EAC_Marketing Materials_28.06.2019 Slide 0

earthalive™
A SOIL HEALTH COMPANY

Investor Presentation

~~June 28~~, 2019

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earthalive™
A SOIL HEALTH COMPANY

Investor Presentation

September12, 2019

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77-160-218
20-66-98
210-80-0
255-127-51
255-175-125
253-220-127
195-221-143

DISCLAIMER

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This presentation contains certain information that may constitute "forward-looking information" and "forward-looking statements" within the meaning of applicable Canadian and United States securities laws, including statements regarding the expectations of Earth Alive Clean Technologies Inc. ("EAC", "Earth Alive" or the "Corporation") with regard to industry dynamics, competitive position and growth prospects. All forward-looking information and forward-looking statements are necessarily based on a number of estimates and assumptions that are inherently subject to significant business, economic and competitive uncertainties and contingencies.

All statements other than statements which are reporting results as well as statements of historical fact set forth herein are forward-looking statements that may involve a number of known and unknown risks, uncertainties and other factors; many of which are beyond the ability of Earth Alive to control or predict. Forward-looking statements include, without limitation, statements regarding strategic plans, future clients, sales and revenue estimates, cost estimates and anticipated financial results, capital expenditures and objectives. These statements relate to analysis and other information that are based on forecasts of future results, estimates of amounts not yet determinable and assumptions of management. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements.

An investment in the securities described in this investor presentation is subject to a number of risks that should be considered by a prospective purchaser. Prospective purchasers should carefully consider the risk factors described under "Risk Factors" and "Forward-Looking Statements" included in the amended and restated preliminary short form prospectus, final short form prospectus and any amendments thereof (collectively the "prospectus") of the Corporation before purchasing securities described hereunder.

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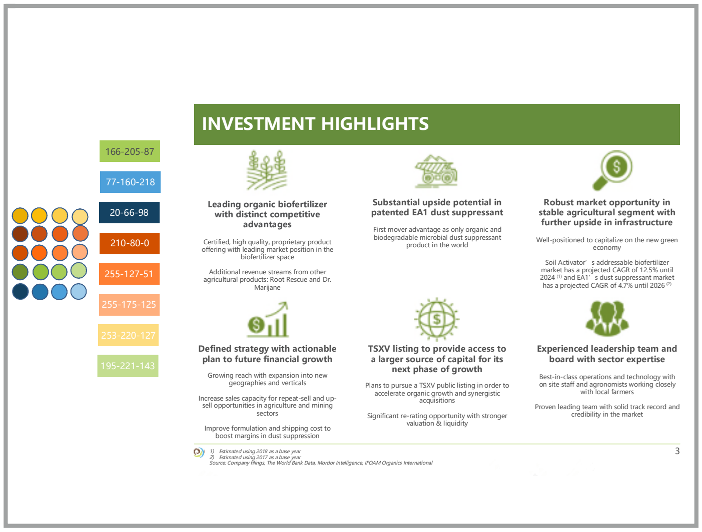

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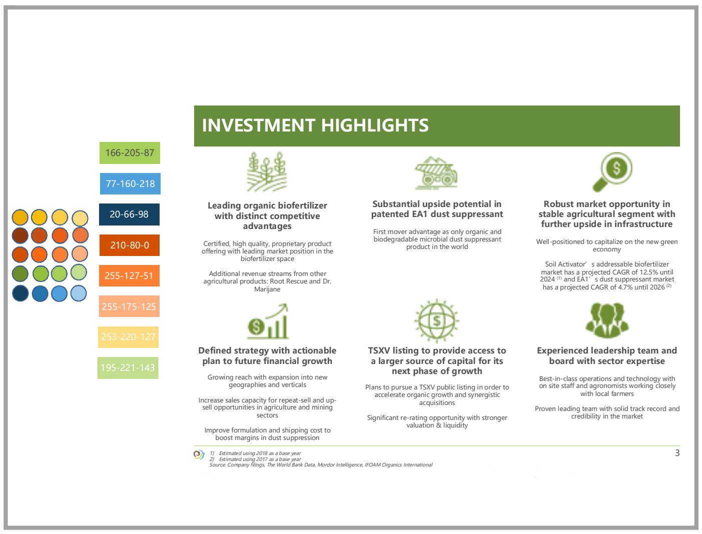

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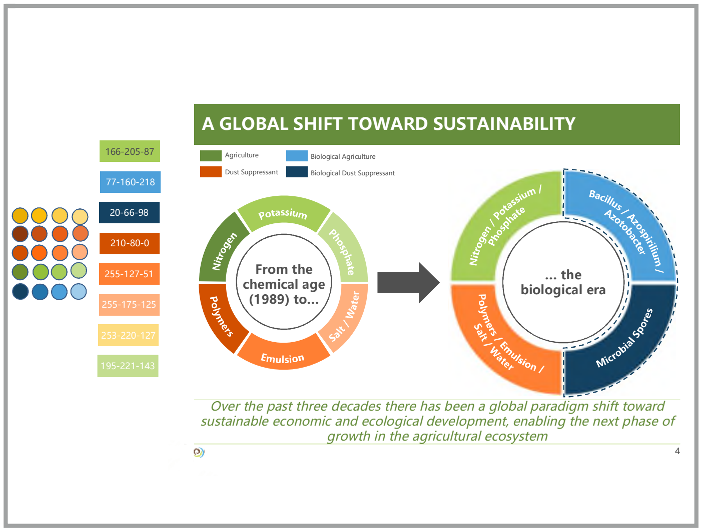

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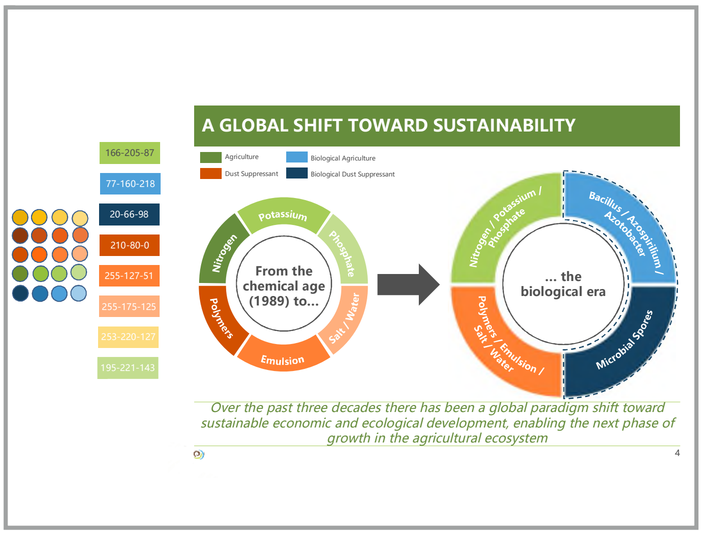

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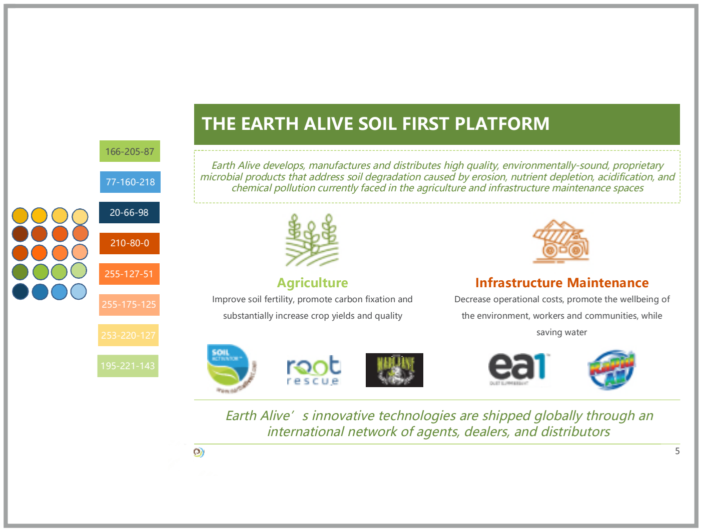

