and volumes of the trading of the Aida Shares on the CSE for the periods indicated:

Period	Low (\$)	High (\$)	Volume
October 2017	0.12	1.50	2,706,028
September 2017	0.04	0.16	6,937,544
August 2017	0.05	0.10	118,657
July 2017	0.05	0.16	42,081
June 2017	0.05	0.07	32,696
May 2017	0.10	0.10	10,500
April 2017	0.10	0.10	0
March 2017	0.10	0.10	0
February 2017	0.10	0.12	1,000
January 2017	0.12	0.12	0
December 2016	0.12	0.12	0
November 2016	0.12	0.12	0

Notes:

- (1) The Aida Shares were halted from trading on the CSE on November 7, 2017 pending a fundamental transaction and the review of disclosure information. As of the date of the Listing Statement, the trading of the Aida Shares on the CSE remains halted.

11. Escrowed Securities

Pursuant to the Greenstream Acquisition Agreement, in consideration for acquiring all of the issued and outstanding common shares of Greenstream, the Company will issue 7,000,000 Aida Shares to the shareholders of Greenstream on the following terms:

- (i) 1,750,000 Aida Shares will be issued on March 1, 2018;
- (ii) 1,750,000 Aida Shares will be issued on July 1, 2018;
- (iii) 1,750,000 Aida Shares will be issued on November 1, 2018; and
- (iv) the remaining 1,750,000 Aida Shares will be issued on March 1, 2019.

The Aida Shares to be issued under the Greenstream Acquisition Agreement will be subject to escrow in accordance with the policies of the CSE, and an escrow agreement will be entered into between TMX Trust Company, the Company, and shareholders of Greenstream (the "Escrow Agreement"). The following table shows the securities of the Company that will be subject to the Escrow Agreement:

Designation of class held in escrow	Number of securities held in escrow	Percentage of class
Common shares	7,000,000	19.93% ⁽¹⁾

Notes:

- (1) Based on 35,117,378 issued and outstanding common shares after the Greenstream Acquisition.

In respect of the Aida Shares subject to the Escrow Agreement, 10% of such securities will be released from escrow on the date of listing. The remaining 90% of such securities will be released from escrow in 15% tranches during consecutive 6-month intervals over a 36-month period following the listing date. This escrow release schedule is subject to acceleration in accordance with National Policy 46-201 – *Escrow for Initial Public Offerings* and the policies of the CSE. The following table sets forth details of the securities of the Company to be held in escrow under the Escrow Agreement:

Number of Securities	Percentage of Outstanding	Release Schedule
7,000,000 Aida Shares	19.93%	10% released on the Listing Date 15% released 6 months from the Listing Date 15% released 12 months from the Listing Date 15% released 18 months from the Listing Date 15% released 24 months from the Listing Date 15% released 30 months from the Listing

		Date 15% released 36 months from the Listing Date
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In addition to the Escrow Agreement, an aggregate of 3,334,643 Aida Shares, representing 9.50% of the issued and outstanding Aida Shares after the Greenstream Acquisition, are subject to an escrow agreement dated December 14, 2015, between the Company, TMX Trust Company, Brian Peterson, Donald Gordon, and Robert Tolbert. Subsequent to the date of the escrow agreement, the common shares held by Messrs. Peterson, Gordon, and Tolbert were transferred in escrow to various arm's length parties. The escrow agreement is a standard escrow agreement prescribed by National Policy 46-201 *Escrow for Initial Public Offerings* for emerging issuers. The escrow agreement contemplates a release schedule that results in the escrowed securities being released in equal tranches of 15% every six months after the initial release of 10% on the listing date.

12. Principal Shareholders

To the knowledge of the directors and executive officers of the Company, there are no persons or companies who beneficially own, directly or indirectly, or exercise control or direction over, voting securities carrying more than 10% of the voting rights attached to the voting securities of the Company.

13 Directors and Officers

Summary Information on Directors and Officers

The following table sets out the names, ages, and municipalities of residence of those individuals who are serving as directors and officers of Aida, their positions and offices with Aida, their principal occupations during the last five years, the number of Aida Shares that each holds and the percentage of the class that such holdings represent. The information concerning each director is as furnished by such director.

Name and Municipality of Residence	Position with Resulting Issuer	Present Occupation	Number of Aida Shares Beneficially Held	Percentage of Aida Shares Beneficially Held
James Hyland	Director, Vice President and Corporate Secretary	Managing Director, Tribeca Capital Partners Inc.	233,000	1.0%
Lui Franciosi	Director	Chief Executive Officer, Veritas Pharma Inc.	Nil	0%
Joel Yaffe	Director and Chief Technology Officer	Co-founder and Vice President of Content, Mconcierge Systems Inc.	2,240,000	6.38%

Robert Dawson ⁽¹⁾	Chief Executive Officer	President and CEO of Tectonic Strategy Inc.	Nil	0%
David Alexander	Chief Financial Officer	Chief Financial Officer, Sharc International Systems Inc.	Nil	0%

Notes:

(1) Mr. Robert (Rob) Dawson was appointed as CEO on January 12, 2018.

Biographical Information

Biographical information for the Aida directors and officers is summarized below:

James Hyland – Vice President, Corporate Secretary, Director

Mr. Hyland joins Aida with more than 25 years of experience as a financial and marketing consultant, a corporate founder and manager of a number of early stage public and private Canadian businesses. Mr. Hyland is currently a Director of TSX.V issuer Tasca Resources Ltd. His industry expertise includes technology, publishing, financial services, oil & gas, hospitality, mining, alternative energy and healthcare appliances. Mr. Hyland has an extensive network of contacts within the financial community including brokers, fund managers, industry analysts and media, throughout North America, the United Kingdom and continental Europe. Mr. Hyland has also worked with a major mining and resource publication based in Vancouver, BC.

Mr. Hyland earned a Bachelor of Commerce in Entrepreneurial Management from Royal Roads University of Victoria, BC. Canada.