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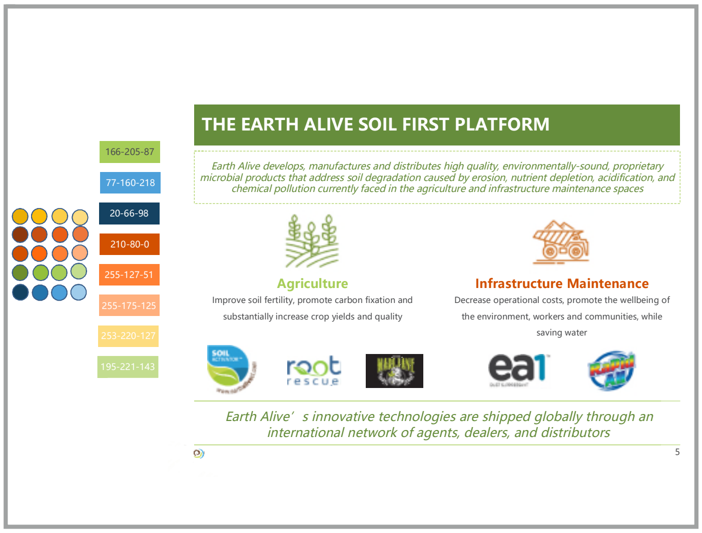

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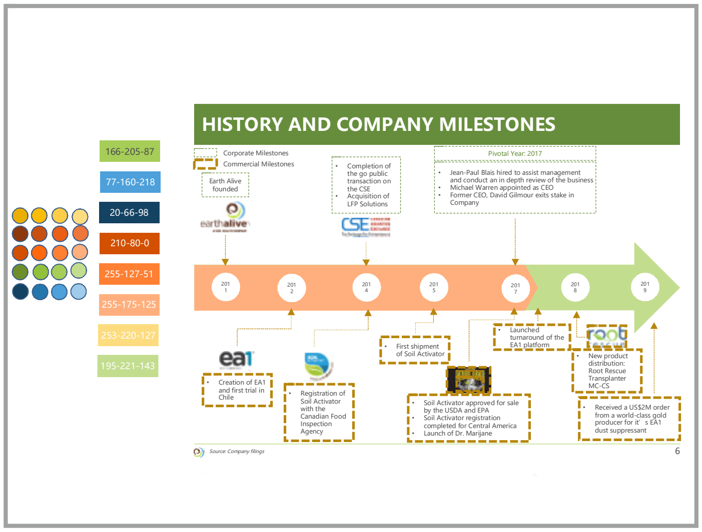

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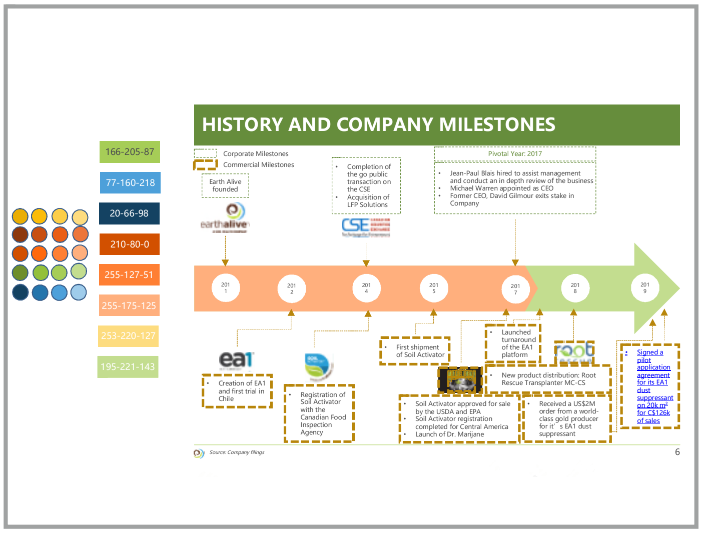

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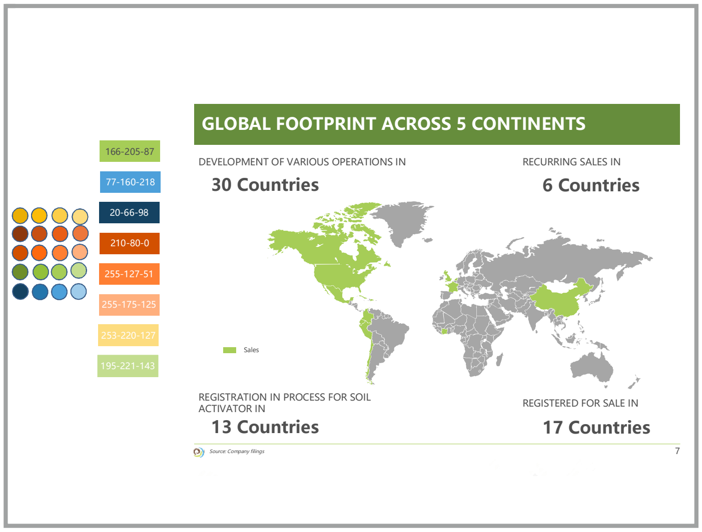

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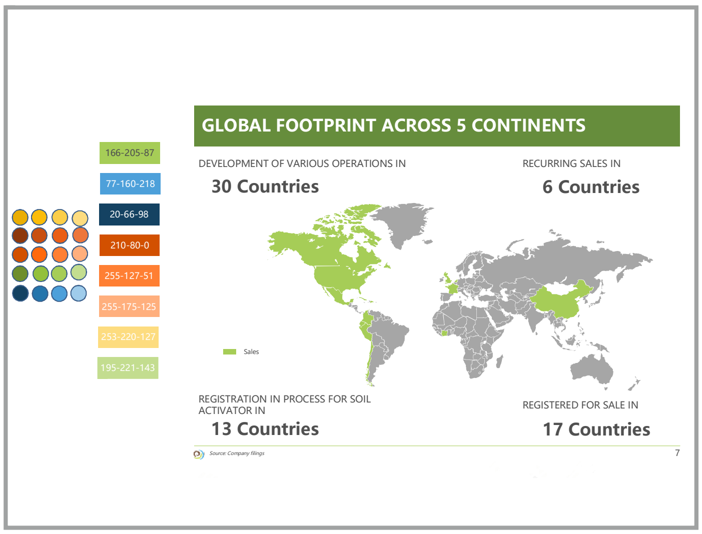

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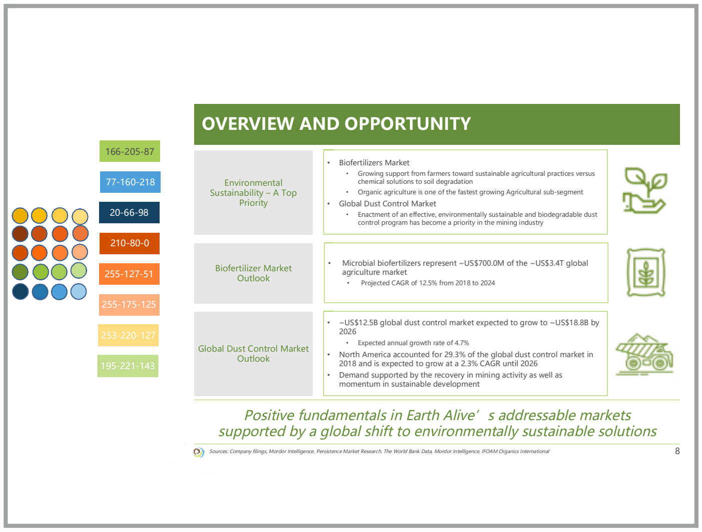

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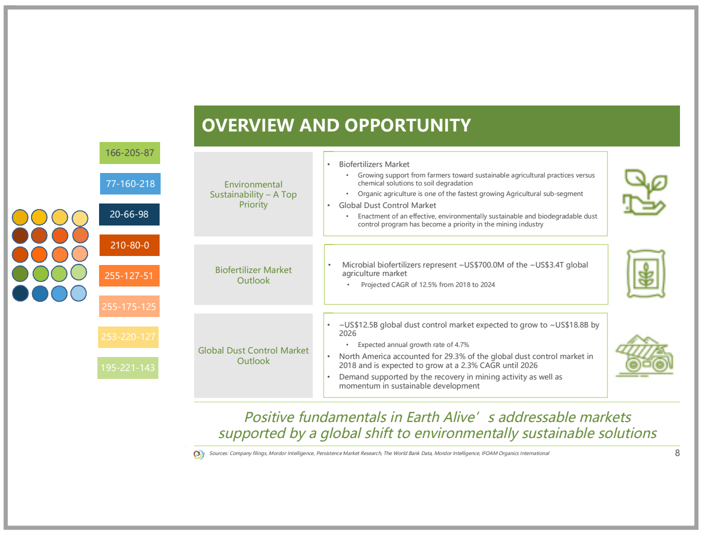

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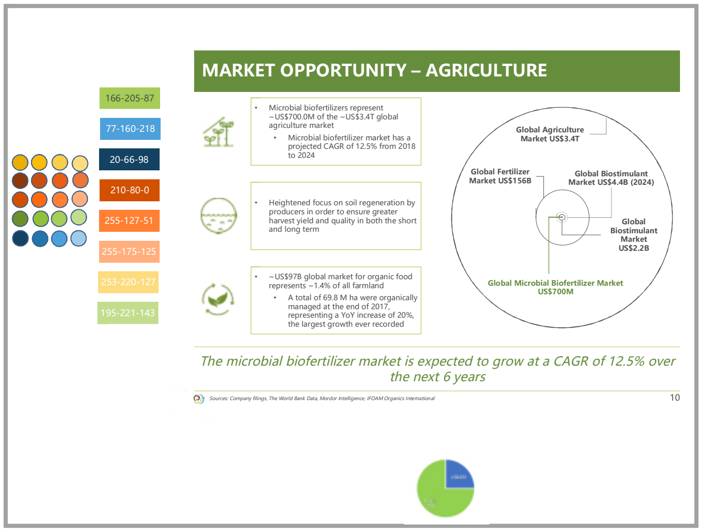

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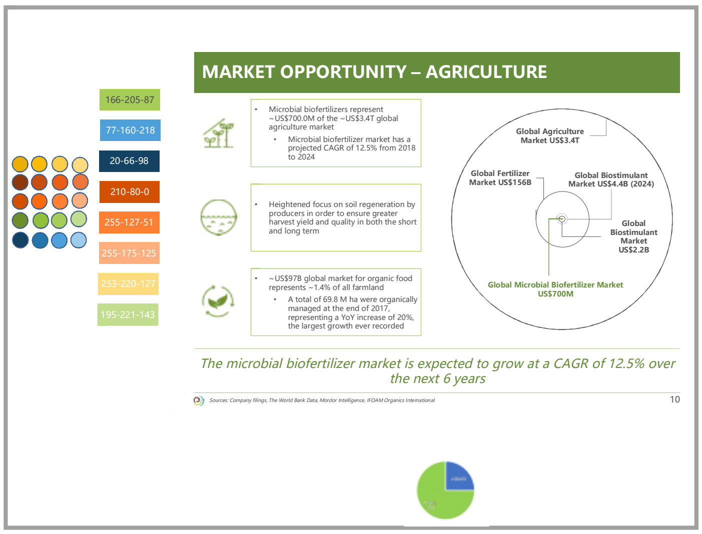

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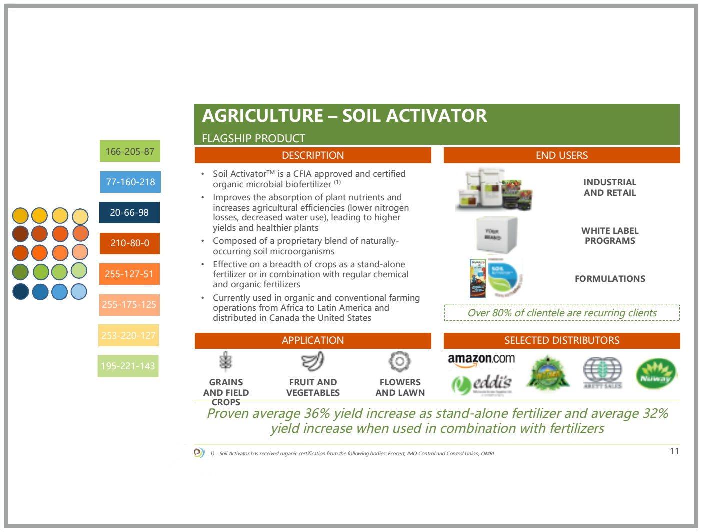

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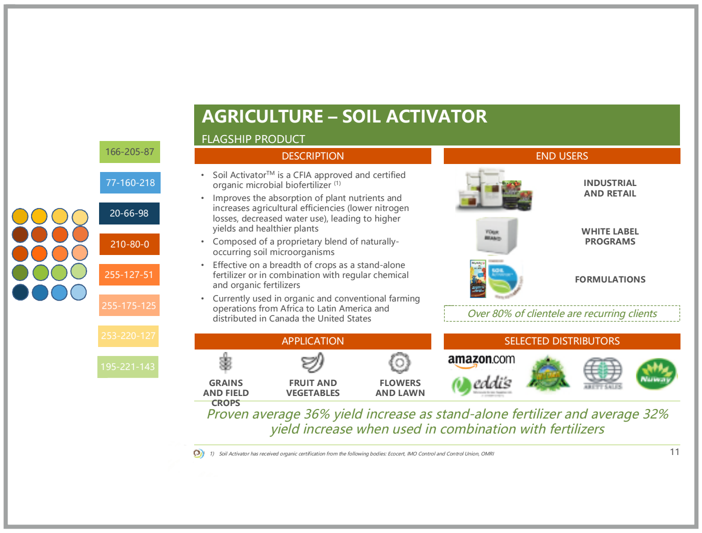

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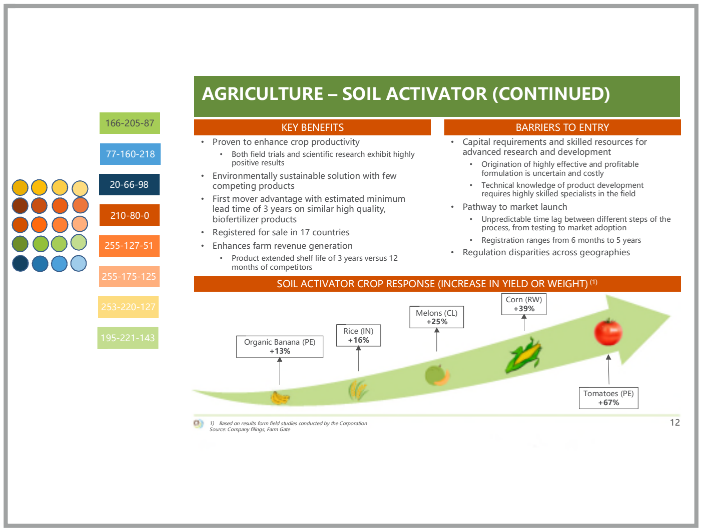

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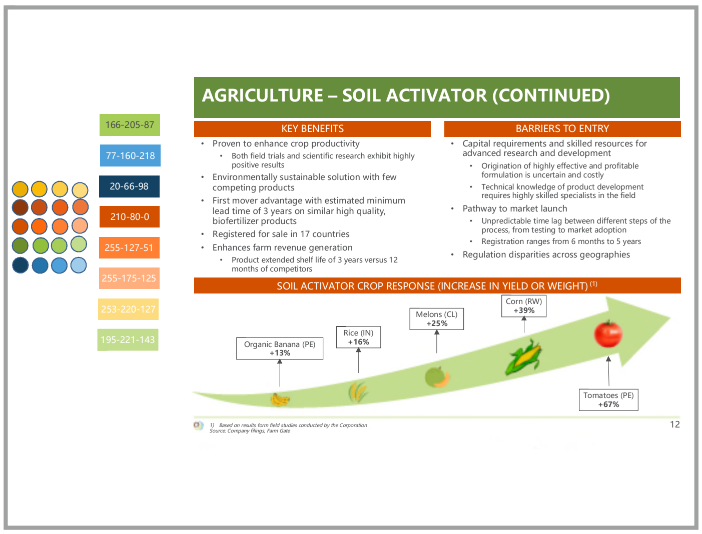