Lui Franciosi - Director

Mr. Franciosi possesses a range of skills related to the operation of small and mid-sized companies. He has overseen basic & clinical sciences of various drug development programs, financial management, investor relations, & general office administration. Mr. Franciosi is the former Chief Operating Officer (COO) for Verona Pharma PLC, having overseen the business & clinical operations. He has over 17 years of experience providing independent clinical trials consultant services, supporting companies and universities in Canada, United Kingdom, the Netherlands, Italy, and Malaysia. In addition, he is currently the Executive Director of Royal City Manor., a Fraser Health-licensed long term care facility, wherein his responsibilities include managing approximately 220 unionized staff and caring for 165 complex care residents, and he is also an Adjunct Professor in the Department of Anesthesiology, Pharmacology & Therapeutics, Faculty of Medicine with University of British Columbia. He is currently the CEO of Veritas Pharma Inc.

Mr. Franciosi's education includes Research Fellow □ King's College London (UK), Post□ Doctoral Fellow □ GlaxoSmithKline (UK) & Leiden University (NL), PhD, MSc and BSc in Pharmacology & Therapeutics – University of British Columbia (CA).

Joel Yaffe – Chief Technology Officer, Director

Mr. Yaffe is a well-known figure in the Montreal startup community, agitating for change and mentoring technology entrepreneurs while incubating and launching many ventures. Mr. Yaffe founded iTechnique, a popular Montreal and Toronto-based Apple Service Centre, in 2005 and MConcierge Systems in 2009, a hospitality engagement platform (app) for the hotel industry. Rebranded as GuestDriven, the platform was acquired in 2016 and today is deployed in hundreds of properties and cities worldwide.

Mr. Yaffe is also a member of the The Founder Institute, where he is a mentor to tech startups in Montreal and around the world (<http://fi.co>).

Aside from Mr. Yaffe's many experiments in disruption, his current interests include robotics, brain-computer-interfacing (BCI), and environmental-technologies.

Robert (Rob) Dawson – Chief Executive Officer

Mr. Dawson is a performance-driven and innovative executive with over 20 years of global experience in business leadership, strategic marketing, consulting, technology, crowdsourcing, innovation and communications. He is currently President and CEO of Tectonic Strategy Inc., a boutique innovation and business model advisory firm for technology companies.

As a C-Level executive in growing software technology and innovation companies, Mr. Dawson has developed and delivered compelling business strategies for both Fortune 500 and growing enterprises. His experience crosses several categories including: technology, financial services, blockchain, consumer goods, food, retail, and environmental sustainability with well-known brands such as Intel, Dell, LG Electronics, Microsoft, Expedia, HSBC, LEGO, VELCRO and others. He has extensive experience in the ideation and creation of new technology-based business models based on emerging market dynamics.

Mr. Dawson has held positions as Chief Client Officer at Better Ventures and Chief Marketing Officer at Chaordix, a crowdsourcing SaaS company. He holds a Bachelor of Commerce from Queen's University. A frequent speaker at global marketing and innovation events, Mr. Dawson was President of AIM, the Association of Integrated Marketers, a member of the Digital Strategy Conference Advisory Board, and in 2006 he was recognized as one of BC's "Top 40 Under 40".

David Alexander – Chief Financial Officer

Mr. Alexander's past achievements include his role as the CFO of Arakis Energy Corporation, an international oil and gas development company, where he managed the company's growth from start-ups to over a billion dollars in assets, leading to a listing on the NASDAQ market. Arakis was subsequently sold to Talisman Energy. Mr. Alexander was also CFO of Laminco Resources Ltd. (name changed to Zaruma Resources Ltd.), a Vancouver based copper/gold exploration company with properties located near Hermosillo, Mexico. While CFO of Laminco, Mr. Alexander assisted in the raising of over \$20 million.

Non-Compliance or Non-Disclosure Agreements

None of the directors or officers of Aida have entered into any non-compliance or non-disclosure

agreements with Aida, nor do any of the directors or officers of Aida propose to do so with Aida.

Corporate Cease Trade Orders or Bankruptcies

Except as set forth below, to the best of Aida's knowledge, no director or executive officer of Aida is, at the date hereof, or within the ten years prior to the date hereof, has been, a director or officer of any company (including Aida) that, while that person was acting in that capacity:

- was the subject of a cease trade or similar order or an order that denied the relevant company access to any exemption under securities legislation, that was in effect, for a period of more than 30 consecutive days; or
- was subject to a cease trade order or similar order or an order that denied the relevant company access to any exemption under securities legislation, that was in effect for a period of more than 30 consecutive days, that was issued after the proposed director ceased to be a director, chief executive officer or chief financial officer and which resulted from an event that occurred while that person was acting in the capacity as director, chief executive officer or chief financial officer.

On May 16, 2016, the Alberta Securities Commission issued a cease trade order against North America Frac Sand, Inc., a Florida company trading on the OTCQB markets and a reporting issuer in British Columbia and Alberta (hereinafter referred to as "NAFS"), of which David Alexander was an officer and director. The cease trade order was issued by the Alberta Securities Commission as a result of a disagreement with NAFS regarding the value of its Series A Preferred Shares. NAFS' audited financial statements for the year ended December 31, 2015, and its unaudited interim financial statements for the nine months ended September 30, 2014, were compliant with U.S. GAAP and the rules of the Securities Exchange Commission (SEC), but were deemed by the Alberta Securities Commission not to be reported in accordance with Alberta securities laws. Based on advice from its auditors and lawyers, NAFS could not amend the aforesaid financial statements and remain compliant with current SEC rules. Consequently, NAFS has continued to file its necessary financial statements but is unable to file these in accordance with Alberta securities laws. Mr. Alexander resigned as an officer and director of NAFS on December 18, 2017.

To the best of Aida's knowledge, no director or officer of Aida is, at the date hereof, or within the ten years prior to the date hereof, has been, a director or officer of any company (including Aida) that, while that person was acting in that capacity, or within a year of that person ceasing to act in that capacity, became bankrupt, made a proposal under any legislation relating to bankruptcy or insolvency or was subject to or instituted any proceedings arrangement or compromise with creditors or had a receiver, receiver manager or trustee appointed to hold its assets.

Individual Bankruptcies

No director, officer, promoter or principal shareholder of Aida is, or has, within ten years prior to the date hereof, become bankrupt, made a proposal under any legislation relating to bankruptcy or insolvency, or become subject to or instituted any proceedings, arrangement or compromise with creditors or had a receiver, receiver manager or trustee appointed to hold the assets of that individual, except for David Alexander, who made a proposal under the laws of British Columbia in 2008 and was discharged in 2009

Penalties or Sanctions

No director or officer of Aida has been subject to any penalties or sanctions imposed by a court relating to securities legislation or by any securities regulatory authority or has entered into a settlement agreement with a securities regulatory authority; or been subject to any other penalties or sanctions imposed by a court or regulatory body or self-regulatory authority that would be likely to be considered important to a reasonable investor making a decision about the Greenstream Acquisition.

Conflicts of Interest

Certain directors and officers of Aida currently, or may in the future, act as directors or officers of other companies and, consequently, it is possible that a conflict may arise between their duties as a director or officer of Aida and their duties as a director or officer of any other such company. There is no guarantee that while performing their duties for Aida, the directors or officers of Aida will not be in situations that could give rise to conflicts of interest. There is no guarantee that these conflicts will be resolved in favour of Aida. The directors and officers of Aida are aware of the existence of laws governing accountability of directors and officers for corporate opportunity and requiring disclosure by directors and officers of conflicts of interest and the fact that Aida will rely upon such laws in respect of any director's or officer's conflicts of interest or in respect of any breaches of duty by any of its directors or officers. All such conflicts must be disclosed by such directors or officers in accordance with the BCBCA, and they will govern themselves in respect thereof to the best of their ability in accordance with the obligations imposed upon them by law. Specifically, Mr. Lui Franciosi, who is an officer and director of Veritas Pharma Inc. may, in the future have a conflict of interest between Aida and Veritas Pharma Inc. Should this occur, in order to avoid any conflict of interest Mr. Franciosi would excuse himself from any discussion (unless requested) or any voting on such matters.

13 (4) Board Committees

Currently there is only one Committee, the Audit Committee.

As at November 30, 2017, the following were members of the Company's Audit Committee:

Name	Independent	Financially Literate
Robert Tolbert	No	Yes
Donald Gordon	No	Yes
Lui Franciosi	Yes	Yes

The Company held an annual general and special meeting of shareholders on January 12, 2018 to approve the election of directors, the appointment of auditors, the adoption of a new incentive stock option plan, a change of business resolution, and a name change resolution. The Company received shareholder approval to all resolutions presented at the meeting, and subsequently the directors met and approved the appointment of officers and the formation of a new Audit Committee. The current members of the Audit Committee are set forth below:

Name	Independent	Financially Literate
James Hyland	No	Yes
Lui Franciosi	Yes	Yes

14. Capitalization

In addition to the information set out in the capitalization table above at Section 8 Consolidated Capitalization, the following table sets out the fully diluted share capital of Aida following completion of all of the transactions contemplated herein.

Issued Capital

	Number of Securities (non-diluted)	Number of Securities (fully- diluted)	% of Issued (non- diluted)	% of Issued (fully diluted)
<u>Public Float</u>				
Total outstanding (A)	35,117,378	39,813,898	100%	100%
Held by Related Persons or employees of the Issuer or Related Person of the Issuer, or by persons or companies who beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer (or who would beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer upon exercise or conversion of other securities held) (B)	2,473,000	2,789,500	7.04%	7.01%
	32,644,378	37,024,398	92.96%	92.99%
Total Public Float (A-B)				
<u>Freely-Tradeable Float</u>				
Number of outstanding securities subject to resale restrictions, including restrictions imposed by pooling or other arrangements or in a shareholder agreement and securities held by control block holders (C)	18,584,323	22,709,163	52.92%	57.04%
Total Tradeable Float (A-C)	16,533,055	17,104,735	47.08%	42.96%

Public Securityholders (Registered)

Instruction: For the purposes of this report, "public securityholders" are persons other than persons enumerated in section (B) of the previous chart. List registered holders only.

Class of Security

<u>Size of Holding</u>	<u>Number of holders</u>	<u>Total number of securities</u>
1 – 99 securities	5	158
100 – 499 securities	21	6,169
500 – 999 securities	40	21,810
1,000 – 1,999 securities	26	35,010
2,000 – 2,999 securities	9	20,080
3,000 – 3,999 securities	11	35,954
4,000 – 4,999 securities	3	12,606
5,000 or more securities	106	32,512,591
	221	32,644,378

Public Securityholders (Beneficial)

Instruction: Include (i) beneficial holders holding securities in their own name as registered shareholders; and (ii) beneficial holders holding securities through an intermediary where the Issuer has been given written confirmation of shareholdings. For the purposes of this section, it is sufficient if the intermediary provides a breakdown by number of beneficial holders for each line item below; names and holdings of specific beneficial holders do not have to be disclosed. If an intermediary or intermediaries will not provide details of beneficial holders, give the aggregate position of all such intermediaries in the last line.

Class of Security

<u>Size of Holding</u>	<u>Number of holders</u>	<u>Total number of securities</u>
1 – 99 securities	5	158
100 – 499 securities	21	6,169
500 – 999 securities	40	21,810
1,000 – 1,999 securities	26	35,010
2,000 – 2,999 securities	9	20,080
3,000 – 3,999 securities	11	35,954
4,000 – 4,999 securities	3	12,606
5,000 or more securities	105	27,362,910
Unable to confirm	3	7,622,681
	220	35,117,378

Non-Public Securityholders (Registered)

Instruction: For the purposes of this report, "non-public securityholders" are persons enumerated in section (B) of the issued capital chart.