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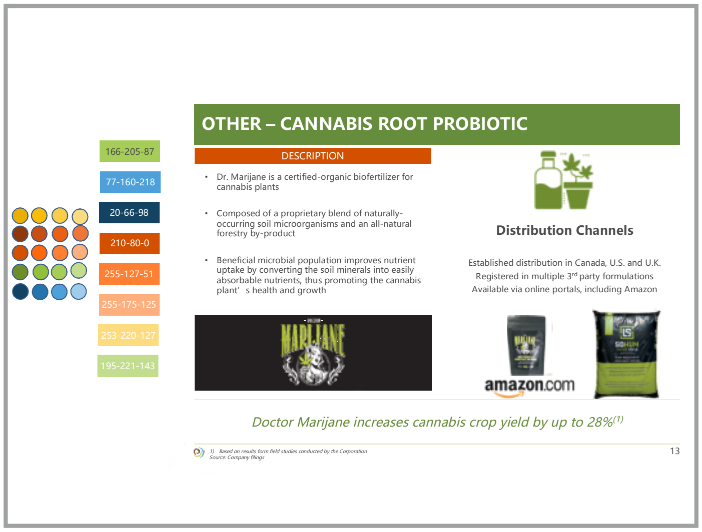

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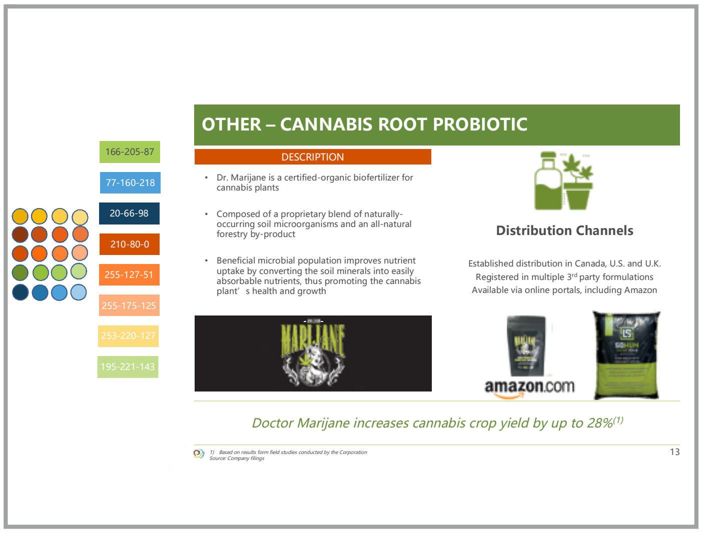

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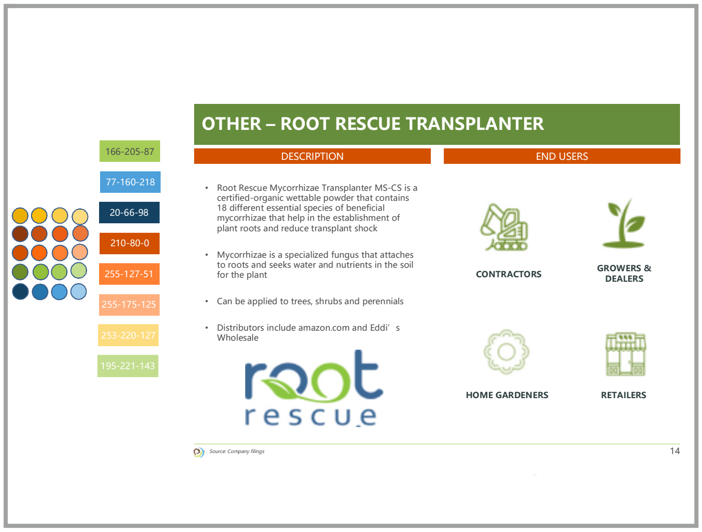

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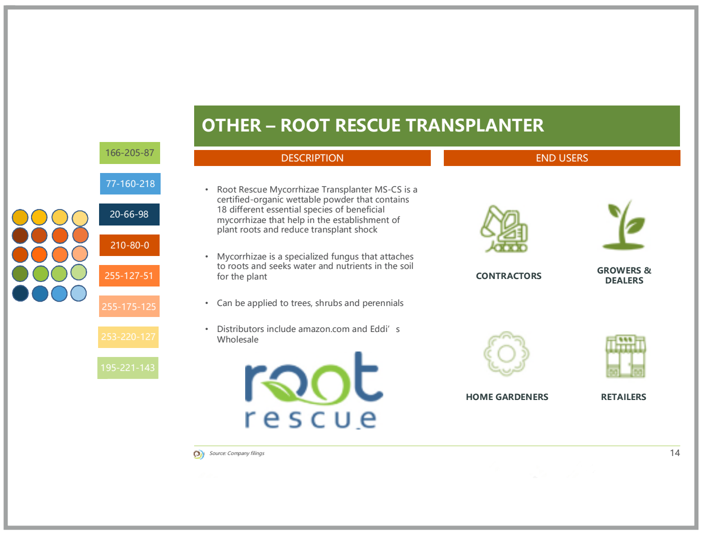

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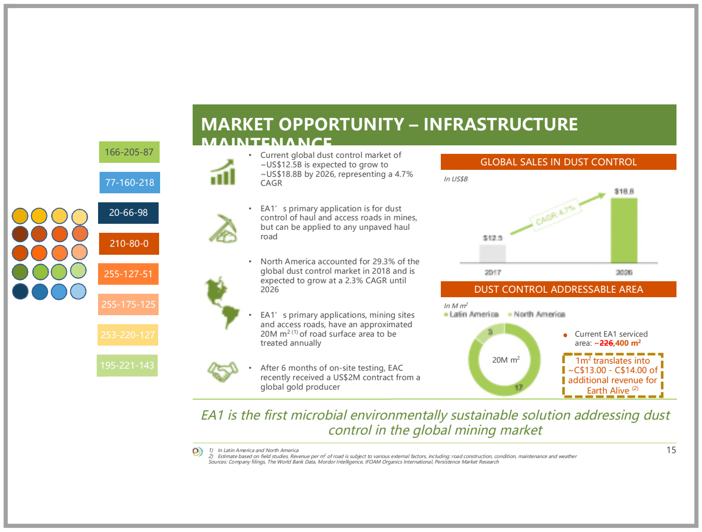

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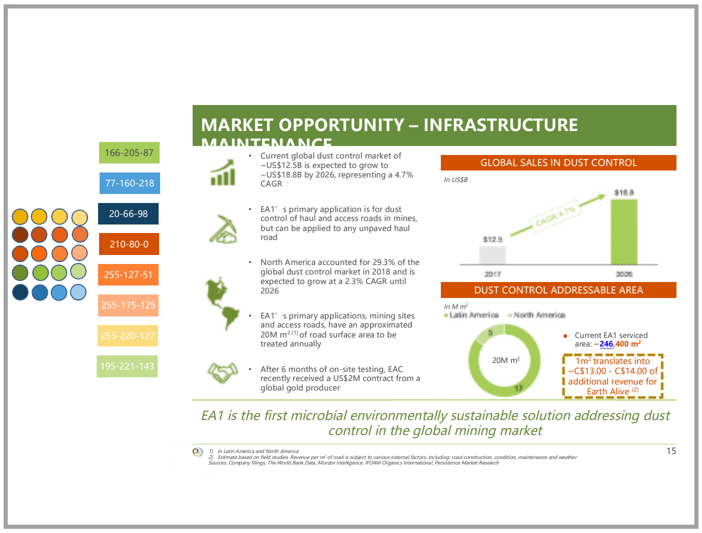