Class of Security

<u>Size of Holding</u>	<u>Number of holders</u>	<u>Total number of securities</u>
1 – 99 securities	<u>0</u>	<u>0</u>
100 – 499 securities	<u>0</u>	<u>0</u>
500 – 999 securities	<u>0</u>	<u>0</u>
1,000 – 1,999 securities	<u>0</u>	<u>0</u>
2,000 – 2,999 securities	<u>0</u>	<u>0</u>
3,000 – 3,999 securities	<u>0</u>	<u>0</u>
4,000 – 4,999 securities	<u>0</u>	<u>0</u>
5,000 or more securities	<u>2</u>	<u>2,473,000</u>
	<u>2</u>	<u>2,473,000</u>

Securities Convertible or Exchangeable into Aida Shares

Description of Security (include conversion/exercise terms, including conversion/exercise price)	Number of convertible/exchangeable securities outstanding	Number of listed securities issuable upon conversion/exercise
Common share purchase warrants entitling the holder to acquire one additional Aida Share at an exercise price of \$0.50 per share for a period of twelve months from the closing date, subject to an acceleration clause. The acceleration clause provides that in the event the Aida Shares trade at a closing price greater than \$1.00 per share for a period of ten consecutive trading days, at any time after the closing date, the Company may accelerate the expiry date of the warrants by giving written notice to the holders thereof and in such case the warrants will expire on the 30 th day after the date on which such notice is given by the Company	4,124,840	4,124,840
Broker warrants with the same terms as the common share purchase warrants described above	571,680	571,680

15. Executive Compensation

No material changes to Aida's compensation practices are currently expected.

The following table sets forth detailed information on the compensation of the Chief Executive Officer, the Chief Financial Officer, and each of Aida's other most highly compensated executive officers (collectively, the "Named Executive Officers" or "NEOs") as prescribed by National Instrument 51-102 Continuous Disclosure Obligations ("NI 51-102"), for services rendered in all capacities during the period ended September 30, 2017, the financial year ended December 31, 2016 and the prior year:

Name and Principal Position	Year	Salary (\$)	Share-based awards (\$)	Option-based awards (\$)	Non-equity incentive plan compensation (\$)		Pension value (\$)	All Other Compensation (\$)	Total Compensation (\$)
					Annual incentive plans	Long-term incentive plans			
Chief Executive Officer	2017	55,000	Nil	Nil	Nil		Nil	Nil	55,000
	2016	71,000	Nil	Nil	Nil		Nil	Nil	71,000
	2015	20,000	Nil	Nil	Nil		Nil	Nil	20,000
Chief Financial Officer	2017	27,000	Nil	Nil	Nil		Nil	31,500	58,500
	2016	36,000	Nil	Nil	Nil		Nil	42,000	78,000
	2015	32,000	Nil	Nil	Nil		Nil	51,125	83,125

Compensation Discussion and Analysis

Aida does not have in place any formal objectives, criteria or analysis for determining or assessing the compensation of its executive officers and directors, nor does it have a compensation committee.

Aida is aware of the challenges that it faces in its present stage of development and the financial limitations of being a start-up technology company. Corporate performance and level of activity has been a consideration in determining compensation. As Aida's business and operations grow in size and complexity, it is anticipated that it will establish a compensation committee with formal objectives and policies, including specific performance goals or benchmarks as such relate to executive compensation, that will review compensation practices of companies of similar size and stage of development to ensure the compensation paid is competitive within the company's industry.

The compensation of Aida's officers and directors is based on an incentive philosophy with the intent that all efforts will be directed toward a common objective of creating shareholder value. The compensation strategy is to attract talent and experience with focused leadership in the operations, financing, and management of the company with the objective of maximizing the value of the Company. The officers and board of directors each have defined skills and experience that are essential to a start-up company in the blockchain technology sector.

Elements of Executive Compensation

Aida's executive compensation policy consists of an annual base salary and long-term incentives in the form of stock options granted under the stock option plan to be approved by its shareholders at the Aida Meeting.

The base salaries paid to officers of Aida have been modest and are not intended to provide fixed levels of pay that reflect each officer's primary duties and responsibilities and the level of skill and experience required to successfully perform their role. As the Company is an early stage development company with limited financial resources, Aida's officers and directors have actively chosen to deploy the company's financial resources to hire and pay employees involved in developing of the company's technology. Aida intends, as its business expands, to pay base salaries to officers that are competitive with those for similar positions in the technology sector, to attract and retain executive talent in the market in which the company competes for talent.

An incentive component of Aida's compensation program is the potential longer-term reward provided through the grant of stock options. The Option Plan is intended to attract, retain and motivate officers and directors in key positions, and to align the interests of those individuals with those of the company's shareholders. The Option Plan provides such individuals with an opportunity to acquire a proprietary interest in the Company's value growth through the exercise of stock options. Options are granted at the discretion of the board of directors, which considers factors such as how other, similar companies grant options and the potential value that each optionee is contributing to the company. The number of options granted to an individual is based on such considerations. Stock options are granted at an exercise price determined by the board of directors, for a term of exercise not exceeding ten years. Due to limited number of optionable shares available during this phase of the company's development, Aida's officers and directors have actively chosen to reward primarily employees and advisors with stock option grants.

The stage of Aida's development and the small size of its specialized management team allow frequent communication and constant management decisions in the interest of developing shareholder value as a primary goal. As Aida progresses toward a revenue producing entity, and performance goals are more apt to be delegated, particular performance goals will become more complex and measurable, and included in the compensation structure accordingly.

Compensation Policies and Risk Management

The board of directors considers the implications of the risks associated with the Company's compensation policies and practices when determining rewards for its officers. The board of directors intends to review at least once annually the risks, if any, associated with the Company's compensation policies and practices at such time.

Executive compensation is comprised of short-term compensation in the form of a base salary and long-term ownership through the Option Plan. This structure ensures that a significant portion of executive compensation (stock options) is both long-term and "at risk" and, accordingly, is directly linked to the achievement of business results and the creation of long term shareholder value. As the benefits of such compensation, if any, are not realized by officers until a significant period of time has passed, the ability of officers to take inappropriate or excessive risks that are beneficial to their short-term compensation at the expense of the Company and the shareholders is extremely

limited. Furthermore, the short-term component of executive compensation (base salary) represents a relatively small part of the total compensation. As a result, it is unlikely an officer would take inappropriate or excessive risks at the expense of the Company or the shareholders that would be beneficial to their short-term compensation when their long-term compensation might be put at risk from their actions.

Due to the small size of Aida and the current level of the Company's activity, the board of directors is able to closely monitor and consider any risks which may be associated with the Company's compensation policies and practices. Risks, if any, may be identified and mitigated through Board meetings during which financial and other information of the Company are reviewed. No risks have been identified arising from the Company's compensation policies and practices that are reasonably likely to have a material adverse effect on the Company.

Hedging of Economic Risks in Aida's Securities

Aida has not adopted a policy prohibiting directors or officers from purchasing financial instruments that are designed to hedge or offset a decrease in the value of the Company's securities granted as compensation or held, directly or indirectly, by directors or officers. However, Aida is not aware of any directors or officers having entered into this type of transaction.

Option-based Awards

The Option Plan limits the grant of options, including previously granted options, to an aggregate total of 2,686,770 options to purchase common shares of Aida.

The Option Plan has been and will be used to provide share purchase options which are granted in consideration of the level of responsibility of the executive as well as his or her impact or contribution to the longer-term operating performance of the Company. In determining the number of options to be granted to the executive officers, the board of directors takes into account the number of options, if any, previously granted to each executive officer, and the exercise price of any outstanding options, to closely align the interests of the executive officers with the interests of shareholders.

The board of directors as a whole has the responsibility to administer the compensation policies related to the executive management of the Company, including option-based awards.

Outstanding Option-Based and Share-based Awards

As at December 31, 2016, Aida has no incentive stock options (option-based awards) and no share-based awards outstanding for NEOs.

Compensation Governance

Options are granted at the discretion of the board of directors, which considers factors such as how other start-up technology companies grant options and the potential value that each optionee is contributing to the Company. The number of options granted to an individual is based on such considerations.

Outstanding Share-Based Awards and Option-Based Awards

Aida does not have any incentive plans, pursuant to which compensation that depends on achieving certain performance goals or similar conditions within a specified period is awarded, earned, paid or payable to the NEOs.

Pension Plan Benefits

Aida does not have a pension plan that provides for payments or benefits to the NEOs at, following, or in connection with retirement.

Termination and Change of Control Benefits

Aida has no compensatory plan, contract or agreement with any NEO, except as follows.

Aida will enter into agreements to fund the compensation of its Chief Technology Officer, Joel Yaffe, at \$5,000 per month; the incoming Chief Executive Officer, Robert (Rob) Dawson at \$5,000 per month; and James Hyland, the Vice President of Corporate Development at \$2,500 per month. No other material changes to Aida's practices are currently expected following the Greenstream Acquisition.

There are no obligations to compensate Messrs. Yaffe, Dawson, and Hyland on resignation, retirement or any other termination.

16. Indebtedness of Directors and Executive Officers

No director or officer, member of management, nominee for election as director of Aida, nor any of their Associates or Affiliates, is indebted to the Company as of the date of this Listing Statement.

17. Risk Factors

The Aida Shares should be considered highly speculative due to the nature of Aida's business and the present stage of its development. In evaluating Aida and Greenstream, investors should carefully consider, in addition to the other information contained in the Listing Statement, the following risk factors. These risk factors are not a definitive list of all risk factors associated with an investment in Aida or in connection with Aida's operations.

INDUSTRY RISKS

Cannabis Market Risks

The legalized cannabis industry in Canada is still forming and as such there are numerous companies operating in the sector that are still developing their economic models to achieve viability. There is a large risk that the Greenstream Network will not be adopted by a critical mass of companies in the supply chain, or that volatility as the industry commercializes will be detrimental to Greenstream's ability to execute its business plans.

Although Aida believes that its services will offer advantages over competitive companies and

products, no assurance can be given that their services will attain a degree of market acceptance on a sustained basis or that it will generate revenues sufficient for sustained profitable operations.

The Cannabis industry is heavily regulated in all jurisdictions where it is being legalized. The Greenstream Network's operations are subject to various laws, regulations and guidelines by governmental authorities, particularly Health Canada, and the provincial regulatory bodies relating to the tracking and control of cannabis products. Achievement of Aida's business objectives are contingent, in part, upon compliance with regulatory requirements enacted by these governmental authorities for the collection and tracking of data through the supply chain.

□ An assumption in the Greenstream Network business plan is that the federal government will proceed with legalization on July 1, 2018, as it has previously announced. There is a risk that this may be pushed back given the requests that have come from provincial governments who are largely required to enforce the legalized industry.

There is a risk that the government will not accept or utilize Greenstream's technology. The federal government will be forced to adopt a number of different measures to tackle a number of different problems and Greenstream will provide a unified solution for the entire value-chain. While Aida expects that the Greenstream Network will provide a viable solution compared to alternatives (i.e. massive contingent of inspectors overseeing every step of the production, distribution and sale), there is no guarantee that the government and the industry will adopt this solution.

To the extent that there are changes to the existing laws and regulations or the enactment of future laws and regulations that affect the distribution and tracking of the cannabis supply chain, Greenstream's platform and/or its adoption may be adversely affected.

The production of cannabis will be under the regulatory oversight of the Government of Canada, however, the distribution of adult-use recreational cannabis will be the responsibility of the provincial and territorial governments. Each province is developing its own approach to distribution. While it is the intention of the company to customize the Greenstream platform across jurisdictions, there is a risk that this variability will be difficult and/or cost ineffective to manage.