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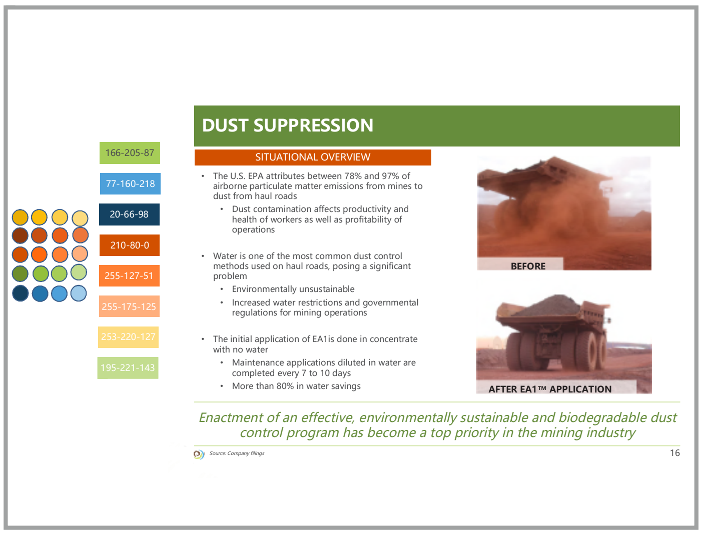

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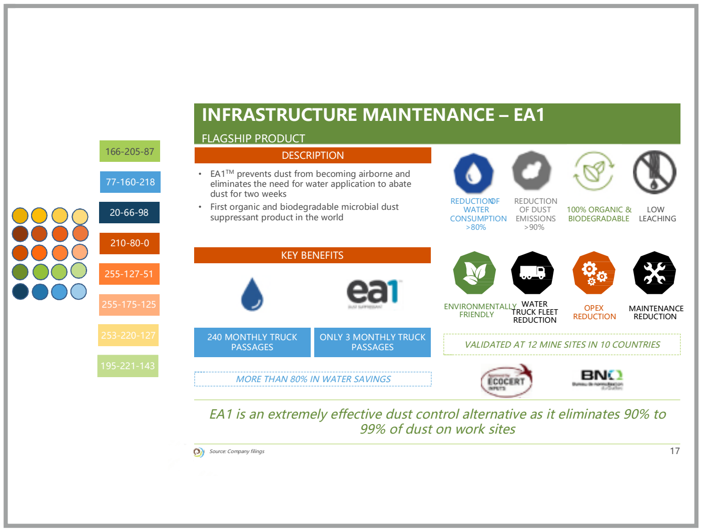

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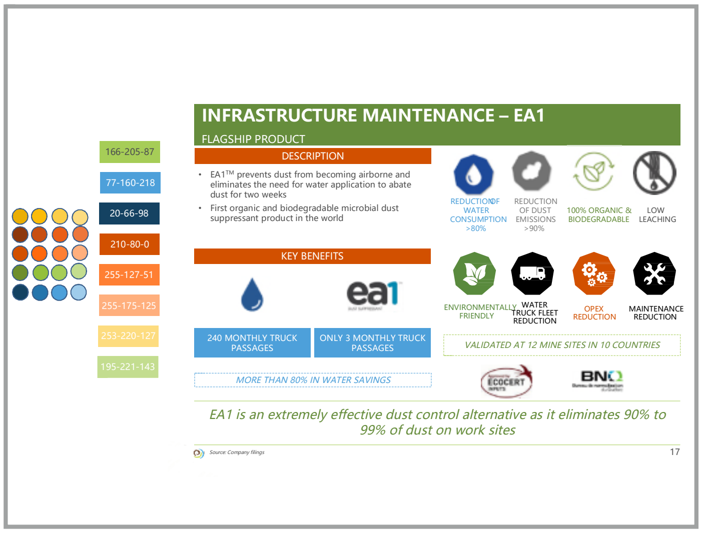

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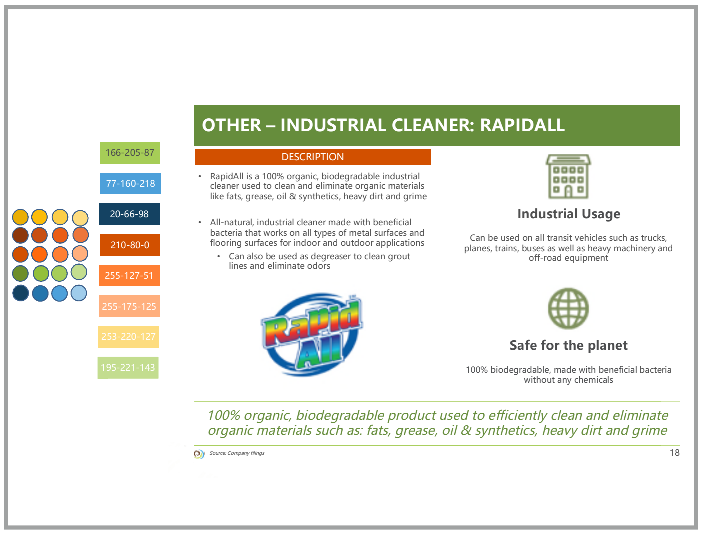

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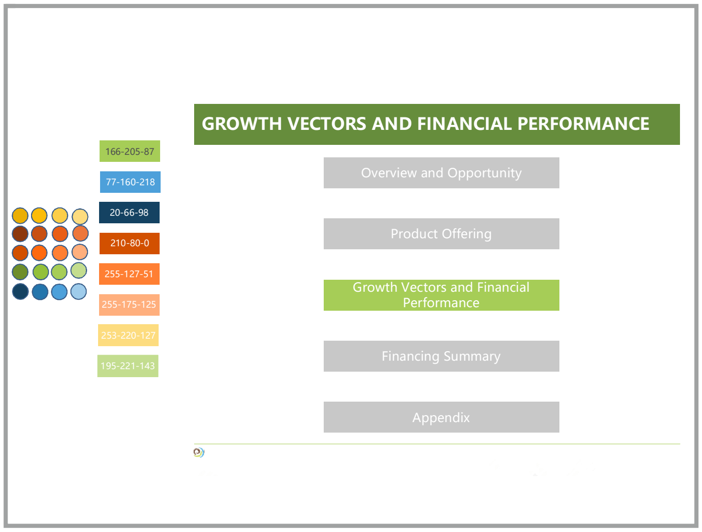

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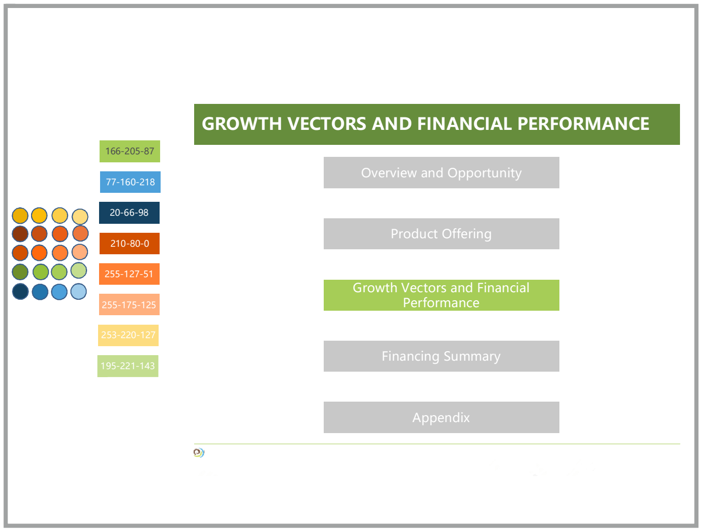

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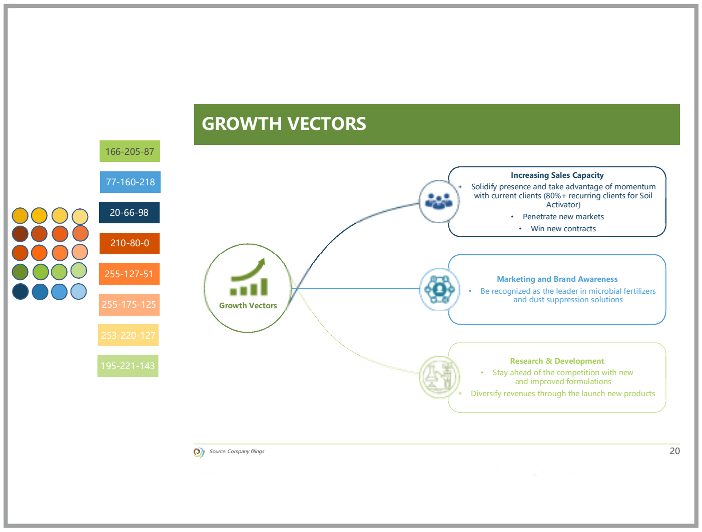

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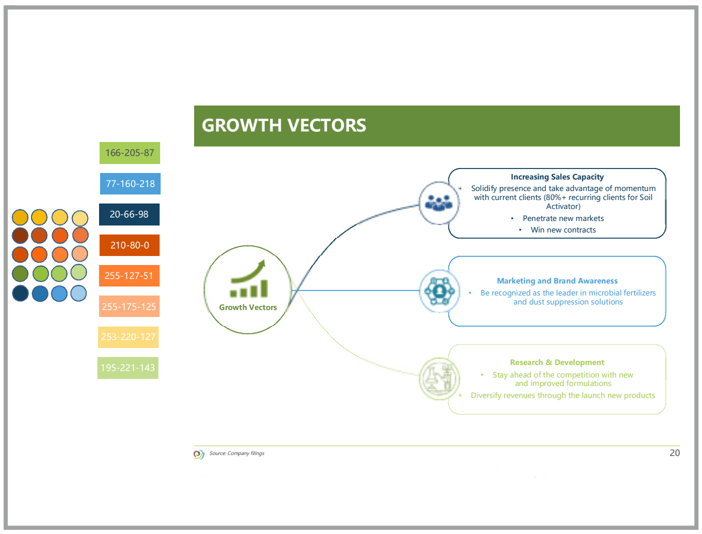

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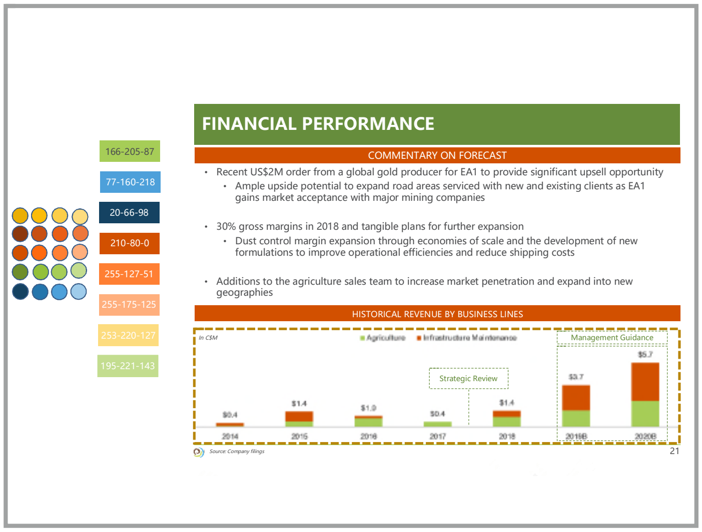

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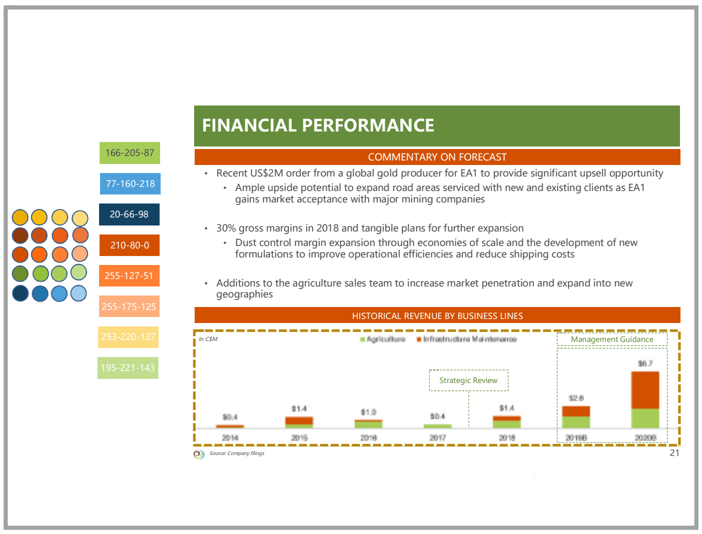

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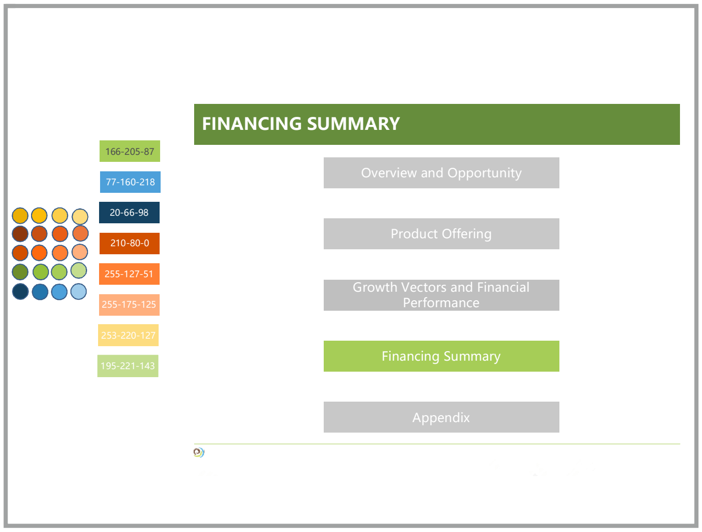

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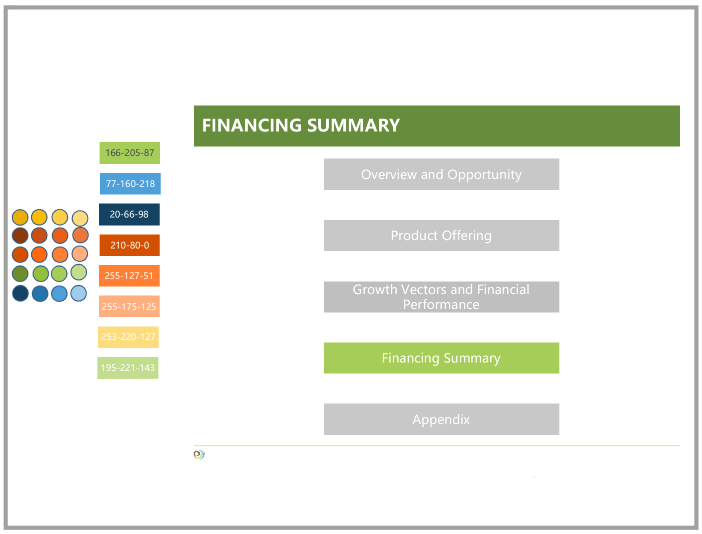

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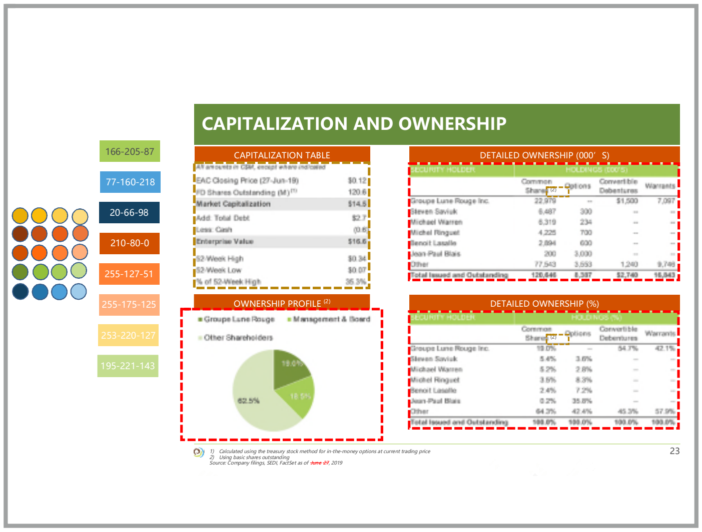