Blockchain Industry Risks

The use of blockchain technology for enterprise applications is in its early stages. While numerous use cases have been developed to demonstrate the efficiency, security and viability of blockchain technology, it is still largely unproven. There are risks that the underlying blockchain protocols and methodologies will not be scalable or sustainable in industry-wide applications.

The Greenstream Network is being developed on a stack of existing blockchain, and other technology platforms. As such, there is a risk that changes, updates or discontinuation of these platforms could adversely affect the Greenstream Network.

The Greenstream Network involves the storage and transmission of customer data. Security incidents, as described below, could result in unauthorized access to, the loss of, or unauthorized disclosure of such information. Security incidents could include, but are not limited to, advances in computer capabilities, new discoveries in the field of cryptography and blockchain or other developments that could compromise or breach the security protocols Greenstream is developing. In addition, investor and/or customer concerns regarding the security of e-commerce and the

privacy of users may also inhibit the growth of blockchain as a means of conducting, tracking and recording commercial transactions. As well, third-party service providers (cloud servers, etc.) may be vulnerable to hacking or other malicious activities.

As a new and largely un-regulated industry, changes in or more aggressive enforcement of laws and regulations around blockchain could adversely impact companies involved in the industry. Failure or delays in obtaining necessary approvals, or changes in government regulations and policies and practices could have an adverse impact on such businesses' future cash flows, earnings, results of operations and financial condition. Regulatory agencies could shut down or restrict the use of blockchain platforms or blockchain based technologies. This could lead to a loss or interruption in business for the Company.

The Greenstream Network is being developed based on intellectual property developed by Greenstream's founders and documented in the Greenstream Whitepaper. There is a risk that intellectual property rights cannot be enforced given the concurrent development that is happening in the blockchain industry. The loss of IP rights could harm Aida's business. There can be no assurance that any of Aida's products will not violate proprietary rights of third parties or that third parties will not assert or claim that such violation has occurred. Any such claims and disputes arising may result in liability for substantial damages which in turn could harm the underlying business, results of operations and financial condition of the Company.

Aida intends to insure its operations in accordance with technology industry practice. However, given the newness of the blockchain industry, such insurance may not be available, uneconomical for the Company, or the nature or level may be insufficient to provide adequate insurance cover. The occurrence of an event that is not covered or fully covered by insurance could have a material adverse effect on the Company.

Cryptocurrency Association Risks

Despite the fact that the Greenstream Network is not operating in the cryptocurrency market, the association of blockchain and cryptocurrency could be detrimental to the blockchain sector should cryptocurrency markets take a downturn. While Aida will seek to educate the market and its investors on the differences between blockchain (distributed ledger applications) and cryptocurrencies, there is a risk that this association will continue. The following is a list of the primary risk factors associated with cryptocurrencies:

- Cryptocurrencies will be subject to increased regulation by governmental authorities over time. Each cryptocurrency that is developed, deployed and marketed presents unique regulatory problems and risks.
- Banks may not provide banking services, or may cut off banking services, to businesses that provide cryptocurrency-related services for a number of reasons, such as perceived compliance risks or costs.
- Cryptocurrency market prices are subject to volatility as speculation regarding future appreciation (or depreciation) in the value of cryptocurrencies occurs.
- Little guidance currently exists on how to account for cryptocurrencies. International Financial Reporting Standards (IFRS) and generally accepted accounting principles

(GAAP) have not yet caught up to the cryptocurrency industry.

- Cryptocurrencies can be traded on numerous online platforms, through third party service providers and as peer-to-peer transactions between the parties. In such a case, all risks, such as double selling, remain between the parties directly involved in the transaction.
- Digital currency trading platforms are largely unregulated and provide only limited transparency with respect to their operations.
- Cryptocurrencies are part of a new and rapidly evolving digital asset industry, which in itself is subject to a high degree of uncertainty. Any loss of confidence may bring about a collapse of trading activity and an abrupt drop in value.
- There are significant inconsistencies among various regulators with respect to the legal status of digital currencies. Regulators are also concerned that cryptocurrencies may be used by criminals or terrorist organizations. In the future, certain countries may restrict the legal right to acquire, own, hold, sell or use digital currencies.
- Cryptocurrencies may be considered assets in certain jurisdictions and currencies in others. Sales or value added taxes may be imposed on purchases or sales of digital currencies.

COMPANY RISKS

The Greenstream Business Plan Makes Certain Assumptions that May Not Be Realized

Aida's business plans may change significantly. Aida believes that its chosen activities and strategies are achievable in light of current economic and legal conditions with the skills, background, and knowledge of its principals, advisors, and consultants. Aida reserves the right to make significant modifications to any of Aida's stated strategies depending on future events.

The Market Price of the Shares May Be Subject to Wide Price Fluctuation

The market price of the Aida Shares may be subject to wide fluctuations in response to many factors, including variations in the operating results of Aida, divergence in financial results from expectations, changes in earnings estimates by stock market analysts, changes in the business prospects for Aida and its subsidiaries, general economic conditions, changes in material sources, legislative changes, and other events and factors outside of Aida's control. In addition, stock markets have, from time to time, experienced extreme price and volume fluctuations, which, as well as general economic and political conditions, could adversely affect the market price for the Aida Shares.

Capitalization and Commercial Viability

Aida may not have sufficient funds to carry out the completion of all proposed activities, and may have to obtain other financing or raise additional funds. Aida has limited financial resources, and there is no assurance that additional funding will be available to Aida to carry out the completion of all proposed activities. Although Aida has been successful in the past in obtaining financing through the sale of securities, there can be no assurance that Aida will be able to obtain adequate financing in the future or that the terms of such financing will be favorable. Failure to obtain such additional financing could result in the delay or indefinite postponement of its business plan.