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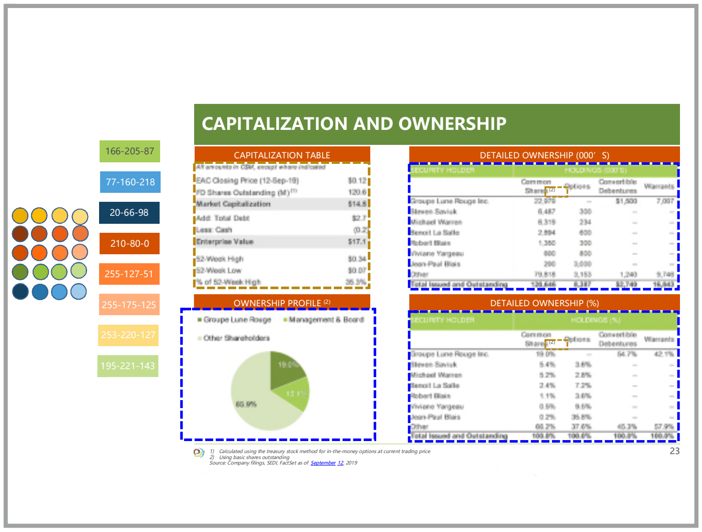

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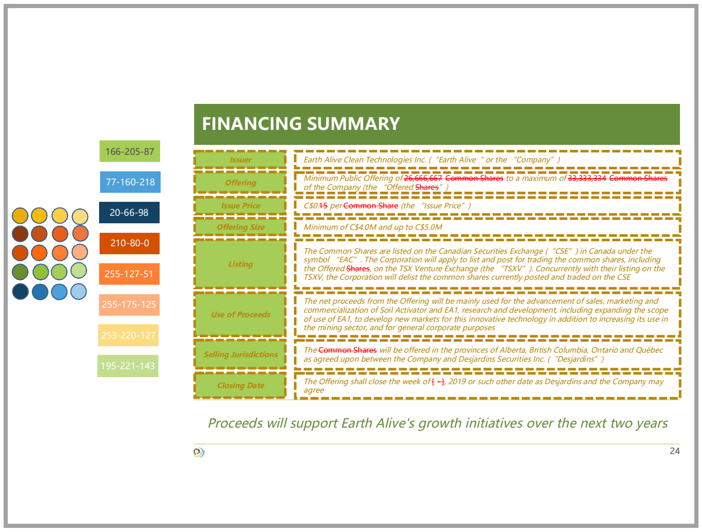

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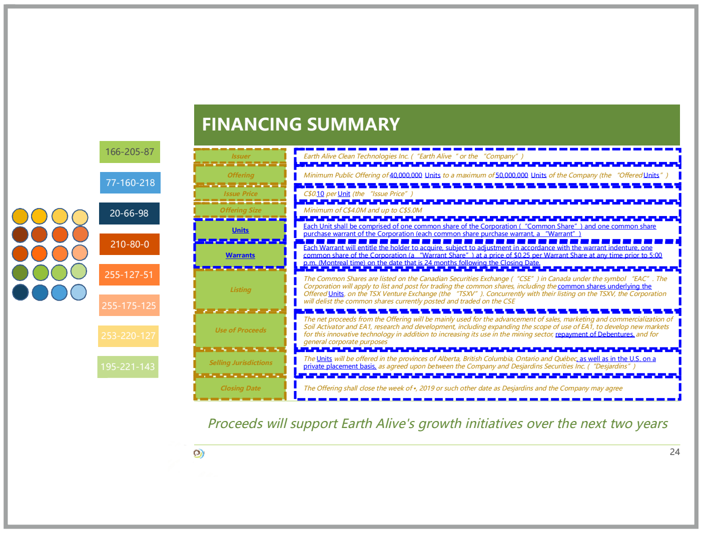

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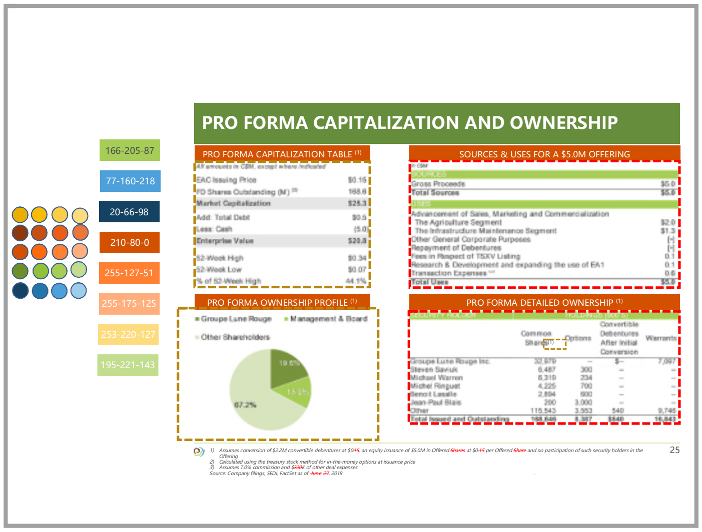

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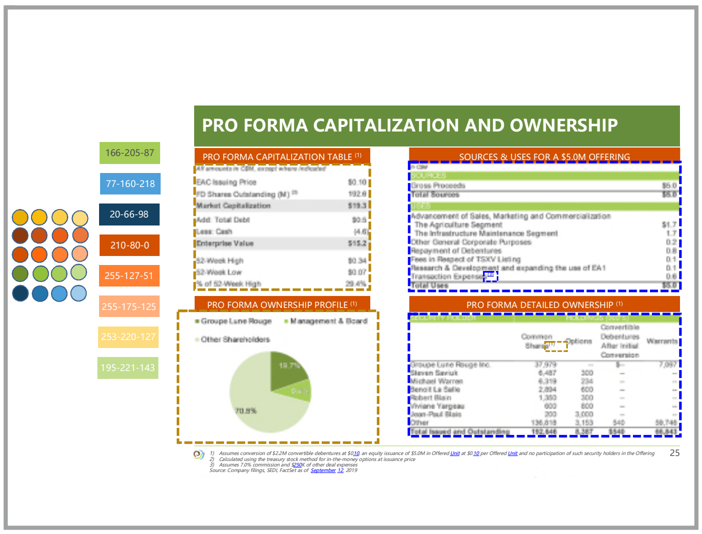

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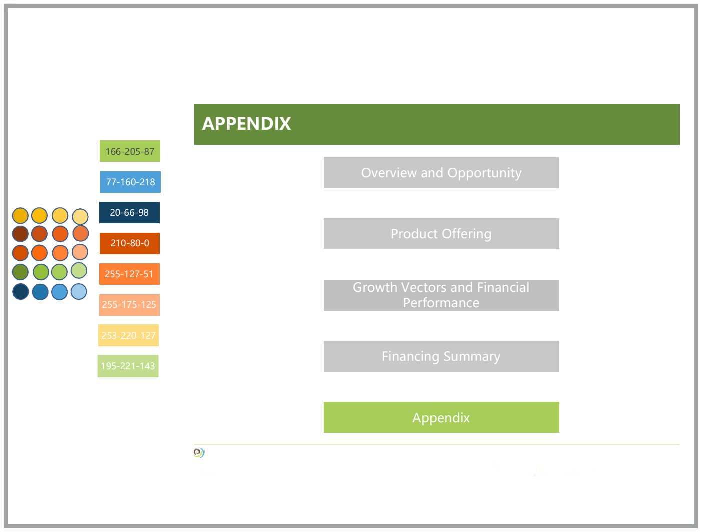