Limited Operating History

Aida has a very limited history of operations in Greenstream's business and must be considered a start-up. As such, Aida is subject to many risks common to such enterprises, including under-capitalization, cash shortages, limitations with respect to personnel, financial and other resources and lack of revenues.

Return on Investment

There is no assurance that Aida will be successful in achieving a return on shareholders' investment and the likelihood of success must be considered in light of its early stage of operations.

Dilution

Issuance of additional securities pursuant to future financing will result in dilution of the equity interests of persons who become shareholders of Aida.

Tax Issues

Income tax consequences in relation to the Aida Shares will vary according to circumstances of each investor. Prospective investors should seek independent advice from their own tax and legal advisers prior to subscribing.

Dividends

Aida has not declared any dividends on the Aida Shares since incorporation and does not anticipate paying any dividends on the Aida Shares in the foreseeable future. Payment of any future dividends will be at the discretion of Aida board of directors.

Issuance of Debt

From time to time, Aida may enter into transactions to acquire assets or the shares of other corporations. These transactions may be financed partially or wholly with debt, which may increase Aida's debt levels above industry standards. Neither Aida's articles nor its by-laws limit the amount of indebtedness that they may incur. The level of Aida's indebtedness from time to time could impair their ability to obtain additional financing in the future on a timely basis to take advantage of business opportunities that may arise.

Development Stage Business

Aida has only a limited history upon which an evaluation of its prospects and future performance can be made. Aida has a limited operating history, has never operated at a profit and there can be no assurance of its ability to operate at a profit. Aida's proposed operations are subject to all business risks associated with new enterprises. The likelihood of Aida's success must be considered in light of the problems, expenses, difficulties, complications, and delays frequently encountered in connection with the expansion of a business, operation in a competitive industry, and the performance of its customers. There is a possibility that Aida could continue to sustain losses in the future. If Aida is unable to generate revenues or profits, investors might not be able to realize returns on their investment or keep from losing their investment.

Inadequacy of Funds

Aida has negative operating cash flow at December 31, 2016, and will continue to have negative operating cash flow until revenues increase. Aida currently has inadequate funds to fully develop its business and needs additional debt financing or other capital investment to fully implement their business plans. There is no assurance that such debt financing or other capital investment can be secured. Failure to obtain such financing on a timely basis could result in Aida being unable to fully develop its business and reduce or terminate its operations.

Dependence on Management

Aida's business is significantly dependent on their management team including outside management advisors and consultants. The loss of Aida's directors or senior officers, other employees, advisors, or consultants could have a material adverse effect on Aida.

Inability to Manage the Potential Growth of the Business

Aida's potential growth may place significant demands upon its personnel, management, and financial resources. There is no assurance that its current or proposed personnel, systems, procedures, and controls will be adequate to support its future operations, that Aida will be able to train, retain, motivate, and manage necessary personnel, or that its management will be able to identify, manage and exploit existing and potential strategic relationships and market opportunities. If Aida is unable to effectively manage any future growth, its business and financial condition could be adversely affected.

Competition

If Aida fails to compete effectively against larger, more established companies with greater resources, then its business may suffer. Competition in the market for Aida services is intense. Factors affecting competition include financial resources, research and development capabilities, and technological and market expertise and resources. Many of these companies will have financial, technical, and marketing resources greater than Aida's. In addition, Aida may be unaware of technologies or technologies that may be developed in the future that could adversely affect its perceived technical and competitive advantage.

Key Personnel

Aida's success depends, in part, on its ability to attract and retain key scientific, technical, management, and operating personnel, including consultants and members of its board of directors. Aida needs to develop sufficient expertise and add skilled employees or retain consultants in areas such as research and development and marketing in order to successfully execute its business plan. Aida may be unable to attract and retain qualified personnel or develop the expertise needed in these areas. If Aida fails to attract and retain key personnel it may be unable to execute its business plan, or its business could be adversely affected.

Government Regulation

If Aida is unable to comply with current or future government regulations of its products and production activities, Aida may be forced to discontinue future services. Aida is subject to federal, state, local, and foreign laws and regulations governing its services and activities. Each services offering that is developed, deployed, marketed, or licensed presents unique regulatory problems and risks. If it is unable to comply with these practices and procedures, Aida may be unable to offer its services.

No Assurances of Protection for Patents, Proprietary Rights, or Trade Secrets

Aida relies on patents and trade secrets, which it has developed, licensed or acquired, or may develop in the future, to protect its proprietary technology and processes and maintain its competitive position. There can be no assurances that secrecy obligations will be honoured or that others will not independently develop similar or superior technology. The protection of proprietary technology through patents or claims of trade secret status has been the subject of increasing claims and litigation by various companies both in order to protect proprietary rights as well as for competitive reasons even where proprietary claims are unsubstantiated. The prosecution of proprietary claims or the defence of such claims is costly and uncertain given the uncertainty and rapid development of the principles of law pertaining to this area. Aida, in common with other firms, may also be subject to claims by other parties with regard to the use of technology information and data, which may be deemed proprietary to others.

Buyers' Preference & Spending Trends; Possible Fluctuations in Operating Results

Aida's operating results may fluctuate significantly from period to period as a result of a variety of factors, including purchasing patterns of its customer, competitive pricing, and general economic conditions. There is no assurance that Aida will be successful in marketing any of its services, or that the revenues from the purchase of such services will be significant. Consequently, Aida's revenues may vary by quarter, and their operating results may experience fluctuations.

Unanticipated Obstacles to Execution of the Business Plan

Aida's business plans may change significantly. Aida believes that its chosen activities and strategies are achievable in light of current economic and legal conditions with the skills, background, and knowledge of its principals, advisors, and consultants. Aida reserves the right to make significant modifications to any of Aida's stated strategies depending on future events.

Future Litigation

Aida may be subject to litigation arising out of its operations, although there currently are no such lawsuits. Damages claimed under such litigation may be material or may be indeterminate, and the outcome of such litigation may materially impact Aida's business, results of operations, or financial condition. While Aida will assess the merits of any lawsuit and defend itself accordingly, it may be required to incur significant expense or devote significant financial resources to defending itself against such litigation. In addition, the adverse publicity surrounding such claims may have a material adverse effect on the Aida's business.

18. Promoters

To the knowledge of the management of Aida, as of the date hereof, no professional Person or any Associate or Affiliate of such person has any beneficial interest, direct or indirect, in the securities of the Corporation or of an Associate or Affiliate of any of them, and, except as disclosed herein, no professional Person is expected to be elected, appointed or employed as a director, senior officer or employee of Aida or of an Associate or Affiliate of any of them, or as a promoter of any such entity or of an associate or affiliate of any such entity.

19. Legal Proceedings

Aida is not a party to and none of its assets is the subject of any legal proceedings as at the date of this Listing Statement or from the date of incorporation, and the Company knows of no such legal proceedings currently contemplated.

20. Interest of Management and Others in Material Transactions

Other than as set forth in this Listing Statement and other than transactions carried out in the ordinary course of business of the Company or any of its subsidiaries, none of the directors or executive officers of the Company, a director or executive officer of a person or company that is itself an informed person or subsidiary of the Company, nor any shareholder beneficially owning, directly or indirectly, Aida Shares, or exercising control or direction over common shares of the Company, or a combination of both, carrying more than 10% of the voting rights attached to the outstanding Aida Shares nor an associate or affiliate of any of the foregoing persons has since January 1, 2016 (being the commencement of the Company's last completed financial year) any material interest, direct or indirect, in any transactions which materially affected or would materially affect the Company or any of its subsidiaries.

However, all the directors and officers of the Company have an interest in the approval of the new stock option plan and in the change of business resolution to be approved at the Aida Meeting, as more particularly described in the Company's information circular, dated November 28, 2017 and available on SEDAR.

21. Auditors, Transfer Agents and Registrars

Manning Elliott LLP of 11th Floor, 1050 West Pender Street, Vancouver, British Columbia, are currently auditors of Aida. DMCL Chartered Professional Accountants of Suite 1500, 1140 West Pender Street, Vancouver, British Columbia, are proposed to be the auditors of Aida after the Greenstream Acquisition.

TSX Trust Company, at its office at Suite 2700, 650 West Georgia Street, Vancouver, British Columbia, is the registrar and transfer agent for the Aida Shares.

22. Material Contracts

Over the last two years, Aida has entered into the following material contracts, other than contracts entered into in the ordinary course of business:

- Greenstream Acquisition Agreement
- Tay LP option agreement
- Agreement with Shandong Sino Canadian Steam Power Corporation to acquire the right to 5% of the first clean-coal thermal power generating plant in China, when completed

23. Interest of Experts

Certain legal matters relating to the Aida Meeting and proposed transactions will be passed upon on behalf of the Company by Buttonwood Law Corporation. Buttonwood Law Corporation, its partners and employees currently own 30,000 Aida Shares, representing less than 1% of the total issued and outstanding Aida Shares as of the date of this Listing Statement. Manning Elliott LLP (the current auditor of Aida) prepared an auditors' report to the directors of the Company on the consolidated financial statements of December 31, 2016, 2015 and 2014. Manning Elliott LLP are independent from Aida within the meaning of applicable policies. To the knowledge of the management of Aida, as of the date hereof, no professional person or any associate or affiliate of such person has any beneficial interest, direct or indirect, in the securities or assets of Aida or of an Associate or Affiliate of any of them, and, except as disclosed herein, no professional person is expected to be elected, appointed or employed as a director, senior officer or employee of Aida or of an Associate or Affiliate of any of them, or as a promoter of any such entity or of an Associate or Affiliate of any such entity. □

24. Other Material Facts

Other than as disclosed herein, Aida's management is not aware of any other material facts concerning the Company nor the proposed transaction.

25. Greenstream Financial Statements

Selected Consolidated Financial Information

The consolidated financial statements of Greenstream are prepared in accordance with IFRS. The following table sets out selected financial data of Greenstream derived from its audited financial statements for the period from August 23, 2017 (incorporation) to October 31, 2017. This summary of financial data should be read together with Section 6 Management's Discussion and Analysis and the financial statements of Greenstream and notes thereto.

	As at October 31, 2017 (audited) (\$)
Net sales or total revenues	-
Expenses	46,871
Net profit/net (loss)	(46,871)
Net profit/net (loss) per basic and diluted share	(46.87)
Total assets	61,947
Total long-term financial liabilities	-

CERTIFICATE OF THE ISSUER

Pursuant to a resolution duly passed by its Board of Directors, (full legal name of the Issuer), hereby applies for the listing of the above mentioned securities on the Exchange. The foregoing contains full, true and plain disclosure of all material information relating to (full legal name of the Issuer). It contains no untrue statement of a material fact and does not omit to state a material fact that is required to be stated or that is necessary to prevent a statement that is made from being false or misleading in light of the circumstances in which it was made.

Dated at _____

this _____ day of _____, _____.

Chief Executive Officer

Chief Financial Officer

Promoter (if applicable)

Director

Director

[print or type names beneath signatures]

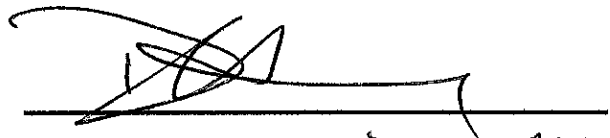
CERTIFICATE OF THE TARGET

The foregoing contains full, true and plain disclosure of all material information relating to (full legal name of the target). It contains no untrue statement of a material fact and does not omit to state a material fact that is required to be stated or that is necessary to prevent a statement that is made from being false or misleading in light of the circumstances in which it was made.

Dated at VANCOUVER, B.C.

this 30th day of JANUARY, 2018.



Chief Executive Officer

Chief Financial Officer **DAVID ALEXANDER**

Promoter (if applicable)

Director

Director

[print or type names beneath signatures]