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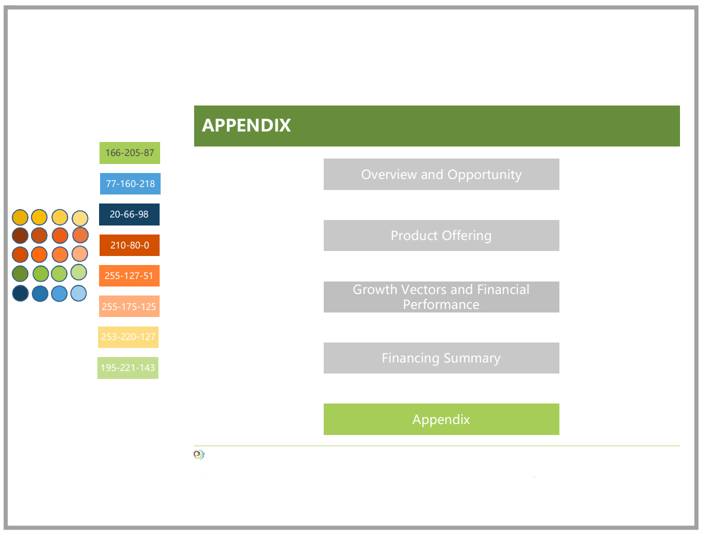

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SOIL ACTIVATOR AS A LEADER

	Primary Product	Regions Active	Microbial Strains	Bacteria Count	3-yr Shelf Life	Withstand Freeze	Production Scale-up
Earth Alive Clean Technologies Inc.	Soil Activator	CAN, U.S., LATAM, Africa	Bacillus subtilis, Bacillus amyloliquefaciens, Pseudomonas monteilii	$2.54X10^8$	✓	✓	✓
Abnatura	Microflora Pro	CAN, U.S.	Bacillus species	n.a.	✗	✗	✗
Acceleron BioAg (f.k.a. Mosanto BioAg)	JumpStart	CAN, U.S.	Penicillium bilaiae	$7.20X10^8$	✗	✗	✓
Agricen	Accomplish	U.S.	Bacillus licheniformis, Bacillus megaterium, Bacillus pumilus	$3.00X10^3$	✗	✗	n.a.
Agrinos	Invigorate	U.S., LATAM, Europe, Asia	Clostridium sp. Azobacter vinelandii	$6.00X10^5$	✗	✗	n.a.
Concentric Ag	Inocuor Garden Solution	CAN, U.S.	Bacillus, Lactobacillus	$4.80X10^6$	✓	✗	✗
Global Organics	IsoGreen	U.S., LATAM, Turkey, Australia	Bacillus amyloliquefaciens Bacillus subtilis Scenedesmus quadricauda	$3.00X10^3$	✗	✗	n.a.
Indigo Ag	Treated Seed	U.S.	n.a.	n.a.	n.a.	n.a.	✗

Source: Company filings

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166-205-87
77-160-218
20-66-98
210-80-0
255-127-51
255-175-125
253-220-127
195-221-143

SOIL ACTIVATOR AS A LEADER

	Primary Product	Regions Active	Microbial Strains	Bacteria Count	3-yr Shelf Life	Withstand Freeze	Production Scale-up
Earth Alive Clean Technologies Inc.	Soil Activator	CAN, U.S., LATAM, Africa	Bacillus subtilis, Bacillus amyloliquefaciens, Pseudomonas monteilii	$2.54X10^8$	✓	✓	✓
Abnatura	Microflora Pro	CAN, U.S.	Bacillus species	n.a.	✗	✗	✗
Acceleron BioAg (f.k.a. Mosanto BioAg)	JumpStart	CAN, U.S.	Penicillium bilaiae	$7.20X10^8$	✗	✗	✓
Agricen	Accomplish	U.S.	Bacillus licheniformis, Bacillus megaterium, Bacillus pumilus	$3.00X10^3$	✗	✗	n.a.
Agrinos	Invigorate	U.S., LATAM, Europe, Asia	Clostridium sp. Azobacter vinelandii	$6.00X10^5$	✗	✗	n.a.
Concentric Ag	Inocuor Garden Solution	CAN, U.S.	Bacillus, Lactobacillus	$4.80X10^6$	✓	✗	✗
Global Organics	IsoGreen	U.S., LATAM, Turkey, Australia	Bacillus amyloliquefaciens Bacillus subtilis Scenedesmus quadricauda	$3.00X10^3$	✗	✗	n.a.
Indigo Ag	Treated Seed	U.S.	n.a.	n.a.	n.a.	n.a.	✗

Source: Company filings

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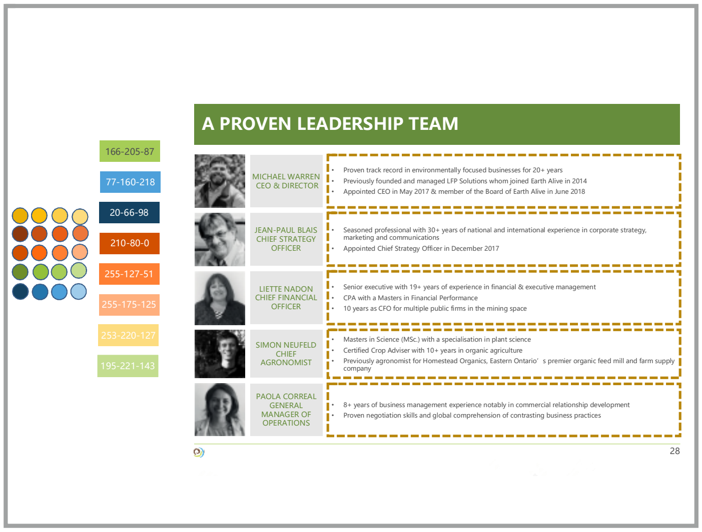

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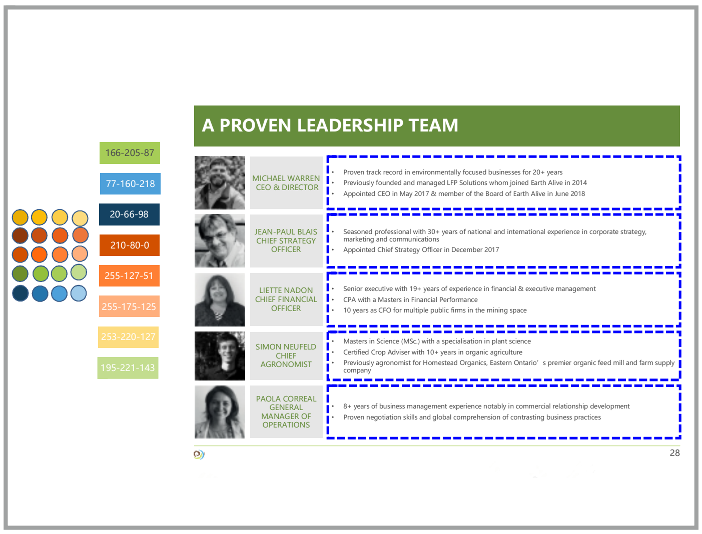

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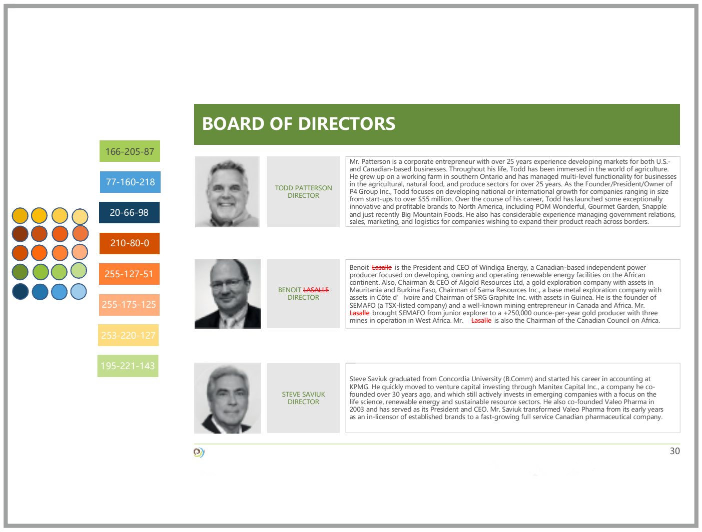

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